Dated: 12th August, 2026

Bombay Stock Exchange Limited	National Stock Exchange Limited
Department of Corporate Services, Phiroze Jeejee Bhoy Towers, Dalal Street, Mumbai-400001	Listing Department Exchange Plaza,C-1, Block-G, Bandra-Kurla Complex, Mumbai 400051
Scrip Code: 537785	**Symbol: RACE**

Subject: Outcome of the Board Meeting

Dear Sir/Madam,

Pursuant to the provisions of the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. **Wednesday 12th, 2026 at 03:00 p.m.**, inter-alia, considered and approved the following:-

1. To Consider and approve the Standalone and Consolidated Un-audited Financial Results for the Quarter ended on 30th June, 2026 along with Limited Review Report for the said period.
2. The Board approved the appointment of the **M/s. Modi Harsh & Co**., as an Internal Auditor for the financial year 2026-2027.
3. On recommendations received from the Audit Committee, the Board approved the appointment of **M/s. Akshay Singhla & Associates, Chartered Accountants, (ICAI Firm Registration No.: 0395880N)**, as Statutory Auditors of the Company for a term of 5 (five) years, commencing from the conclusion of ensuing 26th AGM until the conclusion of the 31st AGM subject to Shareholders' approval and other statutory requirements.
4. On recommendations received from the Nomination and Remuneration committee, the Board has considered and approved the re-appointment of Mr. Sunil Kumar Malik as Managing Director of the Company and has fixed the remuneration payable to him w.e.f **02nd October 2026, for a period of 3 years ending on 1st October 2029**, subject to the approval of the members in the ensuing general meeting of the company.
5. Approved the Annual Report for the Financial Year 2025-2026 and approve the date of the AGM as 26th September, 2026

The Details required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as Annexure – A, B and C.

The Meeting was concluded at **05:00 PM**

This is for your information and records.

Thanking You,

Yours Faithfully
For Race Eco Chain Limited

SHIWATI Digitally signed by SHIWATI Date: 2026.08.12 17:05:37 +05'30'

Shiwati
Company Secretary & Compliance Officer

Annexure-A

Name of the Internal Auditor	M/s. Modi Harsh & Co.,
Reason of Change	Appointment
Brief Profile	M/s. Modi Harsh & Co., Chartered Accountants offers a wide range of specialized, multi-disciplinary professional services that meet the immediate as well as the long-term business needs of its clients.
Date of Appointment	The Board of Directors of the Company at its meeting held today i.e. August 12th, 2026 appointed **M/s. Modi Harsh & Co**., , as the Internal Auditors of the Company for the Financial Year 2026-2027

Annexure-B

Name of the Statutory Auditor	**M/s. Akshay Singhla & Associates, Chartered Accountants**, **(ICAI Firm Registration No.: 0395880N)**, as the Statutory Auditors of the Company
Reason of Change & term of appointment;	The Board, at its meeting held on **August 12th, 2026**, based on the recommendation of the Audit Committee, has approved the appointment of **M/s. Akshay Singhla & Associates, Chartered Accountants**, **(ICAI Firm Registration No.: 0395880N** (Peer reviewed firm) as the Statutory Auditors of the Company for a first term of five consecutive years commencing from the conclusion of ensuing 26th AGM until the conclusion of the 31st AGM, subject to the approval of shareholders of the Company.
Brief Profile	**M/s. Akshay Singhla & Associates, Chartered Accountants**, offers a wide range of specialized, in statutory audits, tax audits, accounting, and related assurance services. The firm has been serving clients across various sectors and possesses the requisite expertise and professional resources to undertake the statutory audit of the Company. The firm is eligible for appointment as statutory auditor under the applicable provisions of the Companies Act, 2013.
Disclosure of relationships between directors (in case of appointment of a director)	NA

