RKL/SX/2026-27/56 August 19, 2026

BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street
Mumbai – 400001
Scrip Code: 532497

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051
Symbol: RADICO

Subject : Newspaper Advertisement – Special window for transfer and dematerialization (demat) of physical shares

Ref. : Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Dear Sir/Madam,

Pursuant to the provisions of Listing Regulations, please find enclosed herewith copy of the newspaper advertisement published today i.e., August 19, 2026, in Financial Express (English), regarding the re-opening of special window for transfer and dematerialization (demat) of physical securities which were sold/ purchased prior to April 01, 2019.

The copy of the newspaper publication is also being disseminated on Company's website at http://www.radicokhaitan.com/investor-relations/.

This is for your information and records.

Thanking You,
For **Radico Khaitan Limited**

Dinesh Kumar Gupta
Digitally signed by Dinesh Kumar Gupta
Date: 2026.08.19 13:57:07 +05'30'

Dinesh Kumar Gupta
Senior Vice President - Legal & Company Secretary

Email Id: investor@radico.co.in
Encl.: as above

FORM NO. NCLT. 3A

Advertisement detailing Petition
[see rule 35]
BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, HYDERABAD BENCH
COMPANY PETITION C.P. (CAA) NO.31/230/HDB/2026
CONNECTED WITH
COMPANY APPLICATION CA (CAA) NO. 24/230/HDB/2026
IN THE MATTER OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 READ WITH COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATIONS) RULES, 2016
AND
IN THE MATTER OF SCHEME OF ARRANGEMENT
OF
PRISMBERRY TECHNOLOGIES PRIVATE LIMITED
["Petitioner Company No. 1/ Transferor Company"]
AND
EYANTRA VENTURES LIMITED
["Petitioner Company No. 2/ Transferee Company"]
AND
THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

PRISMBERRY TECHNOLOGIES PRIVATE LIMITED, a company incorporated under Companies Act, 2013 bearing CIN: U72900TS2019PTC206757 and having its registered office situated at 301, 3rd Floor, CSR Estate, Plot No.8, Sector 1, HUDA Techno Enclave, Madhapur Main Road, Madhapur, Hyderabad, Shaikpet, Telangana, India, 500081, represented by Mr. Manoj Kumar Yadav, Whole-time Director.
... PETITIONER COMPANY NO.1/TRANSFEROR COMPANY

EYANTRA VENTURES LIMITED, a company incorporated under Companies Act, 1956 bearing CIN: L72100TG1984PLC167149 and having its registered office situated at 301, 3rd Floor, CSR Estate, Plot No.8, Sector 1, HUDA Techno Enclave, Madhapur Main Road, Madhapur, Hyderabad, Shaikpet, Telangana, India, 500081, represented by Mrs. Vinita Raj Narayanam, Chairperson and Managing Director.
... PETITIONER COMPANY NO.2/ TRANSFEREE COMPANY

NOTICE OF PETITION

A Joint Company Petition under Section 230 to 232 of the Companies Act, 2013 for seeking sanction of Scheme of Arrangement of Prismberry Technologies Private Limited (Petitioner Company No. 1/ Transferor Company) with Eyantra Ventures Limited (Petitioner Company No. 2/Transferee Company) and their respective shareholders and creditors, was presented by the Petitioner Companies on July 28, 2026, was admitted on August 14, 2026 and the said Petition is now fixed for hearing before the Hon'ble National Company Law Tribunal, Hyderabad Bench - II at Hyderabad ("NCLT") on October 16, 2026.

Any person desirous of supporting /opposing the said Petition should send to the "NCLT" situated at Ground Floor, Corporate Bhawan, Tattiannaram, Corporate Bhawan Rd, Bandlaguda, Nagole, Hyderabad, Telangana – 500068 and Petitioners registered office mentioned above, a notice of his/her intention, signed by him/her or his/her advocates, with his/her name and address, so as to reach the NCLT and Petitioner's Authorised Representative/Counsel, not later than two days before the date fixed for the hearing of the petition i.e October 16, 2026. Where he/she seeks to oppose the Petition, the grounds of opposition or a copy of his/her affidavit shall be furnished with such notice. A copy of the Petition will be furnished by the undersigned to any person requiring the same on the payment of prescribed charges for the same.

