



Date: December 05, 2025

The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai- 400 051
Symbol: RACLGear

The Bombay Stock Exchange Limited (BSE)
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400 001
Scrip Code: 520073

Subject: Intimation of Presentation for Conference Call- Earnings Call to be held on December 05, 2025

Dear Sir/Madam,

In furtherance to our Intimation dated November 25, 2025 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Investor Presentation for Q2 for the financial year 2025-26.

The aforesaid information is also available on the website of the Company at www.raclgeartech.com.

This is for your information and record please.

Thanking You,

Yours sincerely,
For RACL Geartech Limited

Neha Bahal

Digitally signed by Neha Bahal
DN: cn=Neha Bahal, o=IT, st=Delhi,
ou=Personal, title=3911,
serialNumber=107060d51c0b7a3e79237
b77a072982622bba45f09e3376de0904c6
2480099
Date: 2025.12.05 11:22:44 +05'30

Neha Bahal
Company Secretary and Compliance Officer



RACL Geartech Limited

Putting the world to motion



Investor Interaction

Q2 FY 2025-26

Established

1983

New Delhi

DUNS 65-013-7086



Business Highlights

FY25 Revenue

INR 4.27 billion (USD 49.94 million)

869 employees



Product Application

Two Wheelers, Three Wheelers, Passenger Cars, Commercial Trucks, ATV's, Agricultural Equipment, Industrial Gears

22 Active Customers ; **900+** SKU's



Headquartered in,
Noida, India



Company Infrastructure

2 Manufacturing Locations

1 Corporate Office

3 Warehouses in Europe



Product Range

Transmission gears and shafts, sub- assemblies, Precision machined parts, Chassis Parts and Industrial Gears



Financial Outlook

A- Credit Rating

BSE & NSE Public
Listed Co

1 Austrian Subsidiary



Core Competencies

Gear Cutting, Precision Machining, Aluminium Machining, Process R&D & Concurrent engineering, Heat Treatment, sub-assembly, Laser Welding & Laser Cutting, Exports Logistics Handling



