



QUADRANT FUTURE TEK LIMITED

Registered Office: Village Basma, (on Basma-Jhajjon Road), Tehsil Banur, Distt. Mohali, Punjab (India) -140417
Corporate Office: SCO No. 20-21, Sector 66-A, Airport Road, JLPL, Mohali, Punjab - 160062
CIN: L74999PB2015PLC039758, **E-mail:** info@quadrantfuturetek.com **Tel.:** 0172-4020228

Date: February 13, 2026

Ref: Quadrant/SE/2025-26/61

To National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E), Mumbai – 400 051	To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001
NSE Scrip Symbol: QUADFUTURE	Scrip Code: 544336

Subject: Outcome of the Board Meeting held on February 13, 2026

Ref.: Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Respected Sir/ Madam,

Pursuant to the provisions of Regulation 30 and 33 and any other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we hereby inform you that the Board of Directors of the Company at its meeting held today i.e., Friday, February 13, 2026 on the recommendation of audit committee has inter-alia, considered and approved the Un-Audited Financial Results for the Third Quarter and Nine Months ended December 31, 2025

The above said Unaudited Financial Results along with the Limited Review Report of the Statutory Auditors thereon are enclosed herewith.

The above information will also be available on the website of the Company at www.quadrantfuturetek.com.

The Board Meeting commenced at 03:15 P.M (IST) and concluded at 04:30 P.M (IST).

You are requested to take the same on record.

Thanking You,

Yours Faithfully,

For Quadrant Future Tek Limited

Puneet Khurana
Company Secretary & Compliance Officer
M. No. A43395

Encl.: As above



INDEPENDENT AUDITOR'S REVIEW REPORT

ON THE UNAUDITED QUARTERLY AND YEAR-TO-DATE FINANCIAL RESULTS

To

The Board of Directors

Quadrant Future Tek Limited

1. Introduction

We have reviewed the accompanying statement of unaudited financial results of Quadrant Future Tek Limited ("the Company") for the quarter ended December 31, 2025 and year-to-date results for the period from April 1, 2025 to December 31, 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR").

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34, "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India.

Our responsibility is to express a conclusion on the Statement based on our review.

2. Scope of Review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India.

A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



3. Management's Responsibility

The Statement has been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI LODR.

The Management is responsible for the preparation and presentation of the Statement in accordance with the aforesaid standards and for maintaining adequate accounting records in accordance with the provisions of the Companies Act, 2013 for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records relevant to the preparation and presentation of the Statement.

4. Auditor's Responsibility

Our responsibility is to conduct a review of the Statement in accordance with SRE 2410 and to issue a report in accordance with the requirements of Regulation 33 of the SEBI LODR.

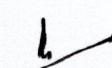
5. Conclusion

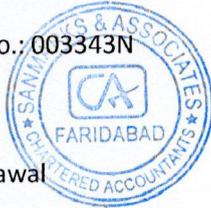
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI LODR, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SANMARKS & ASSOCIATES

Chartered Accountants

Firm Registration No.: 003343N


Santosh Kumar Agrawal



Partner

Membership No.: 091127

UDIN: 26091127 BUVFX04057

Place: Faridabad

Date: 13-02-2026



QUADRANT FUTURE TEK LIMITED

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Statement of Unaudited Financial Result for the Quarter and Nine months Ended 31st December, 2025

(All amounts in INR Millions, unless otherwise stated)

