

April 02, 2025

To,

**BSE Limited,**  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, PJ Towers,  
Dalal Street, Mumbai – 400 001  
**Security Code – 539978**

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400 051  
**NSE Symbol – QUESS**

Dear Sir/Madam,

**Sub: Newspaper Advertisement for fixing the Record date for allotment of shares by Digitide Solutions Limited (Resulting Company 1) and Bluspring Enterprises Limited (Resulting Company 2)**

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the newspaper advertisement published for information regarding the record date for determining the eligible shareholders of Quess Corp Limited to whom the Equity Shares of Digitide Solutions Limited and Bluspring Enterprises Limited would be allotted in terms of the Composite Scheme of Arrangement, in Financial Express (English) and Hosa Digantha (Kannada) Newspaper on April 02, 2025.

The same will be made available on the Company's official website [www.quesscorp.com](http://www.quesscorp.com).

This is for your information and record.

Yours sincerely,

**FOR QUESS CORP LIMITED**

**KUNDAN K LAL**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

Encl.: as above

**ICICI Prudential Asset Management Company Limited**

Corporate Identity Number: U99999DL1993PLC054135

**Registered Office:** 12<sup>th</sup> Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.  
**Corporate Office:** ONE BKC, A - Wing, 13<sup>th</sup> Floor, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051; Tel: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com  
**Central Service Office:** 2<sup>nd</sup> Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel: 022 2685 2000 Fax: 022 26868313

**IMPORTANT ALERT**

**Ref: Social Media/1/2025-26- Fake Social Media Groups/Handles**  
 It has come to the attention of ICICI Prudential Asset Management Company Limited (the Company), that various Dubious groups/handles namely <https://www.facebook.com/profile.php?id=61559846222155>; and <https://www.linkedin.com/company/icici-prudential-asset-management-company-limited/> are being operated by impostors and unauthorized persons not belonging to the Company.

The Company clarifies that it does not have any relationship or association with the groups or individuals or entities responsible for the creation and dissemination of such fake communication. The Company therefore, advises the readers to not fall prey to such fake communication or give any credence to the same.

The readers are also hereby cautioned not to rely upon the statements and information provided in such communication or any communication issued in future from unauthorized sources. Kindly note that any engagement with such groups/account/handles is solely at the user's risk and the Company and/or its employees shall not be held liable for any losses suffered on account of reliance on such fake communication/handles/channels.

**OFFICIAL SOCIAL MEDIA PRESENCE**

ICICI Prudential Mutual Fund is officially present on the following social media platforms:

- LinkedIn: <https://www.linkedin.com/company/icici-prudential-amc-ld/>
- X: <https://x.com/iciciprumf>
- Facebook: <https://www.facebook.com/iciciprumf>
- YouTube: <https://www.youtube.com/@ICICIPrudentialAMC> and <https://www.youtube.com/@ICICIETF>
- Instagram: <https://www.instagram.com/iciciprumf/>
- Quora: [https://www.quora.com/profile/ICICI-Prudential-Mutual-Fund-4?ch=10&oid=999323798&share=b9a5b0ff&srld=zHn8h&target\\_type=user](https://www.quora.com/profile/ICICI-Prudential-Mutual-Fund-4?ch=10&oid=999323798&share=b9a5b0ff&srld=zHn8h&target_type=user)

Investors are further informed that investments in schemes of ICICI Prudential Mutual Fund can only be made through the following official modes of transactions:

- Visit our website <https://www.icicipruamc.com> and <https://www.icicietf.com>
- At our 'Official Points of Acceptance of Transactions' notified by the Company from time to time
- Through empaneled distributors holding valid ARN or financial advisors
- Download i-Invest iPru (previously IPRUTouch) mobile application

This notice is being issued in public interest.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai  
 Date : April 01, 2025  
 No. 001/04/2025  
 Sd/-  
 Authorised Signatory

**QUESS CORP LIMITED**  
 CIN: L74140KA2007PLC043909  
**Registered & Corporate Office:** 3/3/2, Bellandur Gate, Sarjapur Main Road, Bengaluru 560 103  
 Website: [www.quescorp.com](http://www.quescorp.com) | Email: [investor@quescorp.com](mailto:investor@quescorp.com)  
 Tel: +91 80 6105 6000 | Fax: +91 80 6105 6406

**INFORMATION REGARDING RECORD DATE**

NOTICE is hereby given that pursuant to Section 91 of the Companies Act, 2013 read with relevant Rules made thereunder and Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, **Tuesday, April 15, 2025** has been fixed as the Record Date ("Record Date") for the purpose of determining the eligible shareholders of Quess Corp Limited to whom the Equity Shares of Digitide Solutions Limited and Bluspring Enterprises Limited would be allotted in terms of the Composite Scheme of Arrangement between Quess Corp Limited (Demerged Company), Digitide Solutions Limited (Resulting Company 1) and Bluspring Enterprises Limited (Resulting Company 2) ("Scheme").