Company Certifications

ISO 9001

ISO 14001

IATF 16949

ISO 45001;2018

TISAX Rating- 2.8

Permanent Label

ISO 27001:2013

ISO/IEC 17205: 2017



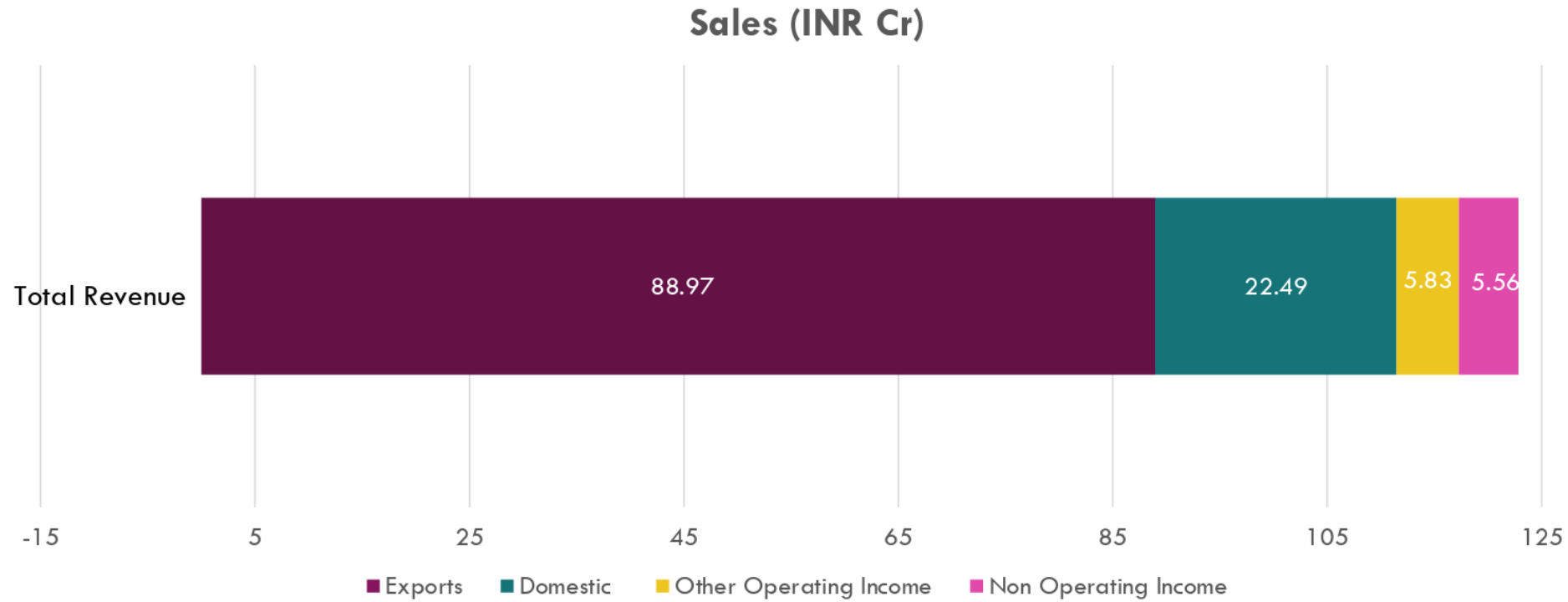


The background image shows a person in a blue button-down shirt holding a tablet. Overlaid on the image are several financial data visualizations: a candlestick chart with red and green bars, a dashed white line graph, a solid blue line graph with circular markers, two donut charts (one red and white, one blue and white), and a bar chart with values 20100, 10500, 51800, 85100, and 70000. There are also some floating data labels like '+1.82%', '+5.724%', and '105.888'.

FINANCIAL PERFORMANCE

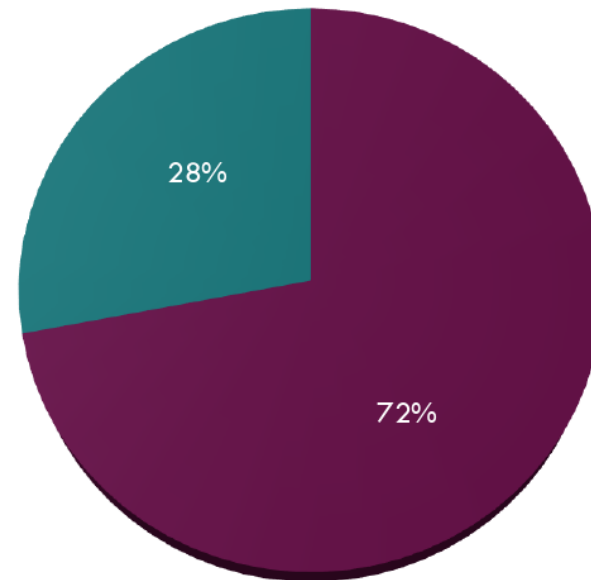
QUARTERLY RESULTS (Q2 FY25-26)