	Quarter Ended 31-12-2025 (Unaudited)	Quarter Ended 30-09-2025 (Unaudited)	Quarter Ended 31-12-2024 (Unaudited)	Nine Months Ended 31-12-2025 (Unaudited)	Nine Months Ended 31-12-2024 (Unaudited)	Year Ended 31- 03-2025 (Audited)
Income						
Revenue from operations	332.79	343.99	270.06	964.10	921.43	1,506.12
Other income	4.95	24.53	0.22	55.17	0.22	23.27
Total Income	337.74	368.52	270.28	1,019.27	921.65	1,529.40
Expenses						
Cost of Raw Material Consumed	292.77	784.13	150.38	1,471.89	707.72	1,071.91
Changes in inventories of Finished goods, work-in-progress and stock-in-trade	-38.25	-486.47	-7.04	-711.44	-149.27	-85.23
Employee Benefit expense	73.62	76.41	64.70	217.78	184.70	245.05
Finance Cost	6.99	5.86	16.33	29.86	52.37	76.75
Depreciation and Amortisation expenses	47.82	45.45	53.41	137.65	155.95	211.54
Other Expenses	110.25	98.91	79.67	317.05	189.26	271.44
Total Expenses	493.20	524.29	357.45	1,462.79	1,140.73	1,791.46
Profit before exceptional items and tax	-155.46	-155.77	-87.17	-443.52	-219.08	-262.06
Exceptional items	-	-	-	-	-	-
Profit/(loss) before tax	-155.46	-155.77	-87.17	-443.52	-219.08	-262.06
Income Tax expense	-	-	-	-	-	-
-Current Tax	-	-	-	-	-	-
-Deferred Tax	-8.49	3.10	-2.66	-2.69	-5.76	-65.31
Total Tax Expense	-8.49	3.10	-2.66	-2.69	-5.76	-65.31
Profit for the year	-146.97	-158.87	-84.51	-440.83	-213.32	-196.75
Other comprehensive income/(loss) for the year, net of tax						
(i) Item that will not be reclassified to profit or loss	0.17	0.39	0.44	-0.17	1.21	-0.58
(ii) Income tax relating to item that will not be reclassified to profit or loss	-0.05	-0.10	-0.13	0.04	-0.27	0.15
Total comprehensive income for the year	-146.85	-158.58	-84.20	-440.96	-212.38	-197.18
*Basic earnings per share of par value INR 10/- each (INR per share)	-3.67	-3.96	-2.81	-11.02	-7.08	-6.12
*Diluted earnings per share of par value INR 10/- each (INR per share)	-3.63	-3.92	-2.76	-10.90	-6.97	-6.03

*EPS not Annualised for the Quarter ended 31-12-2025,30-09-2025,31-12-2024 & 9 Months Ended 31-12-2025 & 31-12-2024, Respectively

Place : Mohali
Date : 13.02.2026

For and on behalf of the Board of Directors
Quadrant Future Tek Limited



Mohit Vohra
Managing Director
DIN:02534402





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Notes to the financial statements for the Quarter and Nine months Ended December 31, 2025

(All amounts in INR Millions, unless otherwise stated)

Earnings per share

	Quarter Ended 31-12-2025 (Unaudited)	Quarter Ended 30-09-2025 (Unaudited)	Quarter Ended 31-12-2024 (Unaudited)	Nine Months Ended 31-12-2025 (Unaudited)	Nine Months Ended 31-12-2024 (Unaudited)	Year Ended 31-03-2025 (Audited)
(a) Basic earnings per share	-3.67	-3.96	-2.81	-11.02	-7.08	-6.12
Diluted earnings per share	-3.63	-3.92	-2.76	-10.90	-6.97	-6.03
(b) Reconciliation of earnings used in calculating earnings per share						
	Quarter Ended 31-12-2025 (Unaudited)	Quarter Ended 30-09-2025 (Unaudited)	Quarter Ended 31-12-2024 (Unaudited)	Nine Months Ended 31-12-2025 (Unaudited)	Nine Months Ended 31-12-2024 (Unaudited)	Year Ended 31-03-2025 (Audited)
Profit attributable to equity shareholders of the Company						
Net Profit after Tax as per statement of Profit and Loss attributable to Equity Shareholders	-146.85	-158.58	-84.20	-440.96	-212.38	-197.19
(c) Weighted average number of shares used as denominator						
	Quarter Ended 31-12-2025 (Unaudited)	Quarter Ended 30-09-2025 (Unaudited)	Quarter Ended 31-12-2024 (Unaudited)	Nine Months Ended 31-12-2025 (Unaudited)	Nine Months Ended 31-12-2024 (Unaudited)	Year Ended 31-03-2025 (Audited)
Weighted average number of shares used as denominator in calculating basic earnings per share	4,00,00,000	4,00,00,000	3,00,00,000	4,00,00,000	3,00,00,000	3,22,19,178
Potential Dilutive Securities (ESOP)	4,55,000	4,55,000	4,55,000	4,55,000	4,55,000	4,55,000
Weighted average number of shares used as denominator in calculating diluted earnings per share	4,04,55,000	4,04,55,000	3,04,55,000	4,04,55,000	3,04,55,000	3,26,74,178
No. of shares outstanding at the end of period	4,00,00,000	4,00,00,000	3,00,00,000	4,00,00,000	3,00,00,000	4,00,00,000

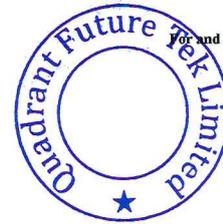
Segment reporting

The Company is engaged in the business of manufacture and distribution of Specialised Cables and Train Collision Avoidance System. In accordance with Ind AS 108 "Operating Segments", the Company has presented segment information on the basis of its financial statements which forms a part of this report.

