The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.

Regd. Office : Block No.15, Devkaran Mansion, Gate No.2, 3rd Floor, 63 Princess Street, MUMBAI – 400002
Corporate Office : Post Box No.1, HINGANGHAT – 442 301; Dist. Wardha (M.S.) Ph.:07153-244282/244039

CIN : L99999MH1946PLC005261 ; Website : www.rsrmm.com

Date : 14.11.2016

The Manager (Listing)
Bombay Stock Exchange Ltd.,
Rotunda Building, 1st Floor,
Dalal Street, Fort,
MUMBAI - 400 001.

Dear Sir,

Ref.: Co. Code : 530047

Ref. : Our Letter Dt. 05.11.2016
Reg.: Un-Audited Financial Results (Provisional) for the Quarter ending 30thSept., 2016.

In continuation to our letter cited herein above, we are enclosing herewith **(Pursuant to Circular No. CIR/CFD/DIL/1/2010, Dated 05th April,2010 of SEBI and Regulation 33(2) & 33(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015).** Copy of the Un-Audited Financial Results (Provisional) of our Company for the **period ended 30th Sept., 2016** and also **"Statement of Assets and Liabilities" for the Half Year ended 30th Sept., 2016** taken on records by the Board of Directors at its meeting held on Monday, the 14th day of November, 2016 along with Review Report of the Company's Auditors M/s Batliboi & Purohit, Chartered Accountants, Mumbai for the **period ending 30th Sept., 2016.**

This is for your information and records.

Thanking you,

Yours faithfully,

Sachin Kanojiya
Compliance Officer

Encl. As above:

C.C.to :

Company Code.

1. National Stock Exchange of India Ltd., RAIREKMOH/EQ
   Exchange Plaza, 5th Floor,
   Bandra Kurla Complex,
   Bandra (East),
   Mumbai - 400 051.

Qtr2.

BATLIBOI & PUROHIT
Chartered Accountants

INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF THE RAI SAHEB REKHCHAND MOHOTA SPINNING & WEAVING MILLS LTD.

1. We have reviewed the accompanying statement of unaudited financial results of **The Rai Saheb Rekhchand Mohota Spinning & Weaving Mills Ltd. ("the Company")** for the quarter and half year ended September 30, 2016 ('the Statement'), being submitted by the Company pursuant to Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. This statement which is the responsibility of the company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement **(SRE) 2410, Review of Interim** Financial Information performed by the Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with Accounting Standards specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, to the extent applicable, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BATLIBOI & PUROHIT
Chartered Accountants
Firm Reg No. 101048W

KAUSHAL MEHTA
Partner
Membership No. 111749

Place: Hinganghat,
Dated: November 14, 2016

National Insurance Building, 2nd floor, 204, Dr D. N. Road, Fort, Mumbai - 400 001.
Tel : +91 -22- 22077942 / 22014930 • E-mail : auditteam@bnpindia.in

The Rai Saheb Rekhchand Mohota Spg.& Wvg. Mills Ltd.

Regd.Office: Block No.15, Devkaran Mansion, Gate No.2, 3rd Floor, 63 Princess Street, MUMBAI-400 002
Corporate Office: Post Box No.1, HINGANGHAT - 442 301; Dist.Wardha(M.S.) Ph.:07153244282/244039
CIN : L99999MH1946PLC005261 ; Website : www.rsrmm.com

UN-AUDITED FINANCIAL RESULTS (PROVISIONALS)
FOR THE PERIOD ENDED 30TH SEPTEMBER, 2016

PART - I

Rs.In Lacs.