Annexure-C

Name of the Director	Mr. Sunil Kumar Malik
Reason of Change	Re-appointment as Managing Director of the Company
Brief Profile	Visionary business strategist and transformational leader with over 30 years of cross-sector experience in sustainable manufacturing, international trade, capital markets, and organizational development. Demonstrated success in founding, scaling, and managing enterprises across textiles, recycling, financial services, and infrastructure. Currently serving as Managing Director of Race Eco Chain Ltd, a listed company recognized for its innovative circular economy model that transforms plastic waste into high-value textiles and consumer products.
Date of Appointment & terms	**Date of Re-appointment**: w.e.f 02nd Oct, 2026 **Terms of Appointment**: The Board of Directors (after receiving the recommendation from the nomination and remuneration committee) has deliberated to re-appoint Mr. Sunil Kumar Malik as the Managing Director for a period of three years w.e.f. 02nd October 2026 ending on 1st October 2029, on a same remuneration, and whose terms shall be the same as approved by the members and whose office shall be liable to retire by rotation.
Disclosure of relationships between directors (in case of appointment of a director)	None of the Directors are related to each other, except that Mr. Lalit Kumar Malik is the brother of Mr. Sunil Kumar Malik.
Confirmation as required under BSE circular Number LIST/COM/14/2018- 19	He is not debarred from holding the office of director pursuant to any SEBI order or any other authority.

GARG ARUN & ASSOCIATES
CHARTERED ACCOUNTANTS
Flat No.106, 4832/24, Ansari Road,
Daryaganj, New Delhi-110002
Phone: 011-23283955

INDIA

LIMITED REVIEW REPORT ON FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF
RACE ECO CHAIN LIMITED

1. We have reviewed the accompanying statement of Unaudited Standalone Ind AS Financial Results ("Statement") of **Race Eco Chain Limited** ("the company") for the quarter ended June 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2. This statement, is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under section 133 of the Companies Act, 2013 as amended, read with the relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s Garg Arun & Associates
Chartered Accountants
FRN: 08180N

RAMAN KUMAR GARG
Digitally signed by RAMAN KUMAR GARG
Date: 2026.08.12 16:27:01 +05'30'

Place: New Delhi
Date: 12/08/2026

CA Raman Kumar Garg
Partner
M. No. 090564
UDIN: 26090564RUOHVU1084

RACE ECO CHAIN LIMITED

Registered Office:- Shop No:- 37, Shanker Market New Delhi 110001

CIN NO. L37100DL1999PLC102506

E mail:- CS@raceecochain.com, Contact No:-+91-9319146555, Website:- https://raceecochain.com

Statement of Unaudited Standalone Financial Result for the Quarter Ended June 30, 2026

(Rs. In lakhs except EPS)

S. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	Audited	Unaudited	Audited
1	Revenue from Operations	9,317.50	10,825.36	9,881.38	38,182.48
2	Other Income	104.10	81.22	43.11	242.35
3	Total Income (1 + 2)	9,421.60	10,906.58	9,924.49	38,424.83
4	Expenses				
	a) Purchase of Stock-in-Trade	8,992.36	10,353.55	9,560.80	36,686.37
	b) Others Direct Exp.	0.89	3.19	-	3.19
	c) Changes in inventories of Finished Goods, Work-in-progress and Stock in Trade	(39.99)	-	-	-
	d) Employees Benefits Exp.	63.70	78.40	64.90	270.97
	e) Finance Costs	210.71	226.08	155.01	760.41
	f) Depreciation and amortization expenses	43.47	29.79	15.78	109.64
	g) Other Expenses	72.49	83.87	59.09	237.39
	Total Expenses	9,343.61	10,774.87	9,855.59	38,067.97
5	Profit before Exceptional items and Tax (3 - 4)	77.99	131.71	68.90	356.86
6	Share of Profit / Loss in Associate Companies	-	-	-	-
7	Exceptional items	-	-	-	-
8	Profit before tax (5 - 6 + 7)	77.99	131.71	68.90	356.86
9	Tax expense				
	a) Current Tax	25.47	35.41	18.67	100.75
	b) Deferred Tax charge	(8.47)	14.88	39.99	26.49
	c) Tax related to earlier years	-	-	-	-
10	Profit for the period/year (7 - 8)	60.99	81.42	10.24	229.62
	Other Comprehensive Income (OCI)				
	a) i) Items that will not be reclassified to profit or loss				
	- Components of defined Benefit costs	-	(8.78)	-	(8.78)
	- Net Gain/(Loss) on Fair Value of Current Investments	81.32	(199.54)	157.00	(555.65)
	ii) Income tax relating to items that will not be reclassified to profit or loss	(162.52)	68.00	(2.65)	142.06
	Sub-Total (a)	(81.20)	(140.32)	154.35	(422.38)
	b) i) Items that will be reclassified to profit or loss				
	- Components of defined Benefit costs	-	-	-	-
	- Net Gain/(Loss) on Fair Value of Current Investments	-	-	-	-
	ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Sub-Total (b)	-	-	-	-
11	Total Other Comprehensive Income (a+b)	(81.20)	(140.32)	154.35	(422.38)
12	Total Comprehensive Income/Loss for the period (net of tax) (10+11)	(20.21)	(58.91)	164.59	(192.76)
13	Paid-up equity share capital (Face value of Rs. 10 per share)	1,725.72	1,725.72	1,725.72	1,725.72
14	Other Equity				
15	Earnings Per Share (EPS)-Basic	0.35	0.47	0.06	1.33
	Earnings Per Share (EPS)-Diluted	0.35	0.47	0.06	1.33
		Not Annualised	Not Annualised	Not Annualised	Annualised