The Group's reportable segments and segment information is presented below:

	Quarter Ended 31-12-2025 (Unaudited)	Quarter Ended 30-09-2025 (Unaudited)	Quarter Ended 31-12-2024 (Unaudited)	Nine Months Ended 31-12-2025 (Unaudited)	Nine Months Ended 31-12-2024 (Unaudited)	Year Ended 31-03-2025 (Audited)
Segment Revenue						
-Cable Division	333.46	343.32	270.06	964.10	894.49	1,461.60
-TCS Division	-0.67	0.67	-	-	26.94	44.52
Segment results before exceptional items, Interest, Tax and depreciation						
-Cable Division	26.71	20.38	50.16	71.95	170.90	233.79
-TCS Division	-127.37	-124.85	-67.59	-347.96	-181.66	-207.56
Less: Interest						
-Cable Division	2.27	5.22	12.20	19.43	34.52	55.96
-TCS Division	4.72	0.64	4.13	10.43	17.85	20.79
Less depreciation and Amortisation						
-Cable Division	14.40	14.34	19.03	43.00	53.30	69.23
-TCS Division	33.42	31.11	34.38	94.65	102.64	142.32
Profit /Loss before exceptional items						
-Cable Division	10.04	0.82	18.93	9.52	83.07	108.60
-TCS Division	-165.51	-156.59	-106.10	-453.0	-302.15	-370.66
	-155.46	-155.77	-87.17	-443.52	-219.08	-262.06
Segment Assets (Non Current)						
-Cable Division	219.27	238.93	281.26	219.27	281.26	258.76
-TCS Division	421.41	447.09	427.47	421.41	427.47	431.22
Segment liabilities (Non Current)						
-Cable Division	201.87	209.19	230.19	201.87	230.19	223.35
-TCS Division	-	-	-	-	-	-

Place : Mohali
 Date : 13.02.2026



For and on behalf of the Board of Directors
 Quadrant Future Tek Limited

Mohit Vohra
 Managing Director
 DIN:02534402



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a)	The above financial results were reviewed and recommended by the Audit Committee on 13th February 2026 and approved by the Board of Directors in their meeting held on 13th February 2026.						
b)	The unaudited financial results of the Company for the quarter and Nine months ended 31st December, 2025 have been prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013. The Statutory Auditors of the Company have carried out limited review of these standalone financial results. For more details on the Unaudited Financial Results, visit 'Investor Relations' section of our website at www.quadrantfuturetek.com and Financial Results' in 'Corporates' section of www.nseindia.com and www.bseindia.com.						
c)	The Company has completed its Initial Public Offer (IPO) comprised of fresh issue of 1,00,00,000 equity shares of face value Rs. 10 each at an issue price of Rs. 290 per share (including a share premium of Rs. 280 per share) and as a result the equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 14th January 2025. The utilisation of the Net proceeds is summarised as below:						
	S. No.	Object as disclosed in the Offer Documents	Amount disclosed	Actual	Utilized	Unutilized	Remarks
	1	Funding long-term working capital requirements of our Company (Specialty Cable Division)	1497.22		1414.78	82.44	
	2	Capital expenditure for development for Electronic Interlocking System	243.75		16.54	227.21	
	3	Prepayment or repayment of all or a portion of outstanding working capital term loan availed by our Company	236.19		236.06	0.13	Actual outstanding was less than the amount earmarked.
	4	General Corporate Purpose	630.6		627.21	3.39	
	5	Issue Related Expenses	292.24		186.69	105.55	
		Total	2,900.00		2,481.28	418.72	
d)	Company operates in two segments, i.e., (a) manufacturing of speciality cable and (b) manufacturing of Train control systems.						
e)	Previous years figures have been regrouped, re-arranged and re-classified wherever necessary to confirm to current period's classification.						
f)	EPS and DEPS for the respective periods have been calculated based on the weighted average number of shares outstanding for the said periods. To accurately reflect the impact of the bonus issue on EPS, adjustments have been made to the weighted average number of shares outstanding during the period. These adjustments ensure that the EPS calculation appropriately incorporates the additional shares issued as a result of the bonus issue and Initial Public Offer. The occurrence of the bonus issue and its impact on EPS calculation have been disclosed in the financial statements to provide transparency and enable stakeholders to understand the adjustments made to reflect the company's true financial position.						
g)	The company has provisioned ₹0.18 million for additional past service costs under Employee Benefit Expenses, following the implementation of the New Labour Codes from November 21, 2025. Management is closely tracking developments and will assess further impact, if any.						

For and on behalf of the Board of Directors
 Quadrant Future Tek Limited



Mohit Vohra

Mohit Vohra
 Managing Director
 DIN:02534402

Place : Mohali
 Date : 13.02.2026