**In terms of the sanctioned Scheme:**

1. Each equity shareholder of Quess Corp Limited as on the Record Date, will be issued and allotted 1 (one) fully paid-up equity share of INR 10/- (Indian Rupees Ten) each of Digitide Solutions Limited for every 1 (one) fully paid-up equity share of INR 10/- (Indian Rupees Ten) each of the Quess Corp Limited.
2. Each equity shareholder of Quess Corp Limited as on the Record Date, will be issued and allotted 1 (one) fully paid-up equity share of INR 10/- (Indian Rupees Ten) each of Bluspring Enterprises Limited for every 1 (one) fully paid-up equity share of INR 10/- (Indian Rupees Ten) each of the Quess Corp Limited.
3. All the shareholders holding Equity of Demerged Company in physical form as on Record date are requested to open a Demat Account for the purpose of crediting Equity Shares of Resulting Company 1 and Resulting Company 2 in their respective account or if they already have demat account they shall furnish the details of the same to RTA i.e. MUFG Intime India Private Limited to effect the transfer of their holding in their respective account.

By Order of the Board  
 For Quess Corp Limited  
 Sd/-  
 Kundan K Lal  
 VP & Company Secretary  
 Date : 01.04.2025  
 Place : Bengaluru



**Guwahati Metropolitan Development Authority**

STATED Building, Bhangagarh, Guwahati - 781005  
 Website: [www.gmda.assam.gov.in](http://www.gmda.assam.gov.in) Tel: 0361-2529650/9824  
 E-mail: [ceogmdaghy@gmail.com](mailto:ceogmdaghy@gmail.com) Fax: 0361-2529991

No. GMDA/DEV/31/2025/220 Dated: 01/04/2025

**NOTICE INVITING E-TENDER**

The Chief Executive Officer, Guwahati Metropolitan Development Authority, Bhangagarh, Guwahati-05 invites bids through e-Procurement system from contractors registered under Assam Public Health Engineering Department in appropriate Class (as applicable) and having requisite experience in executing similar nature of work.

Sl. No.	Name of Work	Value (in ₹)	Bid Security (₹ in lakh)	Tender Processing Fee	Completion Period
1.	Water Supply Scheme at Devkota Nagar, Bamunpara near Excelcare Hospital & Bakul Nagar in Paschim Boraogaon area under Jalukbari LAC	4,50,83,922.00	2% of Bid value (1% only for the tenderer belonging to ST, SC, OBC & UGE)	₹9,000.00	4 Months

The detailed tender documents can be downloaded from the e-procurement portal <https://assamtenders.gov.in> from 03-04-2025. Interested bidders are required to create their own user ID & password in the e-tendering portal. Amendment / Addendum to the tender, and further notifications, if any, shall appear in the website <https://assamtenders.gov.in>.

Sd/- Chief Executive Officer  
 Guwahati Metropolitan Dev. Authority  
 Bhangagarh, Guwahati-781005

**"IMPORTANT"**

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

**THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA**



**SODHANI CAPITAL LIMITED**

Our Company was originally incorporated as "Sodhani Capital Private Limited" as a private limited company, under the Companies Act, 2013 vide Certificate of Incorporation dated March 12, 2019 issued by ROC - CRC, having CIN U65991RJ2019PTC064264. Subsequently, our Company was converted to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting held on July 12, 2023 and consequently the name of our Company was changed to "Sodhani Capital Limited" pursuant to fresh certificate of incorporation dated August 22, 2023 issued to our Company by the Registrar of Companies, Jaipur, Rajasthan having Corporate Identification Number U65991RJ2019PLC064264.

