



# RACL Geartech Ltd.

Corporate Office

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June 12, 2026

**The National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block, Bandra-Kurla Complex  
Bandra (East), Mumbai- 400 051  
[cm1ist@nse.co.in](mailto:cm1ist@nse.co.in)  
Symbol: RACLGear**

**BSE Limited  
Corporate Relationship Department,  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Building,  
P J Towers, Dalal Street, Mumbai-400 001  
[Corp.relations@bseindia.com](mailto:Corp.relations@bseindia.com)  
Scrip Code: 520073**

**Subject: Presentation for the Investor Conference Call for Q4 and FY 2025-26**

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the presentation for the Investor Conference Call pertaining to the financial results for Q4 and FY ended 2025-26 scheduled to be held on Friday, June 12, 2026 at 03:30 P.M.

The aforesaid information is also available on the website of the Company i.e. [www.raclgeartech.com](http://www.raclgeartech.com).

This is for your information and record purpose.

**Yours faithfully,  
For RACL Geartech Limited**

**Neha Bahal  
Company Secretary & Compliance Officer**

Registered Office

15th Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019, INDIA

Phone: +91-11-66155129

CIN: L34300DL1983PLC016136

D-U-N-S Number: 65-013-7086



TS 16949 : 2009  
TS 518901 - 000

A hand in a dark suit sleeve holds a glowing, futuristic digital interface. The interface features concentric circles, data points, and several interlocking gears in the center. The background is a dark blue gradient with faint grid lines and light spots.

# **RACL** Geartech Limited

*Putting the world to motion*



# Investor Interaction

Q4 FY 2025-26

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- **Overview**
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# Safe Harbor

This presentation and the accompanying slides (“Presentation”), prepared by **RACL Geartech Limited** (the “Company”), are intended solely for information purpose and does not constitute any offer, recommendation or invitation to purchase or subscribe to any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company. This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from this Presentation is expressly excluded. Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunities and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the other economies of various international markets, the performance of the industry in India and worldwide competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

## Established

1983  
New Delhi  
DUNS 65-013-7086



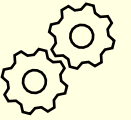
## Business Highlights

FY26 Revenue  
**INR 5.12 billion** (USD 53.89 million)  
**1200+** employees



## Product Application

Two Wheelers, Three Wheelers, Passenger Cars, Commercial Trucks, ATV's, Agricultural Equipment, Industrial Gears  
**29** Active Customers ; **1600+** SKU's



## Headquartered in, Noida, India



## Company Infrastructure

2 Manufacturing Locations  
1 Austrian Subsidiary  
1 Corporate Office  
5 Warehouses in Europe



## Product Range

Transmission gears and shafts, sub- assemblies, Precision machined parts, Chassis Parts and Industrial Gears



## Financial Outlook

**A-** Credit Rating  
**BSE & NSE** Public Listed Co



## Core Competencies

Gear Cutting, Precision Machining, Aluminium Machining, Process R&D & Concurrent engineering, Heat Treatment, sub-assembly, Laser, TIG & MIG Welding & Laser Cutting, Exports Logistics Handling



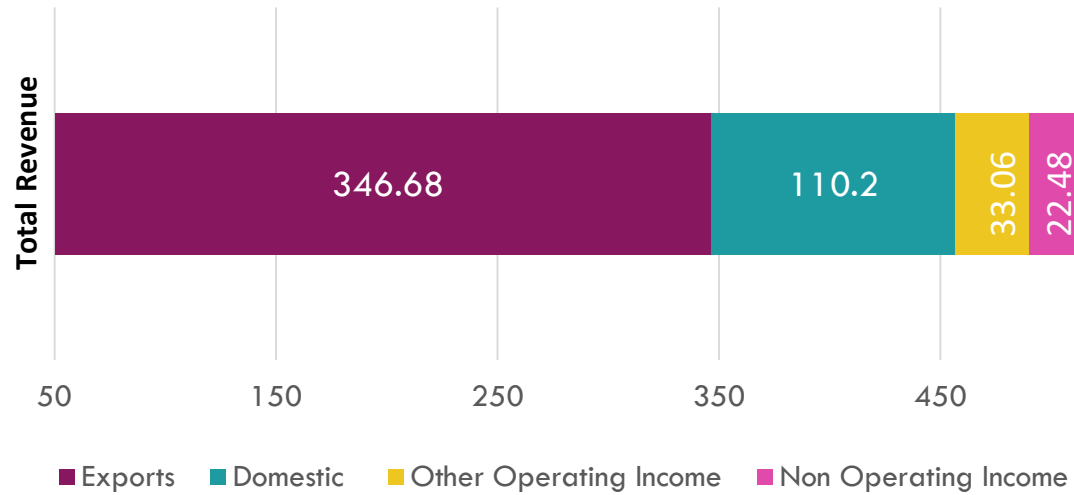
## Company Certifications

ISO 9001:2015  
ISO 14001:2015  
IATF 16949:2016  
ISO 45001;2018  
TISAX Rating- 2.8  
Permanent Label  
ISO 27001:2013  
ISO/IEC 17205: 2017



