



RKL/SX/2026-27/04

April 24, 2026

BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code: 532497

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: RADICO

Subject: Newspaper publication regarding special window for transfer and dematerialization (demat) of physical shares

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Schedule III Part A Para-A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copy of newspaper publication in Financial Express (English) intimating the re-opening of special window for transfer and dematerialization (demat) of physical securities which were sold/ purchased prior to 1st April 2019.

The above information is also available on the website of the Company at <https://radicokhaitan.com/investor-relations>

Kindly take the same on records.

Thanking you,
Yours faithfully,
For Radico Khaitan Limited

Dinesh Kumar Gupta
Senior Vice President - Legal & Company Secretary

Email id: investor@radico.co.in

RADICO KHAITAN LIMITED

Corporate Office: Plot No. J-1, Block B-1, Mohan Co-op. Industrial area
Mathura Road, New Delhi-110044

Ph: (91-11) 4097 5444/555

Registered Office: Rampur Distillery, Bareilly Road, Rampur-244901 (UP.)

Phones: 0595-2350601/2, 0595-2350009

E-mail: info@radico.co.in, website: www.radicokhaitan.com

CIN No.: L26941UP1983PLC027278

Radico
UNIT OF EXCELLENCE
RADICO KHATIAN LIMITED
CIN : L2641UP1838PLC027278

Registered Office : Ramnagar Distt., Bareilly Road, Rampur - 244 901 (U.P.)
Tel. No. : 0595-2350607/2, 2350030
Corporate Office : Plot No. J-1, Block B-1, Mohan Co-operative Industrial Area
Motiura Road, New Delhi 110 044
Tel. No. : 011-40975444/555
E-mail : investor@radico.in | Web : www.radico.khatian.com

**NOTICE TO SHAREHOLDERS
SPECIAL WINDOW FOR TRANSFER AND
DEMATERIALIZATION (DEMAT) OF PHYSICAL SHARES**

As a measure towards Ease of doing Investment, SEBI vide its circular no. HO/381/13/11/2020-MRSD-POD/03750/2026 dated 30th January 2026, has opened another "Special Window" from 5th February 2026 to 4th February 2027 for transfer and dematerialization ("demat") of physical securities which were sold/purchased prior to 1st April 2019. The Special Window is available for transfers deeds executed before 1st April 2019 and were either not lodged or where lodged were rejected/returned/not attended to due to deficiency in the documents. The securities so transferred shall be mandatorily credited in demat form and shall be under lock-in for a period of one year from the date of registration of transfer.

Accordingly, all the concerned stakeholders who wish to avail the facility of the Special Window are requested to reach out to the Company's Registrar and Share Transfer Agent (RTA) to process their share transfers seamlessly.

RTA Technologies Limited
Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda,
Serilingampally Hyderabad, Rangareddy, Telangana 500032.
Email Id : enward.ris@kfintech.com | Phone Number : 1800-3904-01

For Radico Khatian Limited
Dinesh Kumar Gupta
Senior VP - Legal & Company Secretary

Place: New Delhi
Date : 23 April 2026

ONIDA
OWNER'S PRIDE
MIRC ELECTRONICS LIMITED
Regd. Office: Onida House, G-1, MIDC, Marolli Caves Road, Andheri (E), Mumbai - 400 093
CIN No. L2320MH99PC020387
Email Id: investor@onida.com | Website: www.onida.com | Phone No. 022-6697 5777

**NOTICE TO SHAREHOLDERS
SPECIAL WINDOW FOR TRANSFER AND DEMATERIALIZATION (DEMAT) OF
PHYSICAL SHARES**

In terms of SEBI Circular No. HO/381/13/11/2020-MRSD-POD/03750/2026 dated January 30, 2026, on the above-referred subject matter, please note that the Special Window for transfer and dematerialization of physical shares which were sold/purchased prior to April 01, 2019 will be open till February 04, 2027.

The Shareholders who purchased the shares prior to April 01, 2019 and not lodged the shares for transfer or lodged for transfer but not returned / not attended to due to deficiency in the documents / process for otherwise may lodge / re-lodge the shares for transfer for a period of 12 months from February 05, 2026 till February 04, 2027.

In case you wish to avail this opportunity, please contact the Company's Registrar and Transfer Agent i.e. MUFG Intime India Private Limited at their office at C-101, Embassy 24th Park, L.S. Marg, Vikhroli (West), Mumbai 400 083.

The shares transfer request, if approved, will be issued only in demat mode. Due process shall be followed for such transfer-and-demat requests.