For Prismberry Technologies Private Limited
Sd/-
Manoj Kumar Yadav
Whole-time Director
DIN: 02008659

For Eyantra Ventures Limited
Sd/-
Vinita Raj Narayanam
Chairperson & Managing Director
DIN: 09319780

Sd/-
Counsel for the Petitioner Companies
Chander Prakash Karwa.
Company Secretary in Practice
Office at: Plot No 23, Durga Nagar Colony, Punjagutta, Hyderabad, Telangana, India, 500082
E-mail:Chanderpcs@gmail.com, Mob.No:9866899106

DATE : 18-08-2026
PLACE : HYDERABAD

DiGiSPICE

DiGiSPICE Technologies Limited

CIN: L72900DL1986PLC330369
Registered Office: JA-122, 1st Floor, DLF Tower A, Jasola District Centre, New Delhi -110025
Tel.: 011- 41251965; **Email:** complianceofficer@digispice.com; **Website:** www.digispice.com

INFORMATION REGARDING 38TH ANNUAL GENERAL MEETING

The 38th Annual General Meeting ('AGM') of DiGiSPICE Technologies Limited (the 'Company') is scheduled to be held through Video Conferencing ('VC') or Other Audio-Visual Means ('OAVM') on Tuesday, 22nd Day of September 2026 at 11:00 A.M. to transact the businesses that will be set forth in Notice of the AGM. The deemed venue for the 38th AGM shall be the Registered Office of the Company. In compliance with relevant provisions of the Companies Act, 2013 (the 'Act') and rules made thereunder read with General Circular Nos. 03/2025 dated 22nd September, 2025 read with circular no. 20/2020 dated 5th May, 2020, circular No. 17/2020 dated 13th April, 2020, circular no. 14/2020 dated 8th April, 2020 ('MCA Circulars') and other applicable Circulars, if any, issued by Ministry of Corporate Affairs ('MCA') and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') and circulars issued by Securities and Exchange Board of India ('SEBI'):

(a) 38th AGM of the Company will be held through VC/ OAVM without physical presence of shareholders;

(b) Members attending the AGM through VC/OAVM shall be reckoned for the purpose of quorum under Section 103 of the Act;

(c) Notice of 38th AGM along with Annual Report for financial year 2025-26 will be sent electronically to all those shareholder(s) who have registered their email address(es) either with the Company or with any Depositary Participant ('DP'). Also, a letter providing the web-link, with path, for accessing notice of AGM and the Annual Report will be sent to those shareholder(s) whose email IDs are not so registered; and

(d) Relevant documents will also be made available on the website of the Company, www.digispice.com and on the website(s) of the stock exchanges where the shares of the Company are listed viz. www.bseindia.com and www.nseindia.com.

The Company shall provide remote e-voting facility to all its shareholders (including shareholders holding shares in physical mode and whose email id is not registered) to cast their votes on all the resolutions to be set out in Notice of the AGM. Additionally, the Company is providing the facility of voting through e-voting system during the AGM. The detailed instructions / procedure to join/participate in the AGM and to cast votes through remote e-voting and e-voting will be provided in Notice of the AGM.

Manner of registering/ updating email addresses who have not registered/ updated their email addresses with the Company:

1. In case shares are held in physical mode, please send form ISR-1, ISR-2 along with requisite documents to RTA Mas Services Limited, T-34 2nd Floor, Okhla Industrial Area Phase-II, New Delhi 110020 and email @ investor@masserv.com for updation of their records. The Members can download the applicable forms mentioned in the aforesaid SEBI Circulars from the website of the Company or RTA website (www.masserv.com).
2. In case shares are held in demat mode, please update your email id in your demat account and please contact your DP for updation.