TOTAL STANDALONE REVENUE FOR Q2 FY25-26



TOTAL SALES: 122.84 CRORE

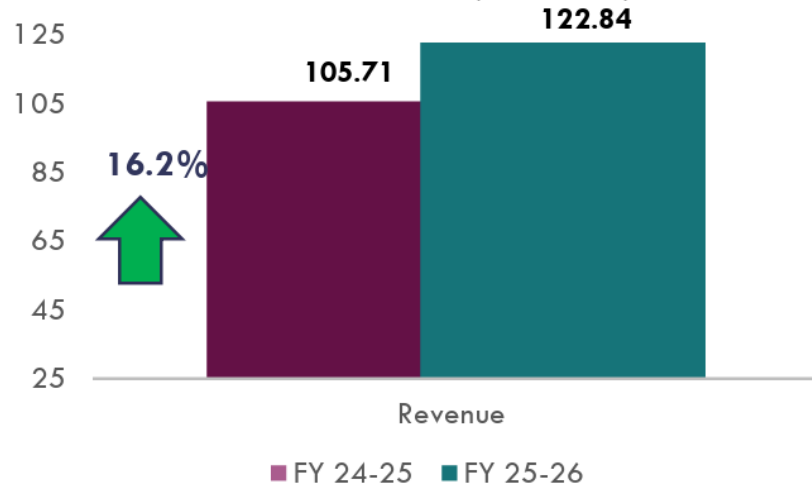
Sales Segment



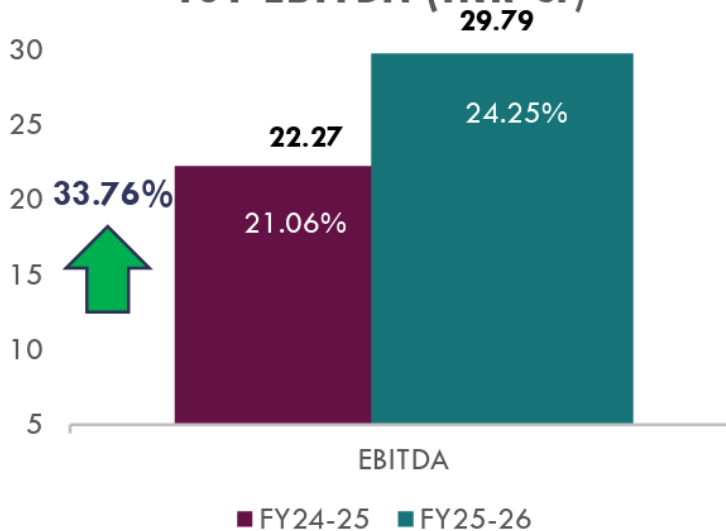
■ Exports ■ Domestic

STANDALONE QUARTERLY FINANCIAL PERFORMANCE Q₂FY 25-26

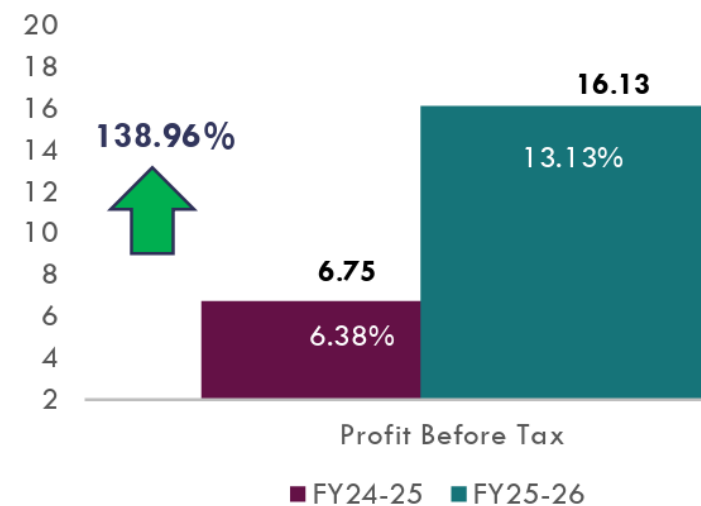
YoY Sales (INR Cr)



YoY EBITDA (INR Cr)

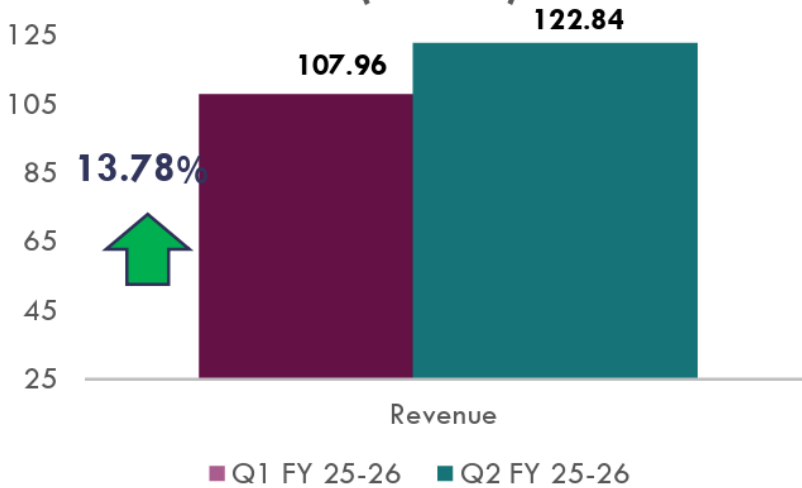


YoY PBT (INR Cr)