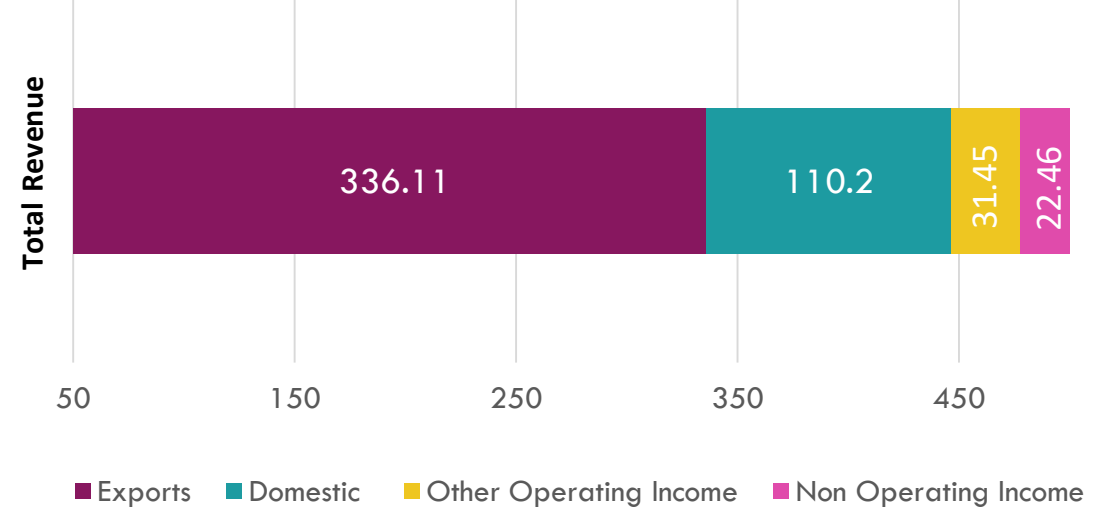
# Total Revenue for FY 2025-26

Sales (INR Cr)



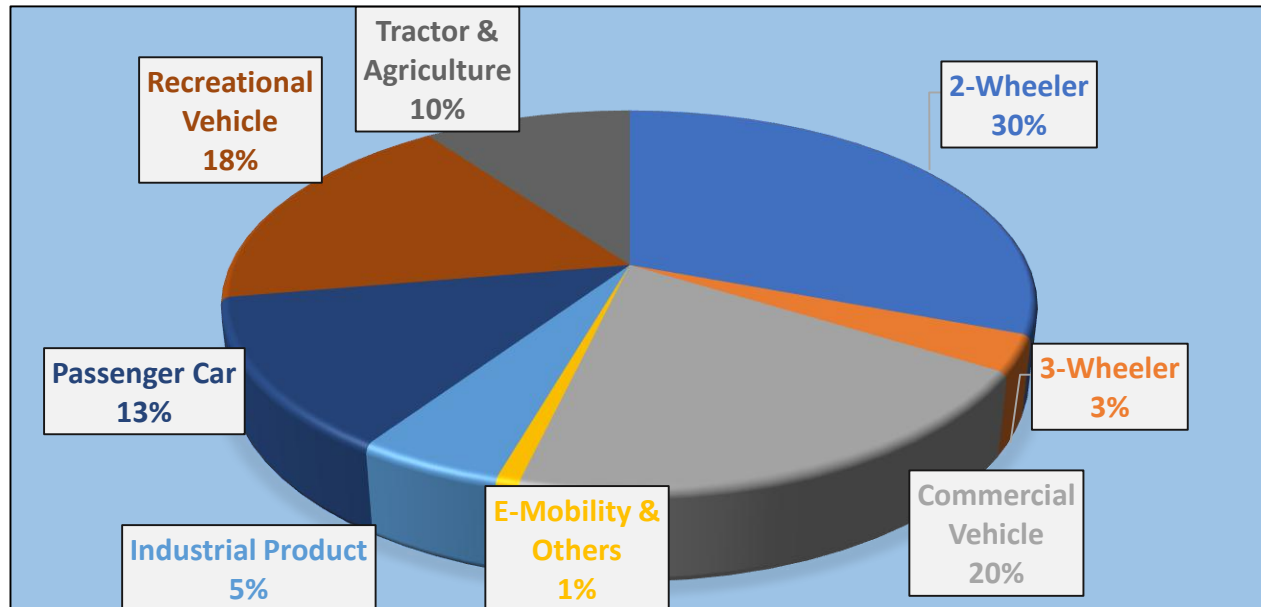
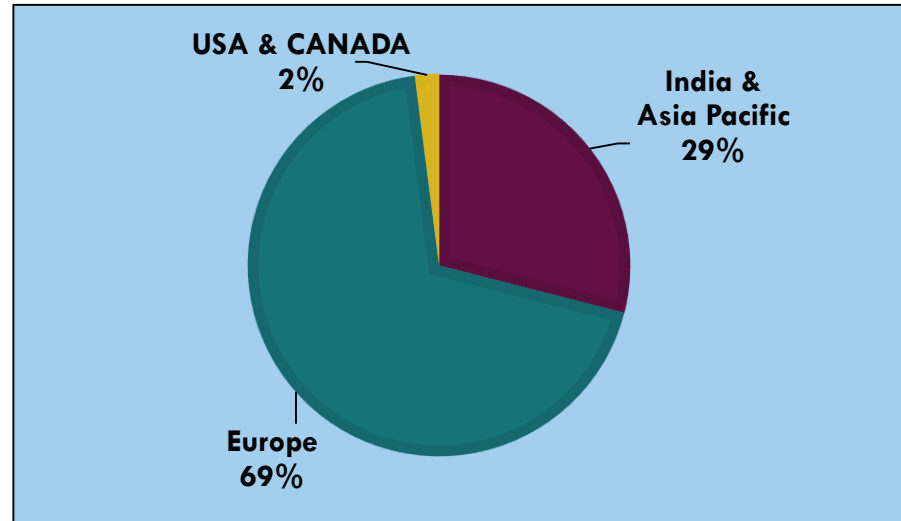
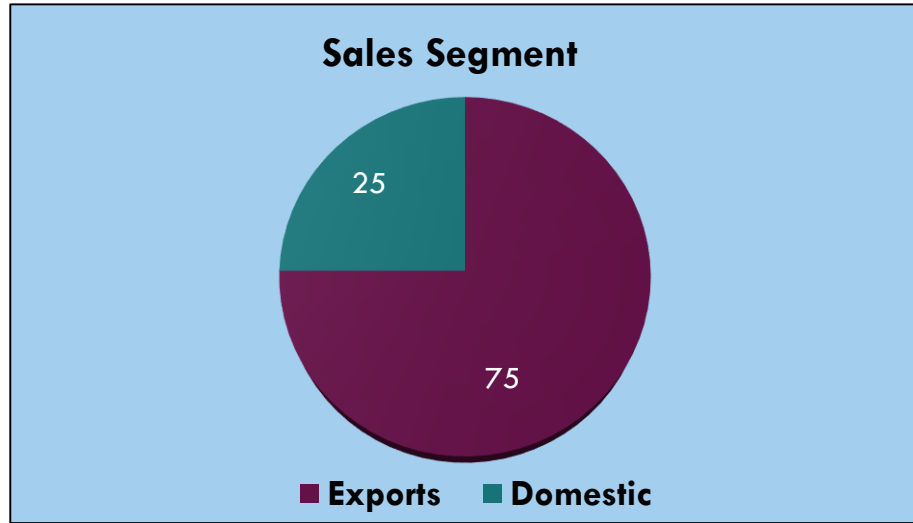
**Consolidated Revenue : 512.42 Crore**