For DiGiSPICE Technologies Limited
Sd/-
Pankaj Arora
Whole Time Director & Company Secretary

Date: 18th August, 2026
Place: Noida

Radico
SPIRIT OF EXCELLENCE

RADICO KHAITAN LIMITED

CIN : L26941UP1983PLC027278
Registered Office : Rampur Distillery, Bareilly Road, Rampur - 244 901 (U.P.)
Tel. No. : 0595-2350601/2, 2350009
Corporate Office : Plot No. J-1, Block B-1, Mohan Co-operative Industrial Area Mathura Road, New Delhi 110 044
Tel. No. : 011-40975444/555
E-mail : investor@radico.co.in **Web. :** www.radicokhaitan.com

NOTICE TO SHAREHOLDERS SPECIAL WINDOW FOR TRANSFER AND DEMATERALISATION (DEMAT) OF PHYSICAL SHARES.

As a measure towards Ease of doing Investment, SEBI vide its circular no. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated 30th January 2026, has opened another **'Special Window'** from 5th February 2026 to 4th February 2027 for transfer and dematerialization ("demat") of physical securities which were sold/purchased prior to 1st April 2019. The 'Special Window' is available for transfers deeds executed before 1st April 2019 and were either not lodged or where lodged were rejected/returned/not attended to due to deficiency in the documents. The securities so transferred shall be mandatorily credited in demat form and shall be under lock-in for a period of one year from the date of registration of transfer.

Accordingly, all the concerned stakeholders who wish to avail the facility of the Special Window are requested to reach out to the Company's Registrar and Share Transfer Agent (RTA) to process their share transfers seamlessly:

KFin Technologies Limited
Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda,
Serilingampally Hyderabad, Rangareddi, Telangana 500032.
Email Id : einward.ris@kfintech.com ; Phone Number : 1800-3094-001

For Radico Khaitan Limited
Dinesh Kumar Gupta
Senior VP - Legal & Company Secretary

Place: New Delhi
Date : 18.08.2026

GULSHAN
POLYOLS LIMITED

GULSHAN POLYOLS LIMITED

(CIN: L24231UP2000PLC034918)
Regd. Office: 9th K.M., Jansath Road, Muzaffarnagar - 251001, Uttar Pradesh, India
Corporate Office: G-81, Preet Vihar, Delhi-110092, India
Email: cs@gulshanindia.com | Website: www.gulshanindia.com | Tel: 011-49999200| Fax: 011-49999202

NOTICE OF THE 26TH ANNUAL GENERAL MEETING

NOTICE is hereby given that the 26th Annual General Meeting ("**AGM**") of the Members of Gulshan Polyols Limited ("the Company") is scheduled to be held on **Friday, September 11, 2026** at **01:00 P.M.** (IST) at **The Solitaire Inn Hotel, 6 Mile Stone, Meerut Road, National Highway 58, Muzaffarnagar, Uttar Pradesh-251001,** to transact the business as set out in the Notice of AGM dated **August 06, 2026.**

In compliance with the General Circular No. 14/2020 dated April 08, 2020 and subsequent circulars issued in this regard, the latest being Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA") and Circular No. SEBI/HO/CFD/-PoD-2/P/CIR/2024/133 dated October 03, 2024, issued by the Securities and Exchange Board of India ("SEBI") and all other relevant Circulars issued by MCA and SEBI in this regard, from time to time, the dispatch of Annual Report of the Company for the Financial Year 2025-26 ("Annual Report") including the Notice of the 26th AGM has been completed on **August 18, 2026**, by electronic mode only to those Members whose email addresses are registered with the Company or M/s Alankit Assignments Limited ("RTA") and Depository Participant(s) ("DPs") as on Friday, August 14, 2026.

Further, pursuant to Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, a letter wherein the web-link, including the exact path and the QR code, where complete details of the Annual Report are available was also sent to the Shareholders, whose e-mail IDs are not registered with Company or Alankit Assignments Limited, RTA or with the Depository Participant. The Annual Report for FY 2025-26 including the Notice of the AGM is available on the website of the Company at www.gulshanindia.com and website of BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com and on the website of NSDL at www.evoting.nsdl.com.