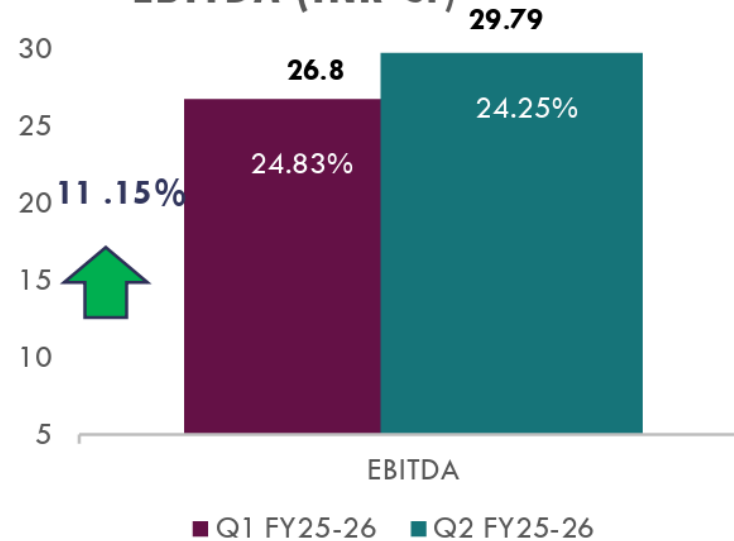


STANDALONE Q1 VS Q2 SALES & PROFITABILITY FY 25-26

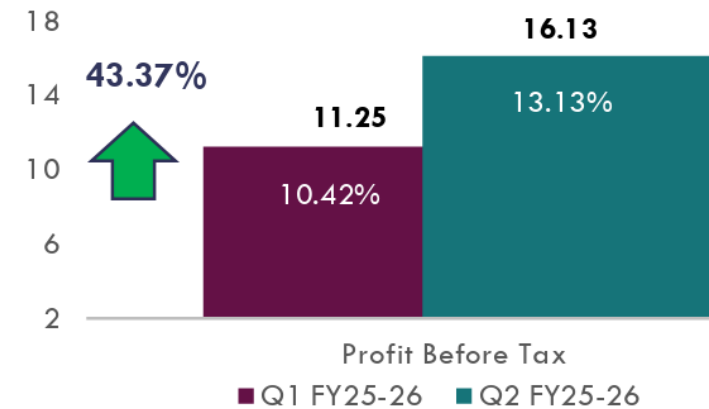
Sales (INR Cr)



EBITDA (INR Cr)

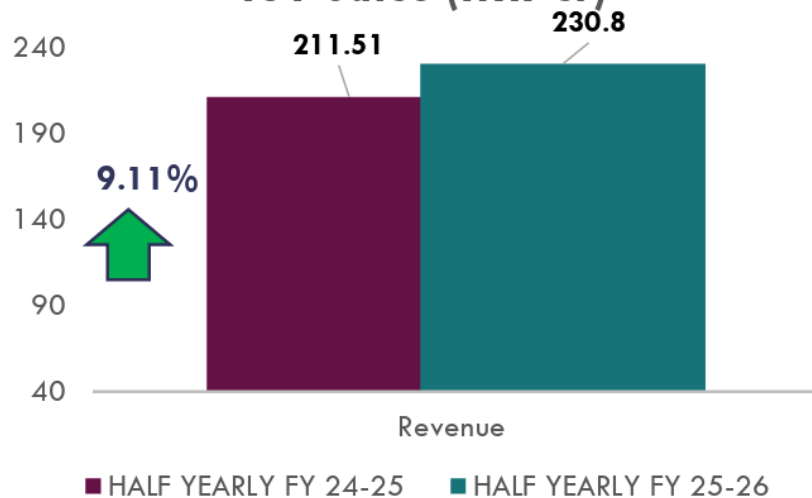


PBT (INR Cr)