Registered Office: 1st floor C-373 C Block Vaishali Nagar, Jaipur-302021, Rajasthan, India.  
 Website: [www.sodhanicapital.com](http://www.sodhanicapital.com) ; E-Mail: [cs@sodhanicapital.com](mailto:cs@sodhanicapital.com); Telephone No: +91 9694875201  
 Company Secretary and Compliance Officer: Ms. Renu Sharma  
 Corporate Identity Number: U65991RJ2019PLC064264

**THE PROMOTERS OF OUR COMPANY ARE RAJESH KUMAR SODHANI, PRIYA SODHANI, RITIKA SODHANI AND AASTHA SODHANI**

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT PROSPECTUS ("DP") DATED MARCH 31, 2025 HAS BEEN FILED WITH SME PLATFORM OF BSE LIMITED (BSE SME). INITIAL PUBLIC OFFERING OF UP TO 21,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [\*] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [\*] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [\*].00 LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 16,90,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING UP TO ₹ [\*] LAKHS BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 4,10,000 EQUITY SHARES (THE "OFFERED SHARES") BY MR. RAJESH KUMAR SODHANI AND MRS. PRIYA SODHANI AGGREGATING UP TO ₹ [\*] LAKHS (THE "SELLING SHAREHOLDER, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDER, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER"). THE OFFER WILL CONSTITUTE 26.43 % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. 1,06,000 EQUITY SHARES AGGREGATING TO ₹ [\*] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 19,94,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [\*] PER EQUITY SHARE AGGREGATING TO ₹ [\*] LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.43 % AND 25.10 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 207 OF THE DRAFT PROSPECTUS.

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH**

In terms of Rule 19(2)(b)(i) of the SCRR this issue is being made for at least 25% of the post- Issue paid-up Equity Share capital of our Company. This issue is being made through Fixed Price process and allocation in the net offer to the public will be made as per regulation 25(3) of the SEBI ICDR Regulations 2018, as amended and in compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for individual applicants who applies for minimum application size and the balance shall be offered to individual applicants other than individual investor who applies for minimum application size and other investors including corporate bodies or institutions, QIBs and Non-Institutional Applicants. However, if the aggregate demand from the individual investors who applies for minimum application size is less than 50%, then the balance Equity Shares in that portion will be added to the individual investors who applies for more than minimum application and vice-versa subject to valid Applications being received from them at or above the Issue Price. Additionally, if the individual investors who applies for minimum application size category is entitled to more than fifty per cent on proportionate basis, the individual investors who applies for minimum application size shall be allocated that higher percentage. For further details please refer the section titled - "Offer Information" beginning on page 207 of the Draft Prospectus.

The Offer is being made in compliance with the provisions of Chapter IX of SEBI ICDR Regulations, 2018 through a Fixed Price Process wherein 50% of the Net Offer is allocated for individual investors who applies for minimum application size and the balance shall be offered to individual applicants other than individual investors who applies for minimum application size and other investors including Corporate Bodies or Institutions, QIBs and Non-Institutional Investors. However, if the aggregate demand from the individual investors who applies for minimum application size is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NII's and vice-versa subject to valid Applications being received from them at or above the Offer Price. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of RILs, in case of RILs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Issue Procedure" on page 219 of the Draft Prospectus. A copy will be delivered for registration to the Registrar of Companies as required under Section 26 and 28 of the Companies Act, 2013. For details in this regard, specific attention is invited to "Issue Procedure" on page 219 of the Draft Prospectus.

This public announcement is made in compliance with the press release PR NO. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on "Review of SME Framework under SEBI (ICDR) Regulations, 2018 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies. The Draft Prospectus filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com>, BSE SME at <https://www.bsesme.com/> and the website of the Company at [www.sodhanicapital.com](http://www.sodhanicapital.com), and at the website of LM i.e. Bonanza Portfolio Limited at [www.bonanzaonline.com](http://www.bonanzaonline.com). Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the LM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or LM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. For details in this regard, specific attention is invited to "Risk Factors" on page 23 of the Draft Prospectus.

The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Prospectus.