For further information, please send an email to investor@onida.com

for MIRC Electronics Limited
Sd/-
Prasad Oak
Head - Legal, Corporate Affairs & Company Secretary

Place: Mumbai
Date: 23rd April, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER X OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



SOLLFEGE SMART ELECTRONICS LIMITED

(formerly Solfege Electronics Limited and Solfege Electronics Private Limited)

Our Company was originally incorporated as a Private Limited Company in the name of "Denn Audio Private Limited" on November 09, 2012 under the provisions of Companies Act, 1956 bearing Corporate Identification Number U52100WB2012PLC188130 issued by Registrar of Companies - Kolkata, West Bengal. Subsequently, the name of our company was changed to "Solfege Electronics Private Limited" vide a fresh Certificate of Incorporation consequent upon change of name dated January 06, 2023 bearing Corporate Identification Number U52100WB2012PLC188130 issued by Registrar of Companies - Kolkata, West Bengal. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our company was changed to "Solfege Electronics Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private to Public Company dated November 20, 2024 bearing Corporate Identification Number U52100WB2012PLC188130 issued by Registrar of Companies, Central Processing Centre. Further, the name of our company was changed to "Solfege Smart Electronics Limited" vide a fresh certificate of incorporation consequent upon change of name dated November 24, 2025 bearing Corporate Identification Number U52100WB2012PLC188130 issued by Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page 167 of the Draft Prospectus.

Registered Office: Chandrakuni, 3 Pretoria Street, 3rd Floor, Unit No. B, Midland Row, Kolkata - 700071, West Bengal, India.
Contact Person: Mr. Mid Nam, Company Secretary & Compliance Officer, Tel No. (033) 4602 0444, E-Mail Id: cs@solfege.com
Website: www.solfege.com; CIN: U52100WB2012PLC188130

OUR PROMOTER: MR. UMESH KUMAR AGARWAL

INITIAL PUBLIC OFFER OF 39,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SOLLFEGE SMART ELECTRONICS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹45/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2,178.00 LAKHS ("THE ISSUE"), OF WHICH 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, AGGREGATING TO ₹ 110.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 37,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,068.00 LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 39.60% AND 37.60% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS ₹ 55/- EACH I.e., 5.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM LOT SIZE IS 2,000 EQUITY SHARES

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER X OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(v) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "Issue details in brief" beginning on page no. 56 of the Draft Prospectus.) A copy of Prospectus will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/19/ICDR/2024/0154 dated November 11, 2024 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD-1/19/ICDR/2024/0154 dated November 11, 2024, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or IUP payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Mechanism" beginning on page no. 282 of the Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Prospectus on April 23, 2026 with SME Platform of BSE Limited (BSE SME). Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at www.bseindia.com, on the website of the Company at www.solfege.com and on the website of the Lead Manager, i.e. Finshore Management Services Limited at www.finshoregroup.com. Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: cs@solfege.com and/or the Lead Manager on email id: investor@finshoregroup.com within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 16 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 74 of the Draft Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "Our History and Certain Corporate Matters" beginning on page 167 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE

FINSHORE
Creating Enterprise Managing Values

FINSHORE MANAGEMENT SERVICES LIMITED
Anandik Building, Block-A, 2nd Floor, Room No. 207,
227 A, J.C Bose Road, Kolkata-700020, West Bengal, India
Telephone: 033 - 2289 5101 / 4603 2561
Email: info@finshoregroup.com
Contact Person: Mr. S. Ramakrishna Iyengar
Website: www.finshoregroup.com
Investor Grievance Email: investors@finshoregroup.com
SEBI Registration No: INM000012185
CIN No: U74900WB2011PLC169377

REGISTRAR TO THE ISSUE

KFINTECH
EXPERIENCE TRANSFORMATION

KFIN TECHNOLOGIES LIMITED
Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda,
Serilingampally, Hyderabad - 500 032, Telangana
Telephone: +91 40 6716 2222
Email: sollfege ipo@kfintech.com
Contact Person: Mr. M. Murali Krishna
Website: www.kfintech.com
Investor Grievance Email: enward.ris@kfintech.com
SEBI Registration Number: INR000000221
CIN No: L27400TG2017PLC117649

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERE TO FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF MANAPPURAM FINANCE LIMITED

REGISTERED OFFICE: IV/470A, OLD IV/4-4636A (NEW), MANAPPURAM HOUSE, VALAPAD P.O., THIRUSSUR, KERALA, 686567. TEL: 0487-3050000, 3050108. FAX: 0487-2399298. WEBSITE: www.manappuram.com; CORPORATE IDENTIFICATION NUMBER (CIN): L65910K11992PLC006623