INSTRUCTIONS FOR REMOTE E-VOTING AND VOTING AT THE AGM

- Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Secretarial Standards-2, the Company is pleased to provide the facility to Members to exercise their right to vote by electronic means on the resolutions proposed to be passed at the AGM.
- The Members holding shares either in physical or in dematerialized form, as on **Friday, September 04, 2026**, being the cut-off date, shall cast their vote electronically through electronic voting system of NSDL at evoting@nsdl.com. A person whose name is recorded in the Register of Members or in the Register of Benefecial Owners maintained by the Depositories as on cut-off date shall only be entitled to avail the facility of remote e-voting as well as voting at the AGM by ballot papers.
- The voting rights of the Members shall be in proportion to their share of the paid- up equity share capital of the Company as on **Friday, September 04, 2026** (cut-off date).
- The Remote E-voting shall **commence on Tuesday, September 08, 2026, at 9:00 A.M. (IST) & shall be available till Thursday, September 10, 2026 at 5:00 P.M. (IST).** The remote e-voting module shall be disabled for voting at 05:00 pm on Thursday, September 10, 2026. Once the vote on a resolution is cast by the Member, the Member cannot modify it subsequently.
- The remote e-voting module will be disabled by NSDL thereafter and Members will not be allowed to vote electronically beyond the said date and time.
- Any person who becomes Member of the Company after dispatch of the Notice of the AGM and holds shares as on the cut-off date of the e-voting i.e. **Friday, September 04, 2026** may obtain the User ID and password inter alia by sending a request at investorsrelation@gulshanindia.com & evoting@nsdl.com. The detailed procedure for obtaining User ID and password is also provided in the Notice of the Meeting which is available on Company's website. If the Member is already registered with Company for e-voting, he can use his existing User ID and password for casting the vote through remote e-voting.
- The procedure of electronic voting is available in the Notice of the AGM as well as in the email sent to the Members by NSDL. In case of any queries/grievances, you may refer to the 'Frequently Asked Questions' (FAQs) for Members and 'e- voting user manual" for Members available in the downloads section of the e- voting website of NSDL https://www.evoting.nsdl.com.
- Mr. Tanuj Vohra Practicing Company Secretary (Membership No. 5621 & CP No. 5253) Partner of M/s. TVA & Co. LLP, Company Secretaries has been appointed as the Scrutinizer to Scrutinize the voting process before and during the AGM in a fair and transparent manner.
- The facility for voting through ballot papers shall be made available at the AGM and the Members attending the AGM who have not casted their votes by remote e-voting shall be able to vote at the AGM through Ballot Papers.

Registration of E-mail ID and KYC details

Shareholders holding Shares in Physical Mode: Such Shareholders are requested to register their E-mail ID with the Registrar and Share Transfer Agent ("RTA") of the Company viz. Alankit Assignments Limited by sending request to Company's RTA on rta@alankit.com and to the Company at investorsrelation@gulshanindia.com. The said request to be accompanied with FORM ISR-1 for KYC updation.

Shareholders holding Shares in Dematerialized Mode: Such Shareholders are requested to register their E-mail ID with the relevant Depository Participant(s).

In case of any queries/difficulties in registering the e-mail address, Shareholders may write to RTA at rta@alankit.com or to the Company at investorsrelation@gulshanindia.com.

Those physical shareholders who have not yet submitted Form ISR- 1, ISR-2, ISR-3/SH-13 are requested to submit the same to RTA/ Company at earliest. Those shareholders who are holding shares in dematerialized mode are requested to ensure that aforesaid KYC details and nomination are updated with their depository participants.

Dividend and Book Closure

Notice is further given pursuant to Section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and Administration) Rules, 2014 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that the Register of Members and Share Transfer Books of the Company shall remain closed from **Saturday, September 05, 2026** to **Friday September 11, 2026** (both days inclusive) for the purpose of Annual General Meeting and the Record date for the purpose of payment of dividend is Friday, August 28, 2026.

Tax on Dividend, if declared at the AGM

Pursuant to the latest Finance Act, dividend income will be taxable in the hands of Shareholders with effect from April 1, 2020. The Company shall therefore be required to deduct Tax at Source at the applicable rates at the time of making payment of the said Dividend, if declared at the AGM.