NOTES:

1	The above unaudited standalone financial results, after review by the Audit Committee, have been approved and taken on record by the Board of Directors at its meeting held on Aug 12, 2026.
2	These financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 ("The Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
3	The Company is primarily engaged in the business of Plastic Waste, Home furnishing, Madeup, Bags & Garments and Briquettes.
4	The Statutory Auditors have carried out limited review of the above standalone financial results for the quarter ended June 30, 2026 as required under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.
5	During the period, (i) The Company forfeited 19,55,000 convertible warrants issued on a preferential basis, at an issue price of Rs. 352.00 per warrant (including a warrant subscription price of Rs. 88.00 per warrant and a exercise price of Rs. 264.00 per warrant). The Company had received an upfront subscription amount of ₹17,20,40,000, being 25% of the issue price, in respect of the aforesaid warrants. As the balance amount payable in respect of the warrants was not received within the stipulated period, the said warrants were forfeited by the Company on 1 April 2026. There is no further obligation of the Company in respect of these warrants. (ii) The Company acquired 1,02,000 equity shares of its subsidiary, M/s. Ganesha Recycling Chain Private Limited, for a total consideration of ₹1,02,00,000, thereby increasing its investment in the subsidiary. (iii) M/s. Ganesha Recycling Chain Private Limited, a material subsidiary of the Company, acquired a 51% stake/profit-sharing ratio in M/s. Shubhlaxmi Ecoplast LLP. Consequently, M/s. Shubhlaxmi Ecoplast LLP became a subsidiary LLP of M/s. Ganesha Recycling Chain Private Limited and, accordingly, a step-down subsidiary LLP of the Company.
6	Previous periods/year figures have been regrouped, rearranged and re-classified wherever necessary to confirm to current periods classification.

For Race Eco Chain Limited

Sunil Kumar Malik
Managing Director
Din No:- 00143453

Place: Noida
Date: August 12, 2026

RACE ECO CHAIN LIMITED

Registered Office:- Shop No:- 37, Shanker Market New Delhi 110001
CIN NO. L37100DL1999PLC102506
E mail:- CS@raceecochain.com, Contact No:-+91-9319146555, Website:- https://raceecochain.com

Statement of Unaudited Standalone Segment-wise Financial Result for the Quarter Ended June 30, 2026

(Rs. In lakhs)

S. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-26 Unaudited	31-Mar-26 Audited	30-Jun-25 Unaudited	31-Mar-26 Audited
1	Segment Revenue				
	(a) Recycle Division	8,665.63	9,989.50	9,740.20	36,367.86
	(b) Restore Division	62.41	328.90	108.17	987.80
	(c) Biomass Division	589.46	506.97	33.01	826.82
	(d) Unallocable				
	Sub Total	9,317.50	10,825.37	9,881.38	38,182.48
2	Segment Results[Profit/(Loss) before exceptional items, tax and interest]				
	(a) Recycle Division	245.49	166.54	190.48	776.16
	(b) Restore Division	1.54	152.68	3.28	166.25
	(c) Biomass Division	24.66	17.13	1.12	26.60
	(d) Unallocable	17.00	21.43	29.03	148.25
	Sub Total	288.70	357.78	223.91	1,117.26
	Less: Finance Cost	210.71	226.07	155.01	760.41
	Add: Other Unallocable Income (net of unallocable expenditure)				
	Profit from ordinary activities before exceptional items and tax	77.99	131.71	68.90	356.85
3	Segment Assets				
	(a) Recycle Division	14,672.96	11,762.23	10,531.35	11,762.23
	(b) Restore Division	552.87	715.96	780.58	715.96
	(c) Biomass Division	633.50	536.00	82.25	536.00
	(d) Unallocable	2,363.60	4,283.69	3,284.95	4,283.69
	Sub Total	18,222.93	17,297.88	14,679.13	17,297.88
4	Segment Liabilities				
	(a) Recycle Division	2,475.00	1,882.80	6,545.00	1,882.80
	(b) Restore Division	24.22	18.94	78.41	18.94
	(c) Biomass Division	114.83	105.18	97.56	105.18
	(d) Unallocable	8,702.22	8,364.08	673.93	8,364.08
	Sub Total	11,316.27	10,371.00	7,394.90	10,371.00

For Race Eco Chain Limited

Kumar

Sunil Kumar Malik
Managing Director
Din No:- 00143453

Place: Noida
Date: August 12, 2026

GARG ARUN & ASSOCIATES
CHARTERED ACCOUNTANTS
Flat No.106, 4832/24, Ansari Road,
Daryaganj, New Delhi-110002
Phone: 011-23283955

INDIA

LIMITED REVIEW REPORT ON FINANCIAL RESULTS

**TO THE BOARD OF DIRECTORS OF
RACE ECO CHAIN LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Ind AS Financial Results of **Race Eco Chain Limited** ("the Parent") and its subsidiary (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income of its associate for the quarter ended June 30, 2026 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (LODR) Regulations, 2015. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review is limited primarily to inquiries of the personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of the Entity	Relationship
1.	M/s Ganesha Recycling Chain Private Limited	Subsidiary Company
2.	M/s Silverline Eco Thrive Limited	Subsidiary Company
3.	M/s Vasundhara Envirogreen Private Limited	Subsidiary Company
4.	M/s Race Grassland Private Limited (No operations or financial activity; hence, nothing to consolidate)	Subsidiary Company
4.	M/s Prime Industries Limited	Associate Company

RAMAN KUMAR GARG
Digitally signed by RAMAN KUMAR GARG
Date: 2026.08.12 16:28:06 +05'30'

GARG ARUN & ASSOCIATES
CHARTERED ACCOUNTANTS
Flat No.106, 4832/24, Ansari Road,
Daryaganj, New Delhi-110002
Phone: 011-23283955

CA INDIA

5. Based on our review conducted, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s Garg Arun & Associates
Chartered Accountants
FRN: 08180N

RAMAN KUMAR GARG

Digitally signed by RAMAN KUMAR GARG
Date: 2026.08.12 16:28:45 +05'30'

Garg Arun & Associates NEW DELHI

Place: New Delhi
Date: 12/08/2026

CA Raman Kumar Garg
Partner
M. No. 090564
UDIN: 26090564NXACQK3419

Race Ecochain Limited
Registered Office:- Shop No:- 37, Shanker Market New Delhi 110001
CIN NO. L37100DL1999PLC102506
E mail:- CS@raceecochain.com, Contact No:-+91-9319146555, Website:- https://raceecochain.com

Statement of Unaudited Consolidated Financial Result for the Quarter Ended 30th June 2026