	PARTICULARS	For the Quarter ended			For 6 (Six) Months ended		Previous Year Ended
		September, 2016	June, 2016	September, 2015	September, 2016	September, 2015	31st March, 2016
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
01.	**Income from Operations**						
	(a) Net Sales/ Income from Operations (Net of Excise Duty)	7,086	8,013	8,363	15,099	17,096	32,921
	(b) Other Operating Income						
	Total Income from Operations (Net) :-	**7,086**	**8,013**	**8,363**	**15,099**	**17,096**	**32,921**
02.	**Expenses**						
	(a) Cost of Materials Consumed	5,875	6,182	6,470	12,057	11,342	21,802
	(b) Purchases of Stock-in-Trade	235	537	878	772	2,707	4,141
	(c) Changes in Inventories of Finished Goods, Work-in-Progress & Stock-in-Trade.	(410)	(148)	(533)	(558)	(32)	560
	(d) Employee Benefits Expense.	500	482	495	982	970	2,070
	(e) Depreciation and Amortisation Expense.	92	93	113	185	225	425
	(f) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately.)	526	607	669	1,133	1,295	2,691
	Total Expenses :-	**6,818**	**7,753**	**8,092**	**14,571**	**16,507**	**31,689**
03.	**Profit/(Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2)**	**268**	**260**	**271**	**528**	**589**	**1,232**
04.	Other Income	3	1	2	4	9	40
05.	**Profit/(Loss) from Ordinary Activities before Finance Cost & Exceptional Items (3+4)**	**271**	**261**	**273**	**532**	**598**	**1,272**
06.	Finance Cost	191	194	167	385	389	853
07.	**Profit/(Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)**	**80**	**67**	**106**	**147**	**209**	**419**
08.	Exceptional Items	-	-	-		-	-
09.	**Profit/(Loss) from Ordinary Activities Before Tax (7+8)**	**80**	**67**	**106**	**147**	**209**	**419**
10.	Tax Expenses	(16)	(14)	(22)	(30)	(44)	(84)
11.	**Net Profit/(Loss) from Ordinary Activities After Tax (9+10)**	**64**	**53**	**84**	**117**	**165**	**335**
12.	Extra Ordinary Items (Net of Tax Expenses Rs.....)						
13.	**Net Profit/(Loss) for the period (11+12)**	**64**	**53**	**84**	**117**	**165**	**335**
14.	Share of Profit/(Loss) of Associates*						
15.	Minority Interest*						
16.	Net Profit/(Loss) After Tax, Minority Interest & Share of Profit/(Loss) of Associates (13+14+15)*						
17.	Paid-up Equity Share Capital (Face Value of Rs.10/- Per Shares)	1,459	1,459	1,459	1,459	1,459	1,459
18.	Reserves (excluding Revaluation Reserves) as per Balance Sheet of previous Accounting Year.	-	-	-	2,165	1,937	2,165
19.i	Earning Per Share (EPS) before Extra Ordinary Items (Of Rs.10/- each) (Not Annualised)						
	(a) Basic	0.44	0.36	0.58	0.80	1.13	2.09
	(b) Diluted	0.44	0.36	0.58	0.80	1.13	2.09
19.ii	Earning Per Share (EPS) after Extra Ordinary Items (Of Rs.10/- each) (Not						
	(a) Basic	0.44	0.36	0.58	0.80	1.13	2.09
	(b) Diluted	0.44	0.36	0.58	0.80	1.13	2.09

The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd. Mumbai - 2

Note :- 1) The above Un-Audited Results have been reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on 14th November, 2016.

2) Provision for Deferred Taxation will be made at the year end.

3) Company operates in one business segment namely "Textiles".

4) The figures of the previous periods are re-classified/ re-arranged/ re-grouped wherever necessary, to make them comparable.

5) The Statutory Auditors have carried out a Limited Review and their report is attached herewith.

6) The land held on perpetual lease basis are treated at par with freehold land for accounting purposes and are not amortised

7) The Company has adopted Revaluation Model for measurement of carrying amount of land in terms of AS-10 Property, Plant and Equipments effective from 01.04.2016. The revaluations are done by an Independent valuer, based on EASR Govt. of Maharashtra Ready Reckoner rate of Land. The Revaluations are made with sufficient regularity in every 5 years to ensure that the carrying amount does not differ materially from that which would be determind using fair value at the Balance Sheet date. The value of Land Revaluation Reserve account is Rs.103.99 Crores.

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Secondary Segment wise Revenue and Results

FOR THE PERIOD ENDED 30TH SEPTEMBER, 2016

PART - I

Rs.In Lacs.