The Equity Shares are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 118 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 56 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 <b>BONANZA PORTFOLIO LIMITED</b> SEBI Registration Number: INM000012306 Address: Bonanza House, Plot No. M-2, Cama Industrial Estate Walbhat Road, Behind The Hub, Goregaon (East), Mumbai - 400 063. Telephone Number: +91 022 68363773 Email Id: <a href="mailto:swati.agrawal@bonanzaonline.com">swati.agrawal@bonanzaonline.com</a> / <a href="mailto:abhay.bansal@bonanzaonline.com">abhay.bansal@bonanzaonline.com</a> Website: <a href="http://www.bonanzaonline.com">www.bonanzaonline.com</a> Contact Person: Ms. Swati Agrawal/Mr. Abhay Bansal	 <b>NSDL DATABASE MANAGEMENT LIMITED</b> SEBI Registration Number: INR000004181 Address: 4th Floor, Tower 3, One International Centre, Senapati Bapat Marg, Prabhadevi Mumbai- 400013 Tel. Number: 022- 49142700 To Contact Person: Mr. Nilesh Bhandare Email Id: <a href="mailto:nileshb@ndml.in">nileshb@ndml.in</a> Website: <a href="http://www.ndml.in">www.ndml.in</a> CIN: U72400MH2004PLC147094
COMPANY SECRETARY AND COMPLIANCE OFFICER	
Ms. Renu Sharma Address: 1st floor C-373 C Block Vaishali Nagar, Jaipur-302021, Rajasthan, India. Tel. No.: +91 9694875201 Email: <a href="mailto:cs@sodhanicapital.com">cs@sodhanicapital.com</a> Website: <a href="http://www.sodhanicapital.com">www.sodhanicapital.com</a>	
Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For SODHANI CAPITAL LIMITED  
 On behalf of the Board of Directors  
 Sd/-  
 Ritika Sodhani  
 Managing Director  
 Date: Mumbai  
 Date: April 01, 2025

SODHANI CAPITAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the Draft Prospectus dated March 31, 2025 with BSE SME. The Draft Prospectus is available on the website of BSE SME at <https://www.bsesme.com/index.aspx> and on the website of the LM, i.e. Bonanza Portfolio Limited at [www.bonanzaonline.com](http://www.bonanzaonline.com) and the website of our Company at [www.sodhanicapital.com](http://www.sodhanicapital.com).

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

This is only an Advertisement for the information purpose and not for an offer document Announcement. Not for Publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Saturday, February 22, 2025 ("Letter of Offer") filed with National Stock Exchange of India Limited, the stock exchange where the Equity Shares of the Company are presently listed ("NSE") and Securities Exchange Board of India ("SEBI").

**MANAV INFRA PROJECTS LIMITED**

Manav Infra Projects Limited (CIN: L45200MH2009PLC193084) was incorporated on June 8, 2009, under the Companies Act, 1956 in the name and style as Manav Infra Projects Private Limited in the State of Maharashtra. Subsequently, our Company was converted into a public limited company vide a Fresh Certificate of Incorporation dated February 02, 2017 issued by the Registrar of Companies, Mumbai, Maharashtra. The equity shares of our Company got listed on the Emerge Platform of NSE on September 18, 2017, bearing Scrip symbol "MANAV" and ISIN "INE104Y01012". The Registered Office of the Company is situated at 102, Gundecha Industrial Complex Co.Op.Soc.Ltd., Akuri Road, Near Growels Mall, Kandivai East, Mumbai, Maharashtra, India, 400101. For details of changes in name and registered office of our Company, see "General Information" beginning on page 30 of the Letter of Offer.

Corporate Identification Number: L45200MH2009PLC193084;  
 Registered Office: 102, Gundecha Industrial Complex Co.Op.Soc.Ltd., Akuri Road, Near Growels Mall, Kandivai East, Mumbai, Maharashtra, India, 400101;  
 Contact Number: +91-91520964142; Contact Person: Ms. Jyoti Birla, Company Secretary and Compliance Officer;  
 Email-ID: [cs@manavinfra.com](mailto:cs@manavinfra.com), [nip@manavinfra.com](mailto:nip@manavinfra.com); Website: <https://manavinfra.com>;

**PROMOTERS OF OUR COMPANY IS MR. MAHENDRA NARAYAN RAJU (FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY).**

**RIGHTS ISSUE OF UP TO 68,36,000 (SIXTY EIGHT LAKHS THIRTY SIX THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- (RUPEES TEN ONLY) EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 11.00/- (RUPEES ELEVEN ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1.00/- (RUPEES ONE ONLY) PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹ 751.96/- LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHT EQUITY SHARES FOR EVERY 1 (ONE) EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, FEBRUARY 28, 2025, (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 80. THE RIGHTS ISSUE PRICE IS 1.1 (ONE POINT ONE) TIMES THE FACE VALUE OF THE EQUITY SHARES.**

**BASIS OF ALLOTMENT**

The Board of Directors of Manav Infra Projects Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on Wednesday, March 12, 2025, and closed on Monday, March 24, 2025, with The Last Date For The Market Renunciation Of The Rights Entitlement Being Tuesday, March 18, 2025.