Sales (INR Cr)

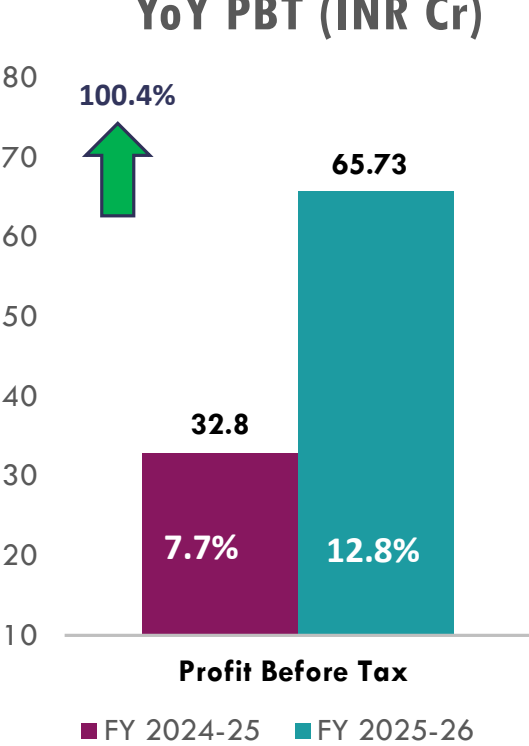
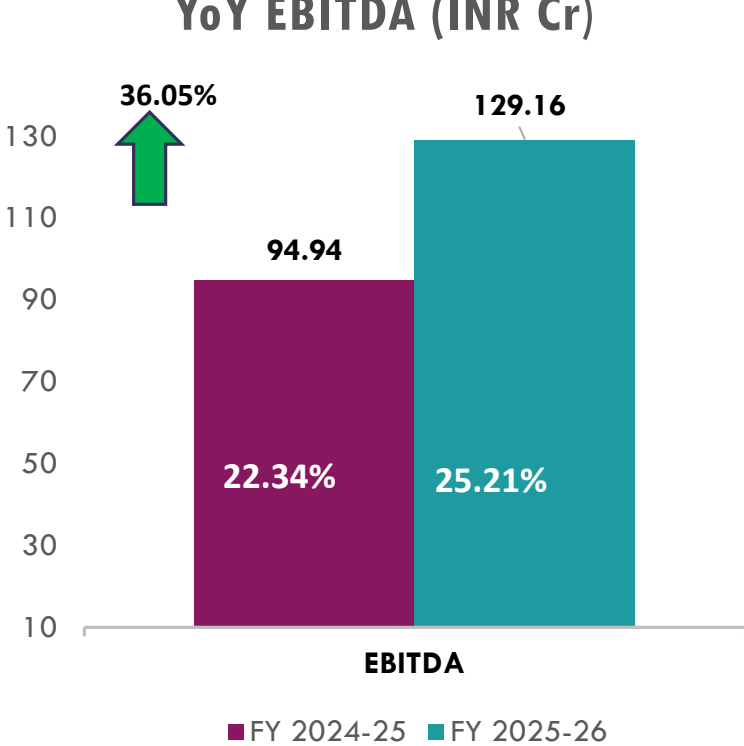
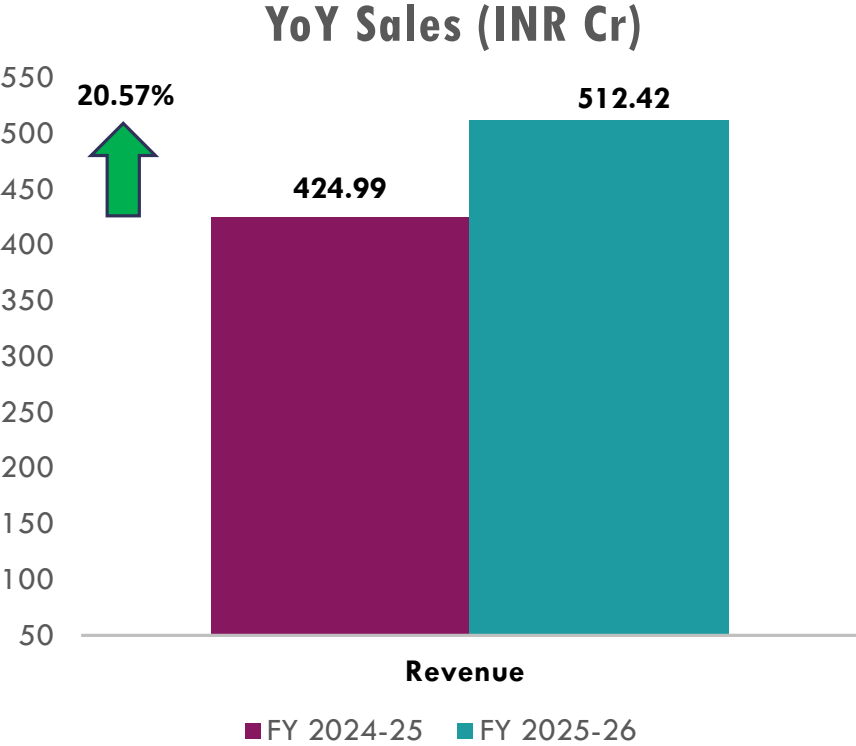