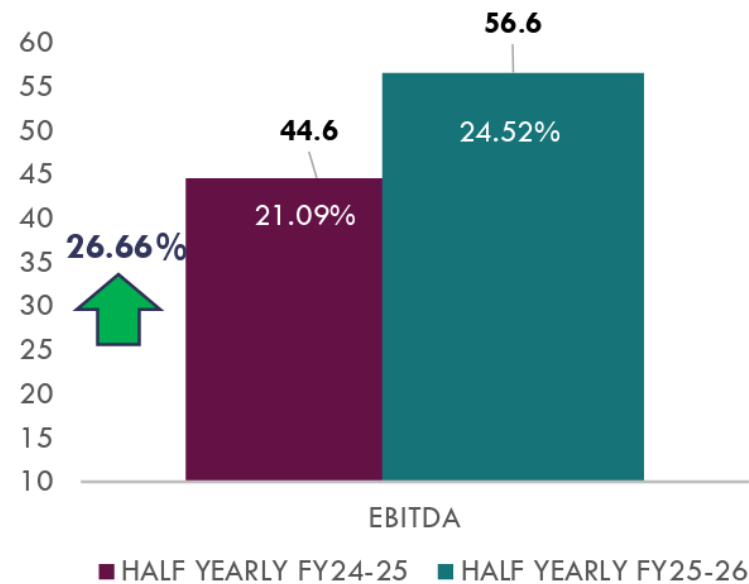


STANDALONE HALF YEARLY PERFORMANCE FY 25-26

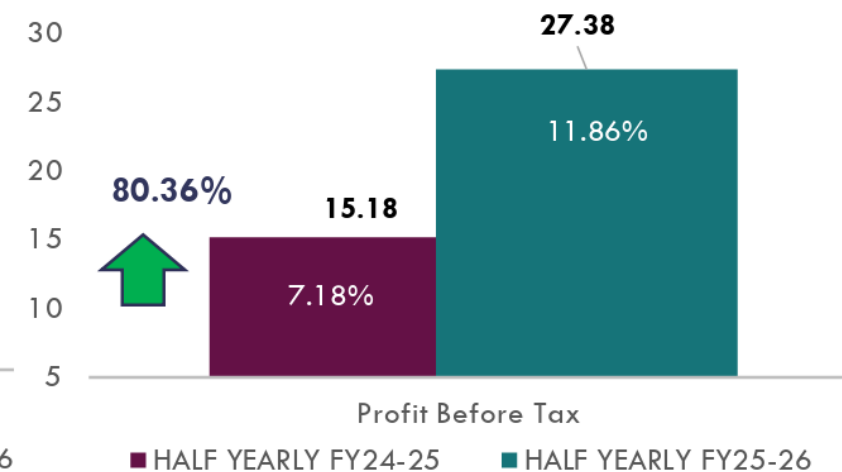
YoY Sales (INR Cr)



YoY EBITDA (INR Cr)

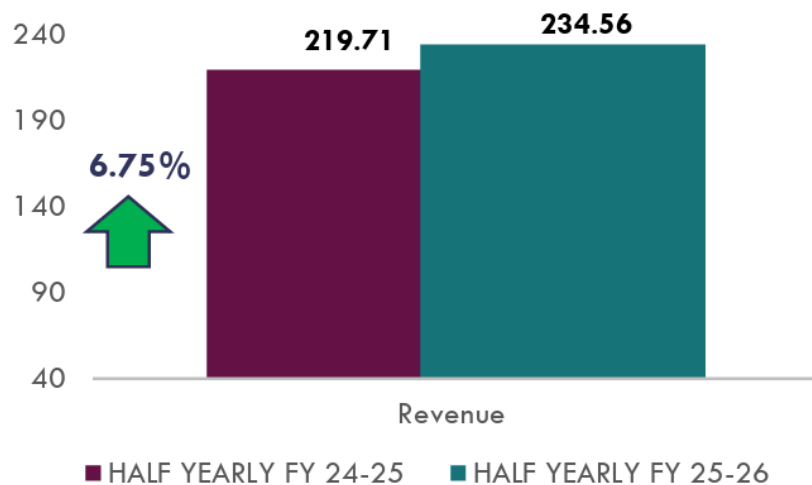


YoY PBT (INR Cr)