The TDS rate may vary depending on the residential status of the Shareholder and the documents submitted by the Shareholders and accepted by the Company in accordance with the provisions of the Income Tax Act, 2025. For the applicable rates for various categories, the Shareholders are requested to refer to the latest Finance Act and amendments thereof.

Members are requested to refer the AGM Notice for details of TDS rates, exemption documents and procedure for submission of relevant documents.

All communications/ queries with respect to dividend should be addressed to our RTA, Alankit Assignments Limited to its email address: rta@alankit.com or to the Company to its email address: investorsrelation@gulshanindia.com.

For Gulshan Polyols Limited
Sd/-
Dr. Chandra Kumar Jain
Chairman & Managing Director
DIN: 00062221

Date: August 18, 2026
Place: Delhi

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the Draft Prospectus and the Draft Abridged Prospectus)

TIRUPATI

TIRUPATI BALAJI EXIM LIMITED

Our Company was incorporated under the name and style of 'Tirupati Balaji Exim Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated June, 15, 2001 issued by the, Registrar of Companies, Punjab, H.P. & Chandigarh. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on March 01, 2025 by our Shareholders in an extraordinary general meeting held on March 28, 2025 and consequently the name of our Company was changed to 'Tirupati Balaji Exim Limited' and a fresh certificate of incorporation dated April 22, 2025 was issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company please refer to the chapter titled, ***"History and Certain Corporate Matters"*** on page 151 of this Draft Prospectus.

Registered Office: 155, Industrial Area-A, Ludhiana, Millerganj, Ludhiana – 141003, Punjab, India; **Tel:** +91 8288070689; **Website:** www.tbexim.com;
Contact Person: Ms. Ruchika Gulati, Company Secretary and Compliance Officer; **E-mail:** info@tbexim.com; **Corporate Identity Number:** U51492PB2001PLC024460

PROMOTERS OF OUR COMPANY: SUDESH KUMAR THAPAR, VEENA THAPAR, RAJESH THAPAR, SHEFALI THAPAR, ROHIT THAPAR, ANJALI THAPAR

THE ISSUE

INITIAL PUBLIC OFFERING OF 85,40,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF TIRUPATI BALAJI EXIM LIMITED ("TIRUPATI" OR THE "COMPANY") FOR CASH AT A PRICE RS. [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. [●] /- PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO RS. [●] LAKHS, THE OFFER COMPRISES FRESH OFFER OF UP TO 70,40,000 EQUITY SHARES AGGREGATING TO RS. [●] LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 15,00,000 EQUITY SHARES BY OUR SELLING SHAREHOLDERS AGGREGATING RS [●] LAKHS (THE "SELLING SHAREHOLDER") (THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH OFFER, THE "OFFER"). OUT OF WHICH [•] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. [●]/- PER EQUITY SHARE, AGGREGATING RS. [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. THE NET OFFER OF [•] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. [●] /- PER EQUITY SHARE AGGREGATING RS. [●] LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET OFFER"). THE ISSUE AND THE NET OFFER WILL CONSTITUTE [●]% AND [●]%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 263 OF THE DRAFT PROSPECTUS.

In terms of Rule 19(2)(b)(I) of the SCRR this Offer is being made for at least 25% of the post- Issue paid-up Equity Share capital of our Company. This Issue is being made through Fixed Price process and allocation in the net offer to the public will be made as per regulation 253(3) of the SEBI ICDR Regulations 2018, as amended and in compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net offer is allocated for individual applicants who applies for minimum application size and the balance shall be offered to Individual applicants other than Individual Investor who applies for minimum application size and other investors including corporate bodies or institutions, QIBs and Non-Institutional Applicants. However, if the aggregate demand from the Individual Investors who applies for minimum application size is less than 50%, then the balance Equity Shares in that portion will be added to the Individual Investors who applies for more than minimum application size and vice versa subject to valid Applications being received from them at or above the Issue Price. Additionally, if Individual Investors who applies for minimum application size category is entitled to more than fifty per cent on proportionate basis, the Individual Investors who applies for minimum application size shall be allocated that higher percentage. For details in this regard, specific attention is invited to "Offer Procedure" beginning on page 274 of this Draft Prospectus. A copy of this Draft Prospectus shall be filed with the Registrar of Companies as required under Section 26 of the Companies Act, 2013.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH AND THE ISSUE PRICE IS [●] TIMES OF THE FACE VALUE

This Issue is being made through the Fixed Price Process of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", the "**QIB Portion**"), provided that our Company, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds and life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("**ASBA**") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see *"Offer Procedure"* on page 274 of the Draft Prospectus.