**Standalone Revenue : 500.22 Crore**

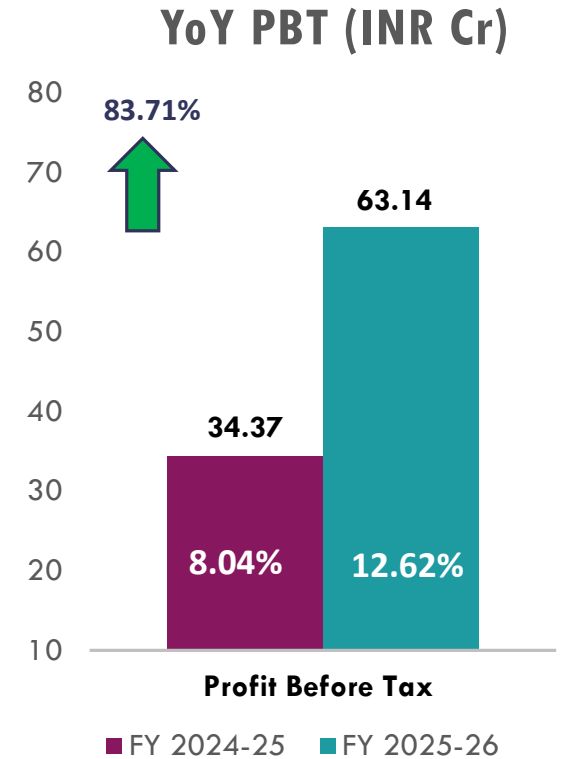
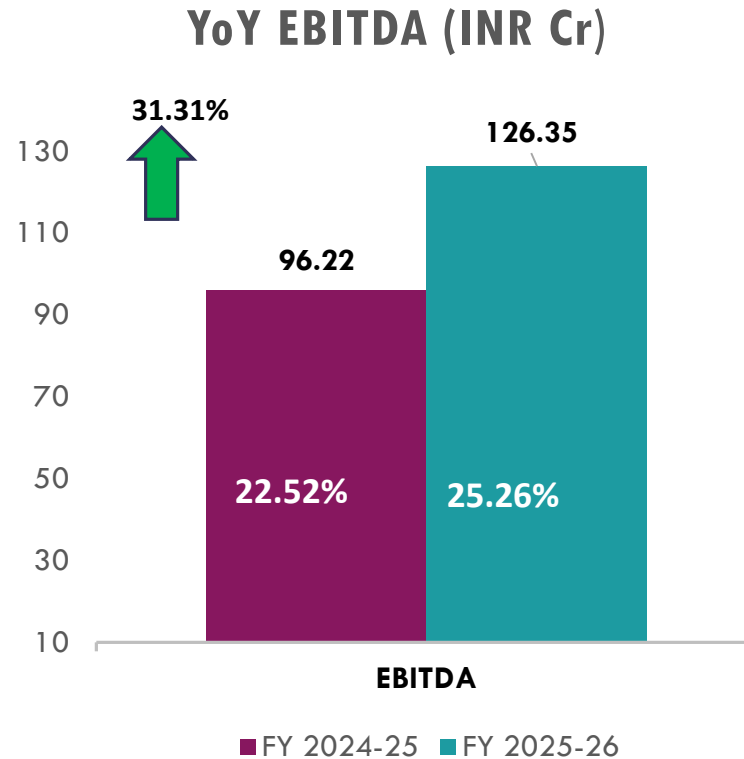
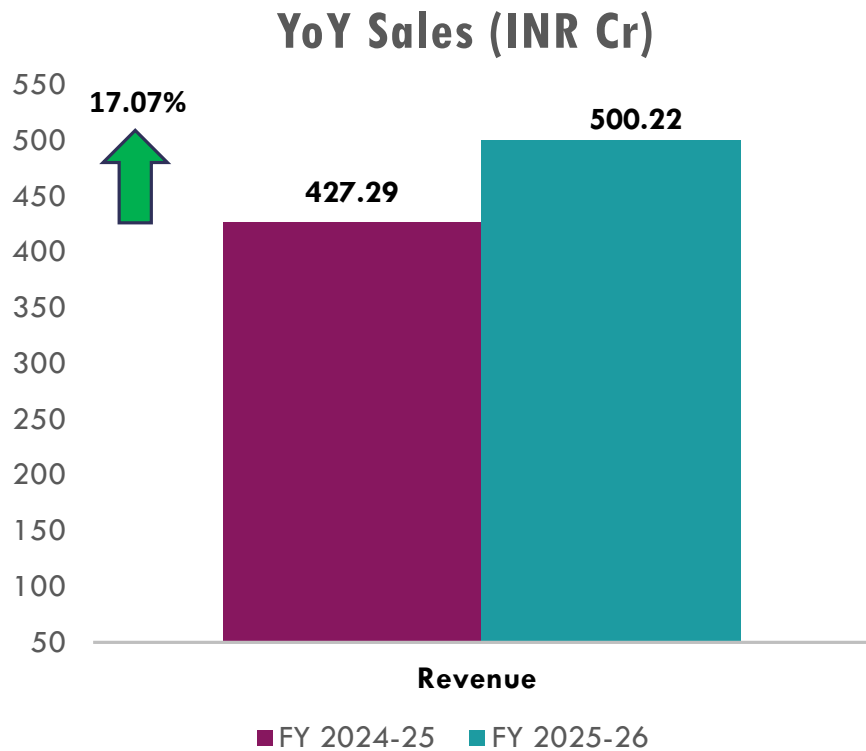
# Business Segment Distribution



# Consolidated Financial