(Rs. in lakhs except EPS)

S No.	Particulars	Quarter Ended			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	Audited	Unaudited	Audited
1	Revenue from Operations	19,106.45	18,247.66	15,672.60	61,875.49
2	Other Income	81.85	52.56	29.05	165.58
3	Total Income (1 + 2)	19,188.30	18,300.22	15,701.65	62,041.07
4	Expenses				
	a) Purchase of Stock-In-Trade	18,950.73	17,569.33	15,201.98	59,667.82
	b) Others Direct Exp.	6.37	3.19	-	3.19
	c) Changes In Inventories of Finished Goods, Work-In-progress and Stock In Trade	(448.26)	-	-	-
	d) Employees Benefits Exp.	112.13	110.75	92.07	387.40
	e) Finance Costs	246.62	250.72	165.11	820.03
	f) Depreciation and amortization expenses	75.91	50.94	25.29	179.62
	g) Other Expenses	127.42	136.66	87.74	396.73
	Total Expenses	19,070.93	18,121.59	15,572.19	61,454.80
5	Profit before Exceptional items and Tax (3 - 4)	117.38	178.63	129.46	586.27
6	Share of Profit / Loss in Associate Companies	22.09	62.78	5.76	331.50
7	Exceptional items	-	-	-	-
8	Profit before tax (5 - 6)	139.47	241.41	135.22	917.77
9	Tax expense				
	a) Current Tax	47.10	51.17	36.64	166.77
	b) Tax related to earlier years	-	-	-	-
	c) Deferred Tax charge	(11.10)	(5.79)	57.23	21.54
10	Profit for the period/year (7 - 8)	103.47	196.02	41.35	729.46
11	Other Comprehensive Income (OCI)				
	a) i) Items that will not be reclassified to profit or loss				
	- Components of defined Benefit costs	-	(8.78)	-	(8.78)
	- Net Gain/(Loss) on Fair Value of Current Investments	81.32	(199.54)	157.00	(555.65)
	ii) Income tax relating to items that will not be reclassified to profit or loss	(162.52)	67.99	(2.65)	142.06
	Sub-Total (a)	(81.20)	(140.32)	154.35	(422.38)
	b) i) Items that will be reclassified to profit or loss				
	- Components of defined Benefit costs	-	-	-	-
	- Net Gain/(Loss) on Fair Value of Current Investments	-	-	-	-
	ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Sub-Total (b)	-	-	-	-
	Total Other Comprehensive Income (a+b)	(81.20)	(140.32)	154.35	(422.38)
12	Total Comprehensive Income/Loss for the period (net of tax) (10+11)	22.27	55.70	195.70	307.09
	Total profit or loss, attributable to:				
	- Owners of company	110.48	185.92	34.65	676.42
	- Non-controlling interests	(7.01)	10.10	6.70	53.04
	Other Comprehensive income/(loss) for the year attributable to:				
	- Owners of company	(81.20)	(140.32)	154.35	(422.38)
	- Non-controlling interests				
	Total Comprehensive Income for the year attributable to:				
	- Owners of company	29.28	45.60	189.00	254.04
	- Non-controlling interests	(7.01)	10.10	6.70	53.04
		22.27	55.70	195.70	307.09
13	Paid-up equity share capital (Face value of Rs. 10 per share)	1,725.72	1,725.72	1,725.72	1,725.72
14	Other Equity				
15	Earnings Per Share (EPS)-Basic	0.60	1.14	1.13	4.23
	Earnings Per Share (EPS)-Diluted	0.60	1.14	1.13	4.23
		Not Annualised	Not Annualised	Not Annualised	Annualised

NOTES:

1	The above unaudited consolidated financial results, after review by the Audit Committee, have been approved and taken on record by the Board of Directors at its meeting held on August 12, 2026
2	The Statutory Auditors have carried out limited review of the above Consolidated financial results for the quarter ended June 30, 2026 as required under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.
3	These financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 ("The Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
4	The Company is primarily engaged in the business of Plastic Waste , Home furnishing, Madeup, Bags & Garments and Briquettes.
5	During the period, (i) The Company forfeited 19,55,000 convertible warrants issued on a preferential basis, at an issue price of Rs. 352.00 per warrant (including a warrant subscription price of Rs. 88.00 per warrant and a exercise price of Rs. 264.00 per warrant). The Company had received an upfront subscription amount of ₹17,20,40,000, being 25% of the issue price, in respect of the aforesaid warrants. As the balance amount payable in respect of the warrants was not received within the stipulated period, the said warrants were forfeited by the Company on 1 April 2026. There is no further obligation of the Company in respect of these warrants. (ii) The Company acquired 1,02,000 equity shares of its subsidiary, M/s. Ganesha Recycling Chain Private Limited, for a total consideration of ₹1,02,00,000, thereby increasing its investment in the subsidiary. (iii) M/s. Ganesha Recycling Chain Private Limited, a material subsidiary of the Company, acquired a 51% stake/profit-sharing ratio in M/s. Shubhlaxmi Ecoplast LLP. Consequently, M/s. Shubhlaxmi Ecoplast LLP became a subsidiary LLP of M/s. Ganesha Recycling Chain Private Limited and, accordingly, a step-down subsidiary LLP of the Company.
6	Previous periods/year figures have been regrouped, rearranged and re-classified wherever necessary to conform to current periods classification.

For Race Eco Chain Limited

Sunil Kumar Malik
Managing Director
Din No:- 00143453

Place: Noida
Date: August 12, 2026

RACE ECO CHAIN LIMITED

Registered Office:- Shop No:- 37, Shanker Market New Delhi 110001
CIN NO. L37100DL1999PLC102506
E mail:- CS@raceecochain.com, Contact No:-+91-9319146555, Website:- https://raceecochain.com

Statement of Unaudited Consolidate Segment-wise Financial Result for the Quarter Ended 30th June 2026

(Rs. In lakhs)

S. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-26 Unaudited	31-Mar-26 Audited	30-Jun-25 Unaudited	31-Mar-26 Audited
1	Segment Revenue				
	(a) Recycle Division	18,454.58	17,411.80	15,531.42	60,060.87
	(b) Restore Division	62.41	328.89	108.17	987.80
	(c) Biomass Division	589.46	506.96	33.01	826.82
	(d) Unallocable				
	Sub Total	19,106.45	18,247.65	15,672.60	61,875.49
2	Segment Results[Profit/(Loss) before exceptional items, tax and interest]				
	(a) Recycle Division	343.76	193.80	278.38	1,065.19
	(b) Restore Division	1.54	152.68	3.28	166.25
	(c) Biomass Division	24.66	17.13	1.12	26.60
	(d) Unallocable	17.00	38.67	11.79	148.25
	Sub Total	386.96	402.28	294.57	1,406.29
	Less: Finance Cost	269.58	223.65	165.11	820.03
	Add: Other Unallocable Income (net of unallocable expenditure)				
	Profit from ordinary activities before exceptional items and tax	117.38	178.63	129.47	586.27
3	Segment Assets				
	(a) Recycle Division	22,474.08	16,015.32	15,446.39	16,015.32
	(b) Restore Division	552.87	715.96	780.58	715.96
	(c) Biomass Division	633.50	536.00	82.25	536.00
	(d) Unallocable	2,363.60	4,283.69	2,069.81	4,283.69
	Sub Total	26,024.05	21,550.97	18,379.03	21,550.97
4	Segment Liabilities				
	(a) Recycle Division	7,673.77	4,412.20	9,045.09	4,412.20
	(b) Restore Division	24.22	18.94	78.41	18.94
	(c) Biomass Division	114.83	105.18	97.56	105.18
	(d) Unallocable	8,702.22	8,364.08	673.93	8,364.08
	Sub Total	16,515.04	12,900.40	9,894.98	12,900.40

For Race Eco Chain Limited

Sunil Kumar Malik
Managing Director
Din No:- 00143453

Place: Noida
Date: August 12, 2026