	PARTICULARS	For the Quarter ended			For 6 (Six) Months		Previous Year
		September, 2016	June, 2016	September, 2015	September, 2016	September, 2015	31st March, 2016
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
01.	**Segment Revenue**						
	(a) India	6,881	7,425	7,374	14,306	14,196	28,545
	(b) Rest of the World	205	588	989	793	2,900	4,376
	Net Sales / Income from Operation	**7,086**	**8,013**	**8,363**	**15,099**	**17,096**	**32,921**
02.	**Segment Profit Before Interest & Taxes**						
	(a) India	287	243	227	530	538	1,245
	(b) Rest of the World	(16)	18	46	2	60	27
	Segment Total	**271**	**261**	**273**	**532**	**598**	**1,272**
Less : Finance Cost		191	194	167	385	389	853
Less : Taxes		16	14	22	30	44	84
	Total Profit After Tax	**64**	**53**	**84**	**117**	**165**	**335**

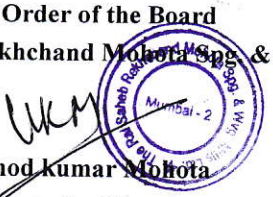
NOTE :-

Secondary Segment Capital Employed :

Fixed Assets used in the company's business and liabilities contracted have not been identified with any of the reportable segments, as the fixed assets and services are used interchangeabley between segments. The Company believes that it is not practical to provide segment disclosures relating to Capital Employed.

By Order of the Board

For, The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.,



Vinod Kumar Mohota

Managing Director

PLACE : HINGANGHAT

DATE : 14th November, 2016

The Rai Saheb Rekhchand Mohota Spg.& Wvg. Mills Ltd.

Regd.Office: Block No.15, Devkaran Mansion, Gate No.2, 3rd Floor, 63 Princess Street, MUMBAI-400 002
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ANNEXURE IX

Statement of Assets and Liabilities for the Period Ended 30th September, 2016

	Standalone /Consolidated Statement of Assets and Liabilities Particulars	As at Current half year end 30th Sept., 2016	As at (Previous year end) 31st March, 2016
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share Capital	1,756.97	1,756.97
	(b) Reserves and Surplus	12,836.33	2,319.62
	(c) Money Received against Share Warrant	-	-
	Sub-total - Shareholders' funds	14,593.30	4,076.59
2	**Share application money pending**		
3	**Minority interest ***		
4	**Non-current liabilities**		
	(a) Long-Term Botrrowings	1,356.62	1,589.86
	(b) Deferred Tax Liabilities (Net)	287.64	287.64
	(c) Other Long-Term Liabilities	47.61	107.76
	(d) Long-Term Provisions	-	-
	Sub-total - Non-current liabilities	1,691.87	1,985.26
5	**Current liabilities**		
	(a) Short-Term Botrrowings	4,465.50	4,630.04
	(b) Trade Payables	2,785.20	2,798.89
	(c) Other Current Liabilities	745.31	1,125.27
	(d) Short-Term Provisions	387.00	296.59
	Sub-total - Current liabilities	8,383.01	8,850.79
	TOTAL - EQUITY AND LIABILITIES	**24,668.18**	**14,912.64**
B	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed Assets		
	(i) Tangible Assets	13,882.35	3,652.43
	(ii) Intangible Assets	-	-
	(iii) Capital Work-in-Progress	27.29	25.46
	(iv) Intangible Assets Under Development	-	-
	(v) Fixed Assets held for Sale	-	-
		13,909.64	3,677.89
	(b) Goodwill on Consolidation*	-	-
	(c) Non-Current Investments	-	-
	(d) Deferred Tax Assets (Net)	-	-
	(e) Long-Term Loans and Advances	393.98	391.69
	(f) Other Non-Current Assets	-	-
	Sub-total - Non-current	14,303.62	4,069.58
2	**Current assets**		
	(a) Current Investments	-	-
	(b) Inventories	4,269.87	5,571.43
	(c) Trade Receivables	4,228.91	3,716.63
	(d) Cash & Cash Equivalents	88.90	87.81
	(e) Short Term Loans and Advances	1,776.88	1,467.19
	(f) Other Current Assets	-	-
	Sub-total -	10,364.56	10,843.06
	TOTAL - ASSETS	**24,668.18**	**14,912.64**

*Applicable in the case of consolidated statement of assets and Liabilities

By Order of the Board
For, The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.,

Vinod kumar Mohota
Managing Director

PLACE : HINGANGHAT
DATE : 14TH NOVEMBER, 2016