Performance FY 2025-26



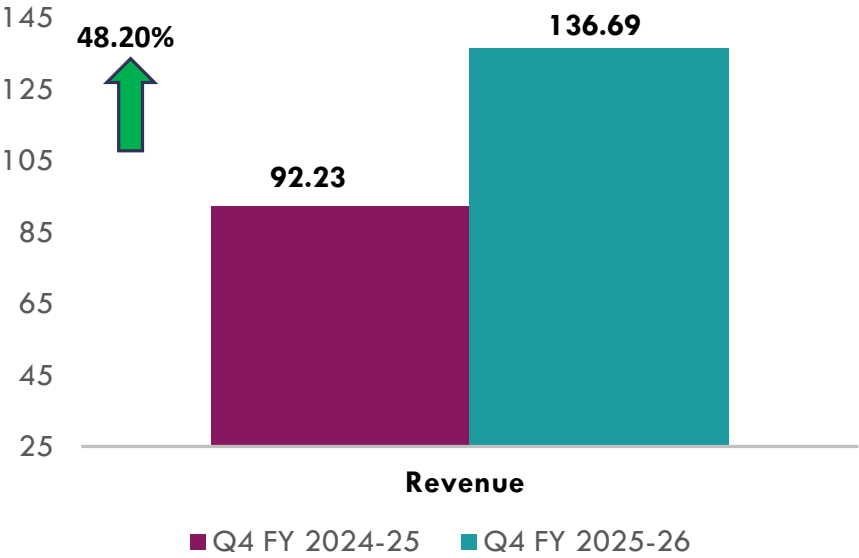
# Standalone Financial Performance FY 2025-26



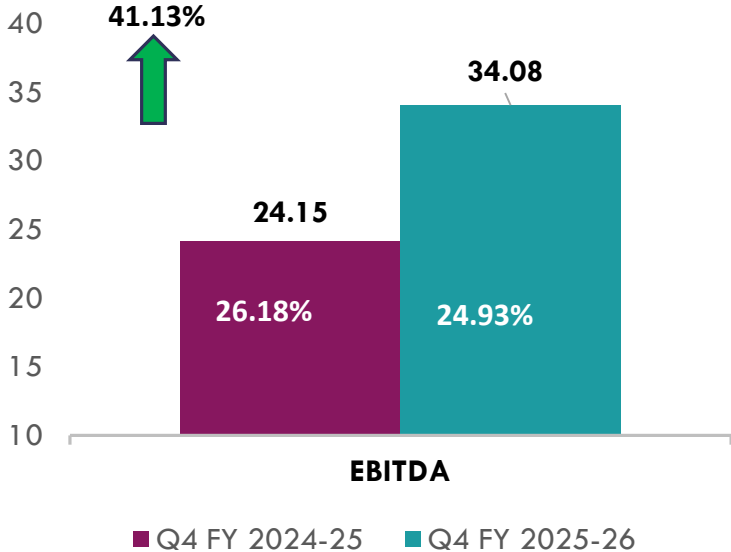
# Quarterly Consolidated Financial Performance Q4 2025-26