This Public Announcement is made pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 vide notification dated March 03, 2025.

The Draft Prospectus filed with the NSE EMERGE shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing and hosting the same on the website of the NSE at www.nseindia.com, website of the Issuer at www.tbexim.com and on the website of LM i.e. Khandwala Securities Limited at www.kslindia.com. Our Company invites the public to give their comments on the Draft Prospectus filed with the EMERGE Platform of NSE ("**NSE EMERGE**"), with respect to the disclosers made in the Draft Prospectus. The members of the public are requested to send the copies of their comments to NSE EMERGE and/or Company Secretary and the Compliance Officer of the Issuer and/or LM at their respective address mentioned below and the same should reach on or before 5:00 P.M. on the 21st day from the aforesaid date of filing of Draft Prospectus with NSE EMERGE.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**") nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of investors is invited to the section titled *"Risk Factors"* on page 22 of the Draft Prospectus.

Any investment decision may only be taken after the draft prospectus ("**Draft Prospectus**" or "**DP**") has been filed with RoC and must be based soley on the basis of such Draft Prospectus, as there may be any material changes in the Prospectus from the Draft Prospectus. Equity Shares, when offered through Prospectus are proposed to be listed on NSE EMRGE.

For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see *"Capital Structure"* on page 67 of the Draft Prospectus. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see *'History and Certain Corporate Matters'* on page 151 of the Draft Prospectus.

LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
KHANDWALA SECURITIES LIMITED	Skyline Financial Services Pvt.Ltd.	TIRUPATI
Khandwala Securities Limited Registered Office: G-II, Ground Floor, Dalamal House, Nariman Point, Mumbai – 400 021, Maharashtra, India. **Telephone:** +91 224 076 7373 **E-mail:** ipo@kslindia.com **Website:** www.kslindia.com **Investor Grievance Email ID:** mbinvestorgrievances@kslindia.com **SEBI Registration Number:** INM000001899 **Contact Person:** Mr. Alok Desai	**Skyline Financial Services Private Limited** Registered Office: D-000A, First Floor, Okhla Industrial Area, Phase-I New Delhi -110020 **Tel:** 11-40450193-197 **Email:** ipo@skylinerta.com **Website:** www.skylinerta.com **Investor Grievance Email ID:** grievances@skylinerta.com **SEBI registration number:** INR000003241 **Contact Person:** Mr. Anuj Rana	**TIRUPATI BALAJI EXIM LIMITED** **Ruchika Gulati, Company Secretary and Compliance Officer** 155, Industrial Area-A, Ludhiana, Millerganj, Ludhiana, Punjab 141003 **Telephone:** +91 82880 70689; **Facsimile:** N.A.; **E-mail:** cs@tbexim.com Investors can contact the Company Secretary and Compliance Officer, the LM or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in Draft Prospectus.

For, **TIRUPATI BALAJI EXIM LIMITED**
Sd/-
Ruchika Gulati
Company Secretary & Compliance Officer

Date : August 17, 2026
Place : Ludhiana

TIRUPATI BALAJI EXIM LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public issue of Equity Shares and has filed Draft Prospectus with NSE EMERGE on August 17, 2026 ("**Draft Prospectus**"). The Draft Prospectus is available on the website of NSE at www.nseindia.com, Issuer at www.tbexim.com and on the website of LM i.e. Khandwala Securities Limited at www.kslindia.com. Any potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer *"Risk Factors"* on page 22 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with NSE EMERGE for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "**Securities Act**") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

There will be no public offering of the Equity Shares in the United States.

KIRIN ADVISORS