OPEN OFFER FOR ACQUISITION OF UP TO 24,42,378 (TWENTY FOUR CRORES FORTY TWO LAKHS TWENTY SEVEN THOUSAND THREE HUNDRED AND EIGHTY SEVEN FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF INR 2 (INDIAN RUPEES TWO) EACH ("EQUITY SHARES"), REPRESENTING 26.00% (TWENTY SIX PER CENT) OF THE EXPANDED VOTING SHARE CAPITAL OF MANAPPURAM FINANCE LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY BC ASIA INVESTMENTS XXV LIMITED ("ACQUIRER"), TOGETHER WITH BC ASIA INVESTMENTS XXVI LIMITED ("PAC 1"), BC ASIA INVESTMENTS XXVII LIMITED ("PAC 2"), BC ASIA INVESTMENTS XXVIII LIMITED ("PAC 3"), BC ASIA INVESTMENTS XXIX LIMITED ("PAC 4"), BC ASIA INVESTMENTS XXX LIMITED ("PAC 5"), BC ASIA V CTB INVESTORS, L.P. ("PAC 6"), AND BC ASIA V PRIVATE INVESTORS, L.P. ("PAC 7") TOGETHER, THE "PACS"), IN THEIR CAPACITY AS PERSONS ACTING IN CONJUNCTION WITH THE ACQUIRER FOR THE PURPOSE OF THE OPEN OFFER, PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") ("OPEN OFFER" OR "OFFER")

This post-offer advertisement ("Post-Officer Advertisement") is being issued by Kotak Mahindra Capital Company Limited, the manager to the Open Offer ("Manager to the Offer"), for and on behalf of the Acquirer and the PACs in respect of the Open Offer to the Public Shareholders of the Target Company to acquire up to 24,42,378 (twenty four crores forty two lakhs twenty seven thousand three hundred and eighty seven fully paid-up equity Shares of face value of INR 2 (Indian Rupees Two) each, representing 26.00% (Twenty Six Per Cent) of the Expanded Voting Share Capital, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations, and any reference to a particular "Regulation" in this Post-Officer Advertisement shall mean the particular regulation of the SEBI (SAST) Regulations. The detailed public statement dated March 28, 2026 in relation to the Open Offer was published on behalf of the Acquirer and the PACs in Financial Express (English - all editions), Janata (Hindi - all editions), Deepika (Malayalam - Thiruvananthapuram & Newshaka (Marathi - Mumbai edition) on March 27, 2026 ("Detailed Public Statement" or "DPS").

This Post-Officer Advertisement should be read in conjunction with, and in conjunction with: (a) The Public Announcement dated March 20, 2026 ("PA"); (b) The DPS; (c) The letter of offer dated March 25, 2026 ("LoF"); and (d) the pre-offer advertisement-cum-correndum to the DPS and addendum to the LoF dated April 1, 2026 which was published on April 2, 2026 in all the newspapers in which the DPS was published by the Manager to the Open Offer on behalf of the Acquirer and the PACs ("Pre-Officer Advertisement-cum-Correndum").

This Post-Officer Advertisement is being published in all the newspapers in which the DPS was published. Capitalized terms used herein and in this Post-Officer Advertisement shall have the same meaning assigned to such terms in the in the PA, DPS, LoF and/or the Pre-Officer Advertisement-cum-Correndum, as the context may require. The public shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

1. Name of the Target Company	Manappuram Finance Limited
2. Name of the Acquirer and PACs	Acquirer - BC Asia Investments XXV Limited PAC 1 - BC Asia Investments XXVI Limited PAC 2 - BC Asia Investments XXVII Limited PAC 3 - BC Asia Investments XXVIII Limited PAC 4 - BC Asia Investments XXIX Limited PAC 5 - BC Asia Investments XXX Limited PAC 6 - BC Asia V CTB Investors, L.P. PAC 7 - BC Asia V Private Investors, L.P.
3. Name of the Manager to the Open Offer	Kotak Mahindra Capital Company Limited
4. Name of the Registrar to the Open Offer	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
5. (a) Date of opening of the Open Offer	Monday, April 06, 2026
(b) Date of closure of the Open Offer	Monday, April 20, 2026
6. Date of payment of consideration	Not applicable, as 'Nil' shares were tendered in the Open Offer

Sl. No.	Particulars	Proposed in the Open Offer Document	Actuals
7.1	Offer Price	INR 245.29 per Equity Share being aggregate of Offer Price of INR 236 per Equity Share and Applicable Interest of INR 12.29 per Equity Share	INR 245.29 per Equity Share being aggregate of Offer Price of INR 236 per Equity Share and Applicable Interest of INR 12.29 per Equity Share
7.2	Aggregate number of shares tendered	24,42,378 ⁽¹⁾	Nil
7.3	Aggregate number of shares accepted	24,42,378 ⁽¹⁾	Nil
7.4	Size of the Open Offer (Number of shares accepted multiplied by Offer Price per share)	INR 6063,927,918.23 ⁽¹⁾	Nil
		Number	% of Expanded Voting Share Capital
7.5	Shareholding of the Acquirer and PACs	Nil	Nil
7.6	Securities subscribed to in accordance with the SSA by Acquirer and PAC 1 ^{(1)(b)}	9,29,01,373	9.89%
7.7	Shares acquired under the Open Offer	24,42,378 ⁽¹⁾	26.00% ⁽¹⁾
7.8	Shares acquired after Detailed Public Statement ⁽¹⁾	Nil	0.00%
7.9	Post-Open Offer shareholding of Acquirer and PAC 1 ^{(1)(b)}	33,71,28,760 ⁽¹⁾	35.89% ⁽¹⁾
7.10	Pre-Open Offer shareholding of the Public	54,80,33,715	64.75% ⁽¹⁾
7.11	Post-Open Offer shareholding of the Public	30,38,06,328 ⁽¹⁾	32.34% ⁽¹⁾