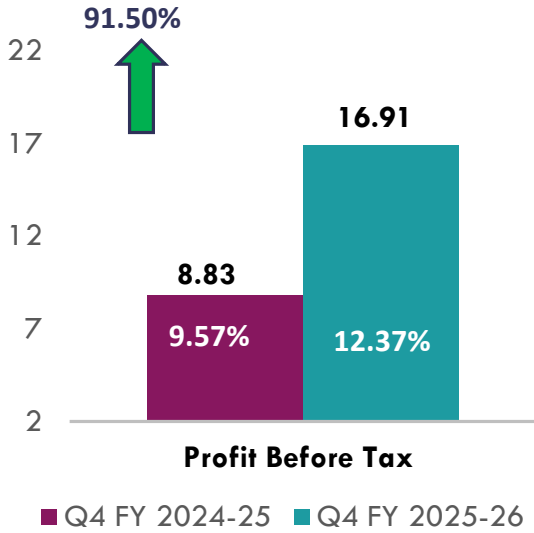
### QoQ Sales (INR Cr)



### QoQ EBITDA (INR Cr)

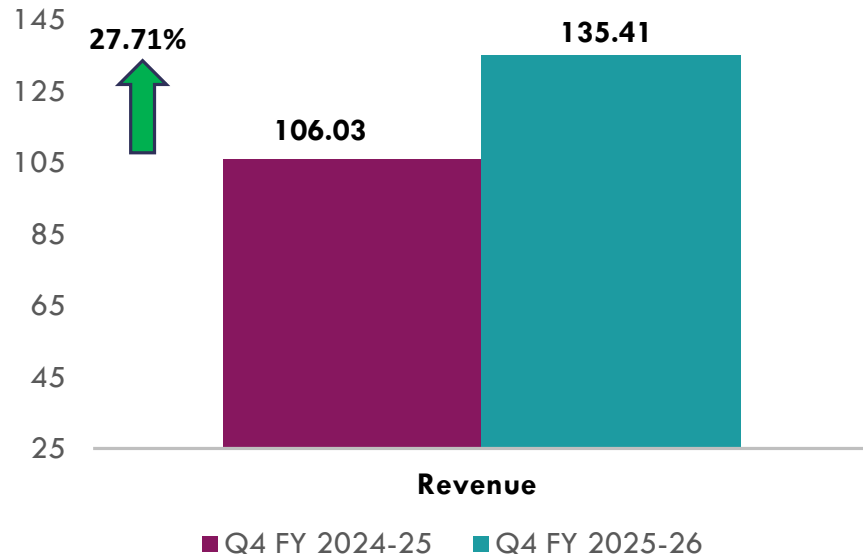


### QoQ PBT (INR Cr)

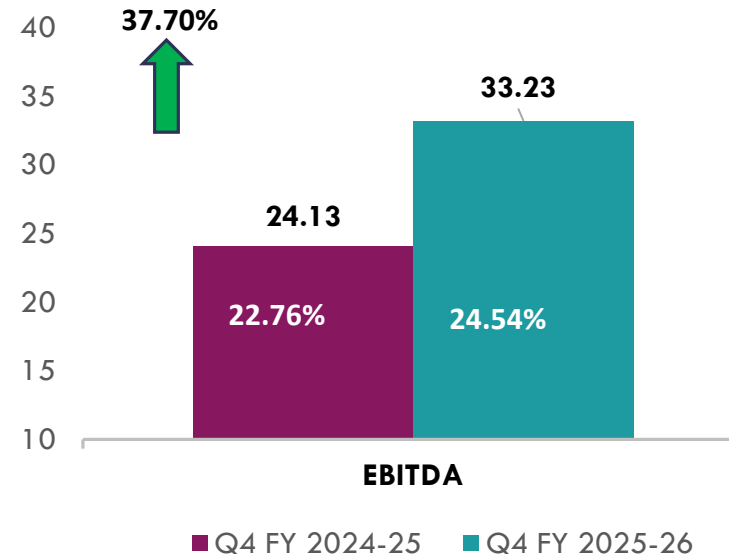


# Quarterly Standalone Financial Performance Q4 2025-26

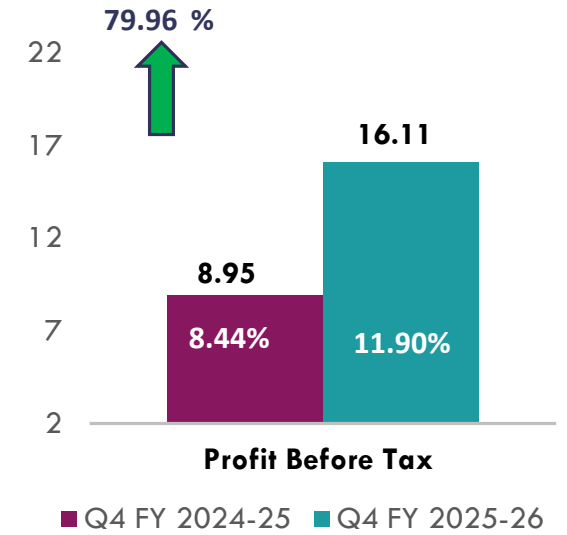
### QoQ Sales (INR Cr)