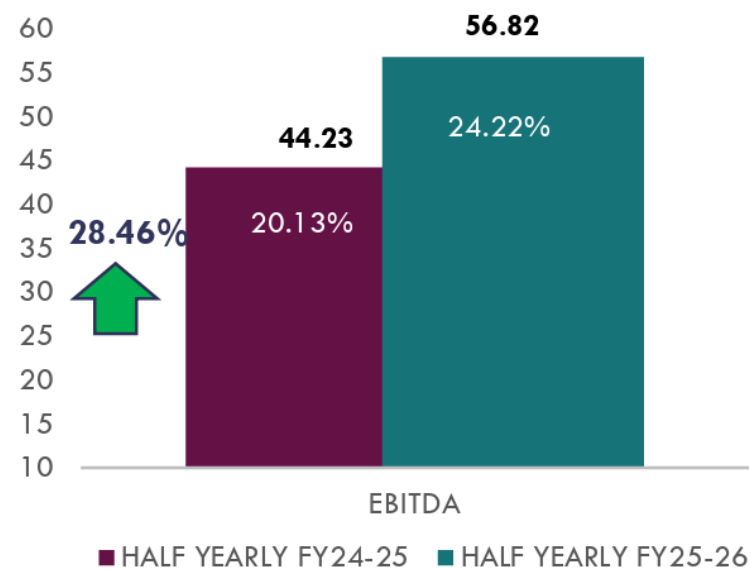


CONSOLIDATED HALF YEARLY PERFORMANCE FY 25-26

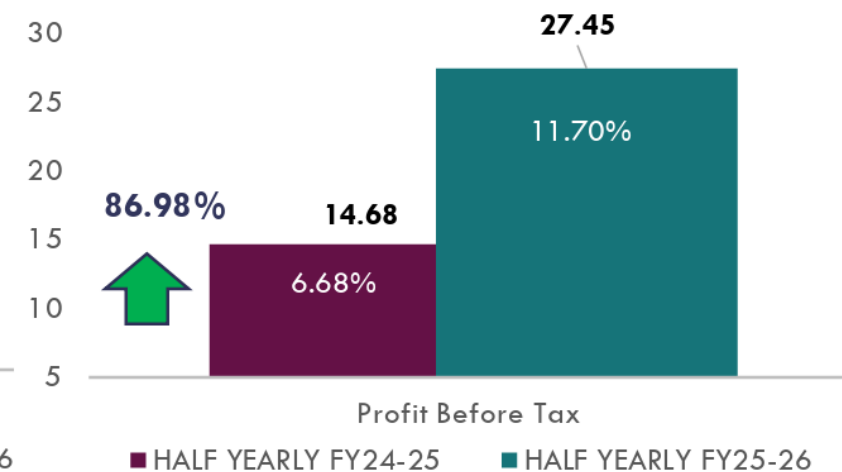
YoY Sales (INR Cr)



YoY EBITDA (INR Cr)



YoY PBT (INR Cr)

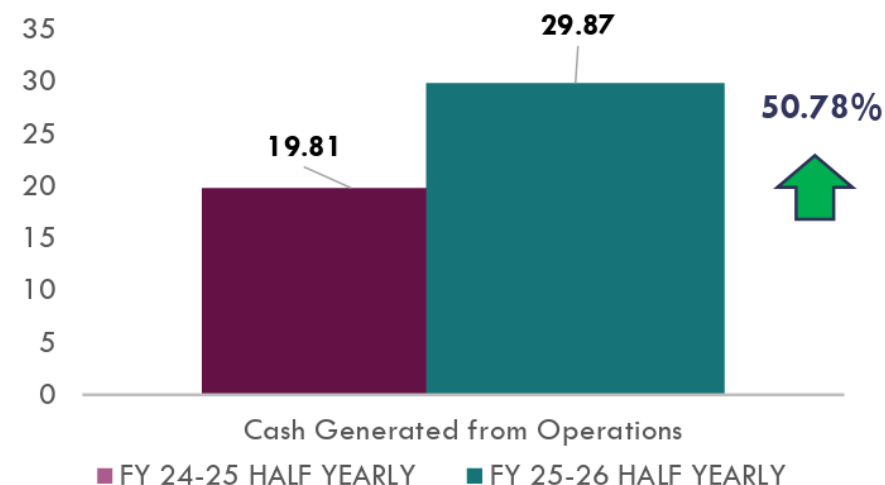


KEY FINANCIAL RATIOS FY₂₅₋₂₆ (HALF YEARLY) STANDALONE

Particulars	FY25-26 (HALF YEARLY)	FY24-25 (HALF YEARLY)
Current Ratio	1.33	1.05
Debt Equity	0.67	1.42
Interest Coverage	4.41	2.97
FixedAsset Turnover	1.45	1.33
TotalAssets to Debt	2.96	2.03
DSCR	1.68	1.11
Debt/EBITDA	1.93	3.42