The break-up of valid Applications received through ASBA (after technical rejections) is as under:

Category	Number of Valid Applications (Including ASBA applications) Received		No. of Rights Equity Shares accepted and allotted against Right Entitlements (A)		No. of Rights Equity Shares accepted and allotted against additional equity shares applied (B)		Total Rights Equity Shares Accepted and Allotted (A+B)	
	Number	%	Number	Value (Rs.)	Number	Value (Rs.)	Number	Value (Rs.)
Non Renounees	32		5,198,250		657,750		5,856,000	
Renounees	4		444,000		24,000		468,000	
<b>Total</b>	<b>36</b>		<b>5,642,250</b>		<b>681,750</b>		<b>6,324,000</b>	

\*The total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 92.51% (Ninety Two point Fifty One Percent).

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Wednesday, March 26, 2025, in consultation with the Issuer Company, the Registrar, and NSE, the Designated Stock Exchange for the Issue, the Company has on Thursday, March 27, 2025 allotted 6,324,000 fully paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

**Basis of Allotment**

Category	Applications received		Equity Shares Applied for		Equity Shares allotted			
	Number	%	Number	Value (Rs.)	Number	Value (Rs.)		
Non Renounees	57	93.44%	6,188,000	68,068,000.00	92.97%	5,856,000	64,416,000.00	92.60%
Renounees	4	6.56%	468,000	5,148,000.00	7.03%	468,000	5,148,000.00	7.40%
<b>Total</b>	<b>61</b>	<b>100.00%</b>	<b>6,656,000</b>	<b>73,216,000.00</b>	<b>100.00%</b>	<b>6,324,000</b>	<b>69,564,000.00</b>	<b>100.00%</b>

**Intimations for Allotment/refund/rejection cases:** The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on Tuesday, April 01, 2025. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on Wednesday, March 26, 2025. The Listing Application with National Stock Exchange of India Limited was filed on Thursday, March 27, 2025. The credit of Equity Shares in dematerialized form to respectively demat accounts of allottees had been completed with the Depositories on Friday, March 28, 2025. Pursuant to the listing and trading approvals granted by National Stock Exchange of India Limited, the Rights Shares Allotted in the Issue are to commence trading on National Stock Exchange of India Limited from Wednesday, April 02, 2025. In accordance with the SEBI circular bearing reference number "SEBI/HO/CFD/DIL2/CIR/P/2020/13" dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on Friday, March 28, 2025.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON NATIONAL STOCK EXCHANGE OF INDIA LIMITED ONLY IN DEMATERIALIZED FORM.**

**DECLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE):** It is to be distantly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the full text of the "Disclaimer Clause of National Stock Exchange of India Limited" of the Letter of Offer.

REGISTRAR TO THE ISSUE	ISSUER COMPANY
 <b>KFINTECH TECHNOLOGIES LIMITED</b> Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032 Tel No.: 040-6716 2222 E-mail ID: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> ; Website: <a href="http://www.kfintech.com">www.kfintech.com</a> ; SEBI Registration No: INR000000221 Contact Person: M.Murail Krishna	 we built to last 102, Gundecha Industrial Complex Co.Op.Soc.Ltd., Akuri Road, Near Growels Mall, Kandivai East, Mumbai City, Maharashtra, India- 400101; Contact Details: +91 22-4964 8926; E-mail ID: <a href="mailto:cs@manavinfra.com">cs@manavinfra.com</a> Website: <a href="https://manavinfra.com">https://manavinfra.com</a> Contact Person: Ms. Jyoti Birla, Company Secretary and Compliance Officer
Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pre-Issue/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.	

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant/contact numbers, email address of the sole/first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For,  
 On behalf of the Board of Directors  
 Sd/-  
 Managing Director  
 Director Identification Number: 02533799  
 Date: 02<sup>nd</sup> April, 2025  
 Place: Mumbai

The Letter of Offer is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), NSE at [www.nseindia.com](http://www.nseindia.com) and Registrar at [www.kfintech.com](http://www.kfintech.com). Investor should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factor" beginning on page 18 of the Letter of Offer. The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. person includes person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(viii)(B) or Rule 902(K)(2)(i), except pursuant to the exemption from, or in a transaction not subject to,