### QoQ EBITDA (INR Cr)

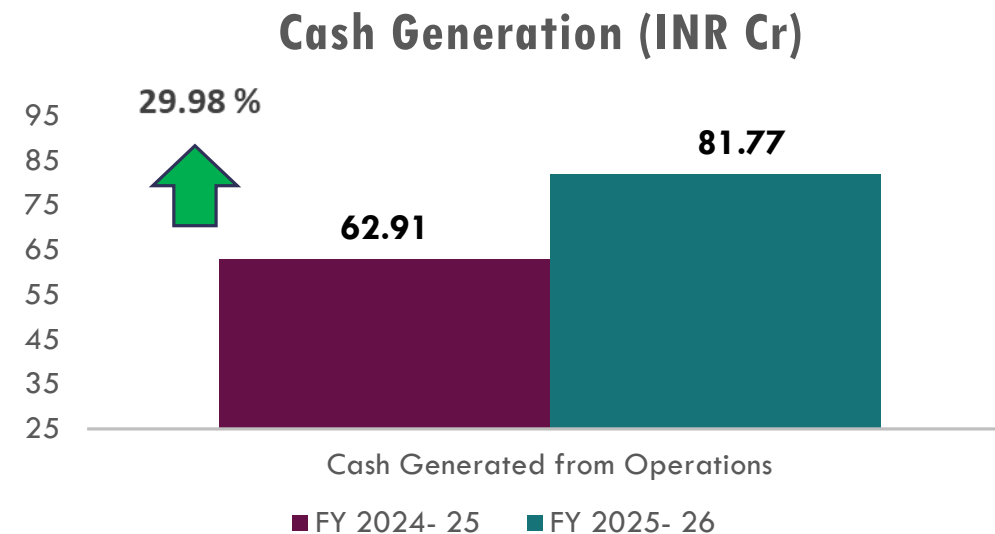


### QoQ PBT (INR Cr)








# KEY FINANCIAL RATIOS FY 2025-26

Name	FY 2025-26	FY 2024-25
Current Ratio	1.38 	1.05
Debt Equity	0.63 	1.30
Interest Coverage	4.26 	3.01
Fixed Asset Turnover	1.56 	1.42
Total Assets to Debt	3.13 	2.12
DSCR	1.74 	1.08
Debt/EBITDA	1.75 	3.09



Debt Exposure	FY 2025-26 (INR Cr)	FY 2024-25 (INR Cr)
Short-Term	162.19	212.49
Long-Term	59.63	85.10
<b>Total Debt</b>	<b>221.82</b>	<b>297.59</b>
Increase/(Decrease) in Debt	(25.46%)	4.4%
Addition of Fixed Asset	56.37	54.31

\*Budgeted capex plan for FY 2026-27 is Rs. 77.45 Cr and corresponding bank debt will be availed accordingly.

Name	Amount (INR Cr)	FY 2025-26 Margin %	FY 2024-25 Margin %
Gross Profit	365.54	73.08 	71.09
EBITDA	126.35	25.26 	22.52
Profit Before Tax	63.14	12.62 	8.04
Net Profit(PAT)	46.56	9.30 	5.96
Return on Equity	-	16.03 	11.74



# Business Updates

# A HISTORIC MILESTONE. A STRONGER TOMORROW.

The Company has achieved a historic business milestone by achieving a consolidated revenue of

₹512.42 CRORES

based on the consolidated financial performance of the Company for the financial year ended March 31, 2026, representing the highest revenue achieved in the history of the Company.



This achievement reflects the Company's sustained focus on **precision engineering, operational excellence** and **technological advancement**.



Driven by innovation.  
Powered by people.  
**Built on excellence.**



The Company has evolved into a **globally recognized supplier of high-precision automotive components** and continues to strengthen its position as a **trusted partner to premium automotive brands worldwide**.

# ROYAL ENFIELD



# ENGINEERING EXCELLENCE IN MOTION

Successfully nominated by  
**ROYAL ENFIELD**  
for the supply of  
**Engine Gears (Ground Gears).**



This nomination is in addition to the earlier award for **Transmission Gears** under the same project, further strengthening our engagement with the customer.



The project is expected to contribute meaningfully to the Company's future business volumes and strengthen its long-term growth trajectory.



Product development activities are currently underway at **RACL**.



**Start of Production (SOP)** is expected to commence immediately upon successful sample approval by the customer.

ONE LEGACY. ONE PURPOSE. DRIVING PERFORMANCE TOGETHER.