Debt Exposure	FY 25-26 HALF YEARLY (INR Cr)	FY 24-25 HALF YEARLY(INR Cr)
Short-Term	166.67	204.95
Long-Term	51.53	100.42
Total Debt	218.20	305.37
Increase in Debt	-28.54%	22.04%
Addition of Fixed Asset	13.66	28.28

Cash Generation (INR Cr)



Particulars	Amount 2025-26 (HALF YEARLY) (INR Cr)	2025-26(HALF YEARLY) Margin %	2024-25 (HALY YEARLY) Margin %
Gross Profit	172.49	74.74	71.74
EBITDA	56.60	24.52	21.09
Profit Before Tax	27.38	11.86	7.18
Net Profit(PAT)	20.31	8.80	5.32
Return on Equity	-	14.44	10.52

Breakup Of EBITDA	From Q2 24-25	From H1 24-25
Consumption Raw Material	-3.05%	-2.99%
Employee Benefit Expense	0.56%	0.42%
Total Finance Cost	-3.32%	-1.55%
Depreciation	-0.25%	0.29%
Total Manufacturing Expenses	-2.26%	-1.79%
Total Administration, Selling & Other Expenses	1.55%	0.93%
PBT Difference	6.75%	4.69%
EBITDA Difference	3.19%	3.43%

Period	Q2 25-26	Q1 25-26	H1 25-26	H1 24-25
EBITDA % of Sales	24.25%	24.83%	24.52%	21.09%



BUSINESS UPDATES

TECHNICAL COLLABORATION WITH AARK ENGINEERING GMBH



- RACL has entered into a technical agreement with AARK Engineering GmbH, a leading engineering services provider headquartered in Germany.



- This strategic alliance is aimed at leveraging AARK Engineering's advanced expertise in product design, prototyping, virtual simulation, testing & validation, together with RACL Geartech's proven capabilities in mass production of high-precision gears, shafts & precision machined component for next-generation drive train and transmission solutions for global automotive and E- Mobility market.



- Henceforth, RACL Geartech shall be positioned to offer end-to-end solutions not only for manufacturing of drive line & other precision components but also shall enable to offer solutions for product design, engineering, testing & validation services.

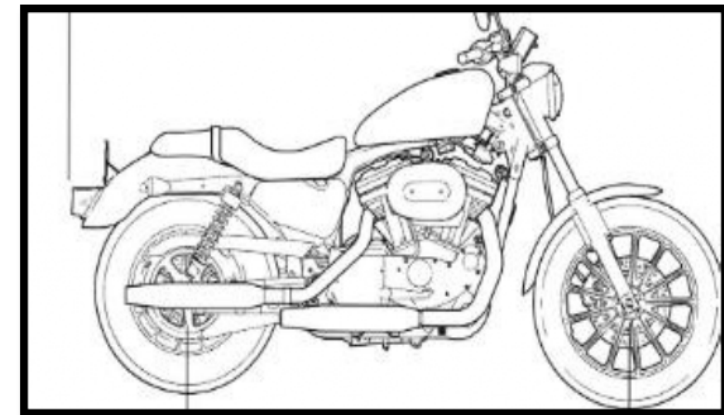


- AARK's advanced design, simulation and validation tools shall enable RACL to offer concept-to production solutions to OEMs and Tier-1 suppliers at an earlier stage of the product development cycle.



- It shall enable RACL to move up the value chain from being a component supplier to end to end Engineering & Industrialization solution provider.

- Company has received second nomination for transmission parts of a Gearbox Assembly from. This business comes from one of the largest premium 2-Wheeler manufacturer in the country which awarded its first project to RACL last quarter.
- This project falls under a high-volume business segment for a new engine category which is currently not available in the market.
- This project will be executed at our Gajraula plant with SOP from July 2027.



- Care Ratings Limited has reviewed the credit rating of the Company and reaffirmed rating as “A-” for Long term bank facilities and “A2+” for short term bank facilities and has revised the outlook from “Stable” to “Positive,” reflecting an improvement in our credit profile.
- This revision is primarily driven by a significant reduction in overall debt from ₹336.93 crores to ₹273.38 crores, representing a total decrease of ₹63.55 crores.