- Notes:**
- (1) Assuming full acceptance under the Open Offer.
 - (2) On March 27, 2026 (i.e. the date on which the board of directors of the Target Company approved the allotment of Subscription Securities), the Target Company has issued and allotted the Subscription Securities i.e. 9,29,01,373 Subscription Shares which were allotted to the Acquirer and 9,29,01,373 Subscription Warrants which were allotted to PAC 1, on a preferential basis, at accordance with the SSA and the articles of association of the Target Company. Since the Subscription Securities were exercised under the Offer Period, they were placed in demat escrow accounts opened with Ventura Securities Limited, in terms of Regulation 22(4) of the SEBI (SAST) Regulations. Pursuant to the completion of the Open Offer, Acquirer can acquire voting rights on the Subscription Shares on and from April 21, 2026 in accordance with the SEBI (SAST) Regulations.
 - (3) In addition to the Subscription Shares, if PAC 1 exercises and converts all of the Subscription Warrants, PAC 1 would be allotted 9,29,01,373 (nine crores twenty nine lakhs one thousand three hundred and seventy three) Equity Shares representing 8.10% (from per cent) of the voting share capital of the Target Company (assuming the voting share capital is the aggregate of the Expanded Voting Share Capital and the Equity Shares allotted pursuant to the exercise and conversion of all of the Subscription Warrants). Subscription Warrants may be exercised and converted in one or more tranches during the period commencing from the expiry of 4 (four) months from the date of allotment of Subscription Warrants until the expiry of 18 (eighteen) months from the date of allotment of Subscription Warrants.
 - (4) Apart from the Subscription Securities as referred in Sl. No. 7.6 of the above table.
 - (5) Calculated as a percentage of the total issued and paid-up equity share capital of the Target Company as on the date of LoF i.e. March 25, 2026. On the basis of Expanded Voting Share Capital, the same corresponds to 58.34%.
8. All references to "Rs." or "INR" are references to Indian Rupees.
9. The Acquirer and PACs accept full responsibility for the information contained in this advertisement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer. The Acquirer and PACs will be severally and jointly responsible for fulfillment of obligation and ensuring compliance with the applicable SEBI (SAST) Regulations in respect of this Open Offer.
10. A copy of this Post-Officer Advertisement is expected to be available on the website of SEBI (www.sebi.gov.in). This Post-Officer Advertisement is issued on behalf of the Acquirer and the PACs by the Manager to the Open Offer.

MANAGER TO THE OPEN OFFER

Kotak
Investment Banking

Kotak Mahindra Capital Company Limited
279KC, 1st Floor, Plot No. C-27, 'G' Block,
Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Tel. No.: +91 22 4336 0758
Fax No.: +91 22 6713 2447
Email: info.kotak@kotak.com
Website: www.investmentservices.kotak.com
Contact Person: Mr. Ganesh Rane
SEBI Registration Number: INM000006704
Validity Period: Permanent Registration

REGISTRAR TO THE OPEN OFFER

MUFG

MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
C-101, Embassy 24th, L.S. Marg, Vikhroli (West),
Mumbai - 400 083, Maharashtra, India
Tel. No.: +91 011 8111 4949
Fax No.: +91 22 6918 0000
Email: manappuram.off@linkintime.mpm.com
Website: www.in.mpm.mufg.com
Contact Person: Pradipta Karanjikar
SEBI Registration Number: INM000004058
Validity Period: Permanent Registration

Place: Basu Place (Mauritius) / Boston (USA)
Date: 23 April, 2026

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Prospectus.

For **SOLLFEGE SMART ELECTRONICS LIMITED**
On behalf of the Board of Directors
Sd/-

Umesh Kumar Agarwal
Managing Director
DIN: 00210217

Place: Kolkata, West Bengal
Date : April 23, 2026

SOLLFEGE SMART ELECTRONICS LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on April 23, 2026 with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at www.bseindia.com, the website of the Company at www.solfege.com and the website of the Lead Manager, i.e. Finshore Management Services Limited at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 16 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulation S of the Securities Act and the applicable laws of the jurisdiction where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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THE LATEST TRENDS IN TRENDS

FINANCIAL EXPRESS
Need to Read

Adaptors 16/26