# Kawasaki

Let the Good Times Roll

# KAWASAKI PROJECT UPDATE



Strengthening Partnership. Delivering Value. Building the Future.



## GENERAL PURPOSE ENGINE PLATFORM

For Lawn Mower | Utility Vehicle |  
General Applications



The above picture is for reference only,  
the original product may look different from the image shown.



# 15

NEW PARTS  
NOMINATED



# 1

PART  
SOP STARTED



# 9

PILOT LOTS  
SUBMITTED



# 5

RESOURCING PARTS  
UNDER DEVELOPMENT



This project is expected to contribute meaningfully to the Company's future business volumes and strengthen its long-term growth trajectory.

## PROJECT PROGRESS & KEY UPDATES



### 1. NEW BUSINESS AWARD

The Company secured nominations for fifteen new components from Kawasaki, significantly strengthening our strategic partnership and future pipeline.



### 2. PRODUCTION COMMENCEMENT

Start of Production (SOP) has successfully commenced for one nominated component, marking the transition from development phase to commercial supply.



### 3. PILOT LOT PROGRESS

Pilot lots for nine nominated components have been successfully submitted and are currently progressing through the approval process as per plan.



### 4. OCTOBER 2027 SOP

For these nine nominated components, the Start of Production is planned to commence during October 2027 as per the project schedule.



### 5. RESOURCING PROGRAM

The Company has also been nominated for the resourcing of five additional components, for which sample development activities are currently underway.



### 6. JANUARY 2027 SOP

The Start of Production for these five resourced components is expected to commence during January 2027, subject to customer approvals.



### 7. PRODUCT APPLICATIONS

These components are intended for Kawasaki motorcycles, a GPE (General Purpose Engine) platform used in lawn mowers and utility vehicles, and an existing 175cc motorcycle.



### 8. STRATEGIC RELATIONSHIP

Ongoing discussions with Kawasaki Japan continue to explore additional business opportunities for Recreational vehicles like ATVs and RTVs, to strengthen our long-term strategic relationship.

## Project Titan

- Commercial production started at our new manufacturing facility “Udhyam”.
- More than 2500 sets dispatched to customers under 3 phases.
- The parts are under vehicles validation at customer site.
- Approval from customers for process series has been received.
- Mass Production is on track to be started in October 2026.

## Project Venus

- The project has been inaugurated on April 4, 2026.
- This project is for supply of Drive train parts for a Electric Sports Car.
- More than 4000 sets dispatched to the customer under 4 phases.
- The parts are currently under vehicle validation at customer site.
- Mass Production is on track to be started in October 2026.

## Project Crystal

- This project focuses on the development and supply of critical components, including ring gears, sun gears, drive gears, and planetary gear assemblies for Electric Power Steering (EPS) systems in the passenger car segment.
- The proposed project is to supply steering system tailored to the requirements of a leading American passenger OEM, for their pickup truck platform.
- First prototypes manufactured and offered for assembly and testing in Q2 FY 2025-26 from RACL Gajraula plant.
- The project is on track with development approx. 600 sets under validation at customer end.

## Commercial Truck Segment

- The Company has received a business nomination from ZF for the supply of critical steering components for Electric Power Steering (EPS) systems used in commercial trucks for the North American market.
- Prototype development is progressing as planned, with the first set of samples in the final stages of validation.
- The project marks the Company's entry into the North American commercial truck segment and strengthens its position in advanced, fuel-agnostic mobility technologies.
- SOP is expected in FY 2027–28.

## BRP Canada

- Company received a nomination for shift drum for ATV made by BRP Canada, one of the worlds largest ATV manufacturer.
- This project is a high volume business for supplying 150000 parts per annum.
- This marks RACL's entry into Shifting Mechanisms as new product line. A shifting mechanism helps the rider to select and engage different gears inside the transmission.
- Initial sample approval process is completed.
- Mass Production will begin in Q2 2026-27.



## Awards & Accolades



Project Head and Production Head receiving the award.

The Company has been selected as the Winner in the “**Outstanding Social Responsibility**” category at the Gear Technology India Awards 2026.

This recognition has been conferred in acknowledgment of the Company’s meaningful contribution towards sustainable practices, community development, ethical governance, and responsible manufacturing within the gear industry.

The award reflects the Company’s continued commitment to social impact, environmental stewardship, inclusive growth, and responsible industrial development.

The Gear Technology India Awards are an initiative of Gear Technology India and are held alongside the IPTEx 2026 and GRINDEX 2026, recognizing organizations demonstrating excellence in technology, manufacturing, and responsible business practices.



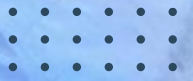
## World Environment Day – Through the Lens

On the occasion of **World Environment Day**, the Company undertook a plantation drive and planted **2,500 trees** in and around its factory premises. The plantation drive was conducted in the esteemed presence of **Shri Nitin Gaur, IAS, District Magistrate (DM), Amroha**, who graced the occasion as the **Chief Guest**, along with other district officials. In addition, the Company reinforced its commitment to sustainability by promoting simple yet impactful practices such as **saving electricity, adopting digital processes, reducing single-use plastics, and conserving water.**





# Q & A Session





**Thank You**

**For any Grievance or query: Please mail at**

**[investor@raclgeartech.com](mailto:investor@raclgeartech.com)**