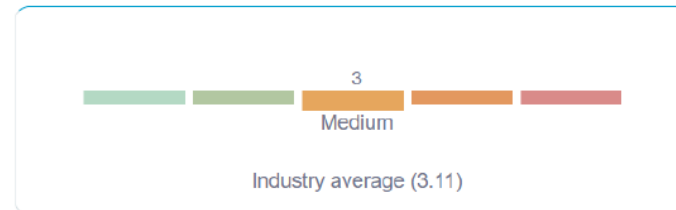
RACL Geartech Limited

October 10, 2025

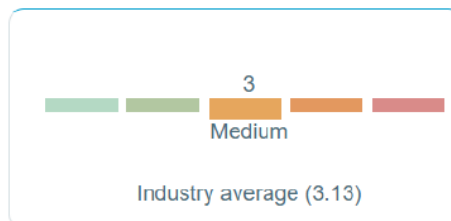
Facilities/Instruments	Amount (₹ crore)	Rating ¹	Rating Action
Long Term Bank Facilities	101.88	CARE A-; Positive	Reaffirmed; Outlook revised from Stable
Long Term / Short Term Bank Facilities	162.50	CARE A-; Positive / CARE A2+	Reaffirmed; Outlook revised from Stable
Short Term Bank Facilities	9.00	CARE A2+	Reaffirmed

- We believe that strong ESG performance is integral to build a resilient, future ready business. By prioritizing sustainability, inclusivity, and ethical governance, we aim to deliver long term value to our shareholders, employees, customers and the communities we serve.
- RACL Geartech Ltd. has again undergone a comprehensive Environmental, Social and Governance (ESG) assessment using the Dun & Bradstreet (D&B) ESG Rating-based methodology, which benchmarks its sustainability practices against globally recognized standards.
- D&B has reaffirmed the Company's overall ESG rating as "Medium" for the year indicating a balanced ESG risk and performance profile relative to its peer group.

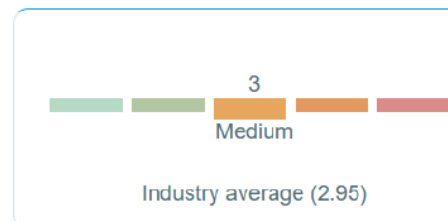
ESG Medium



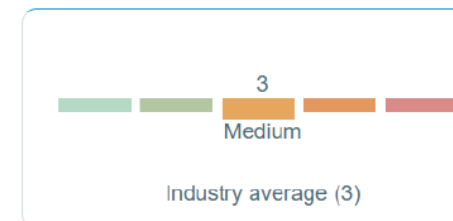
Environmental Medium



Social Medium



Governance Medium



Shareholders Plant Visit

- The Company organized its 3rd Annual plant visit for shareholders on October 15, 2025, at its manufacturing facility located at A-3, Industrial Area, Gajraula, District Amroha, Uttar Pradesh-244223, India. The visit was conducted as part of the Company's ongoing engagement initiative with its shareholders.
- This initiative was undertaken by the management in response to specific requests received from shareholders, with the objective of enhancing transparency and strengthening shareholder engagement.



Participation in India Defence Manufacturing Exhibition 2025

- Our company participated in the India Defence Manufacturing Conclave Exhibition 2025 held at Jabalpur, Madhya Pradesh from 7th to 9th November.
- The response to our participation was very positive, reflecting strong interest and engagement from industry stakeholders and other stakeholders.
- The exhibition provided an excellent platform for fruitful B2B interactions, networking opportunities and enhanced visibility within India's defence manufacturing ecosystem.



THANK YOU!



RACL Geartech Limited

Registered Office: 15th Floor. Eros Corporate Tower Nehru Place, New Delhi

Corporate Office: B-9 Sector-3, Noida, Uttar Pradesh

Plant 1: A-3 Industrial Area, Gajraula, Amroha

Plant 2: C-32, Sector 80, Noida, Uttar Pradesh

Austria Office: 38, Haufstrasse, 4550, Kremsmünster, Kalsdorf, Upper Austria