

QUYOSH ENERGIA PRIVATE LIMITED

CIN: U40300GJ2019PTC109842



Date: February 19, 2026

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400001

Scrip Code: 542323

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Symbol: KPIGREEN

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Dear Sir/ Madam,

In compliance with the provisions of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI SAST Regulations**"), We, Quyosh Energia Private Limited, being part of the Promoter Group of KPI Green Energy Limited ("**Target Company**" or "**the Company**"), hereby enclose the disclosure in respect of change in shareholding/voting rights on fully diluted basis due to allotment of fully convertible equity warrants of the company (hereinafter referred to as "**Warrants**") through preferential issue to Quyosh Energia Private Limited, a promoter group entity, on 18th February, 2026, for your information and record.

Accordingly, enclosed herewith is the requisite disclosure under Regulation 29(2) of the SEBI SAST Regulations.

Kindly take the same on record.

Thanking you,

Yours Faithfully,

For Quyosh Energia Private Limited

Authorised Signatory

Name: Moh. Sohil Yusufbhai Dabhoya

Designation: Director



Place: Surat

CC

Company Secretary & Compliance Officer

KPI Green Energy Limited

KP House, Near KP Circle, Opp. Ishwar Farm Junction BRTS,

Canal Road Bhatar, Surat- 395017, Gujarat, India

**Reg. Office: 'KP House', Near KP Circle, Opp. Ishwar Farm Junction BRTS,
Canal Road, Bhatar, Surat – 395017, Gujarat, India**

Phone: +91-261-2244757, Fax: +91-261-2234757, E-mail: info@kpgroup.co

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KPI Green Energy Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Farukbhai Gulambhai Patel 2. Gulammahmad Alibhai Patel 3. Vahidabanu Faruk Patel 4. Rashida Gulam Patel 5. Aayesha Farukbhai Patel 6. Affan Faruk Patel 7. Quyosh Energia Private Limited		
Whether the acquirer belongs to Promoter / Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited; and BSE Limited.		
Details of the acquisition/ disposal are as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights			
1. Farukbhai Gulambhai Patel	9,59,52,136	48.62	48.62
2. Gulammahmad Alibhai Patel	49,500	0.03	0.03
3. Vahidabanu Faruk Patel	3,078	0.00	0.00
4. Rashida Gulam Patel	49,500	0.03	0.03
5. Aayesha Farukbhai Patel	3,078	0.00	0.00
6. Affan Faruk Patel	1,710	0.00	0.00
7. Quyosh Energia Private Limited	15,99,529	0.81	0.81
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	Nil	Nil	Nil
e) Total (a+b+c+d)	9,76,58,531	49.49	49.49
Details of acquisition/ disposal			
a) Shares carrying voting rights acquired			
1. Farukbhai Gulambhai Patel	Nil	Nil	-2.37
2. Gulammahmad Alibhai Patel	Nil	Nil	0.00
3. Vahidabanu Faruk Patel	Nil	Nil	0.00
4. Rashida Gulam Patel	Nil	Nil	-0.00

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5. Aayesha Farukbhai Patel	Nil	Nil	0.00
6. Affan Faruk Patel	Nil	Nil	0.00
7. Quyosh Energia Private Limited	Nil	Nil	-0.04
b) VRs acquired otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired	Nil	Nil	Nil
1. Quyosh Energia Private Limited	1,01,00,000	Nil	4.87
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	1,01,00,000	Nil	2.46
After the acquisition/ disposal, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Farukbhai Gulambhai Patel	9,59,52,136	48.62	46.26
2. Gulammahmad Alibhai Patel	49,500	0.03	0.03
3. Vahidabanu Faruk Patel	3,078	0.00	0.00
4. Rashida Gulam Patel	49,500	0.03	0.03
5. Aayesha Farukbhai Patel	3,078	0.00	0.00
6. Affan Faruk Patel	1,710	0.00	0.00
7. Quyosh Energia Private Limited	15,99,529	0.81	0.77
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	1,01,00,000	Nil	4.87
e) Total (a+b+c+d)	10,77,58,531	49.49	51.95
Mode of acquisition/ disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Allotment of fully convertible Warrants into equity shares through preferential issue to Quyosh Energia Private Limited.		
Date of acquisition / disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 18, 2026		
Equity share capital / total voting capital of the TC before the said acquisition/ disposal	₹ 98,67,05,365/- consisting of 19,73,41,073 equity shares having a face value of ₹ 5/-		
Equity share capital/ total voting capital of the TC after the said acquisition / disposal	₹ 98,67,05,365/- consisting of 19,73,41,073 equity shares having a face value of ₹ 5/-		
Total diluted share/voting capital of the TC after the said acquisition/ disposal	₹ 1,03,72,05,365/- consisting of 20,74,41,073 equity shares having a face value of ₹ 5/-		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015).

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(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Quyosh Energia Private Limited

Authorised Signatory

Name: Moh. Sohil Yusufbhai Dabhoya

Designation: Director



Date: February 19, 2026

Place: Surat

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