April 23, 2025

To,
National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai-400051 (Maharashtra)

NSE SYMBOL: QUICKTOUCH
ISIN: INE0K4D01020

SUB: OUTCOME OF BOARD MEETING

Dear Sir / Madam,

Conversion of 10,00,000 warrants into equal number of equity shares of the Company

Please refer to our communication dated January 30, 2024, w.r.t. to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company by circulation held today, i.e. Tuesday, March 25, 2025, inter-alia, considered and approved the allotment of equity shares on conversion of 10,00,000 warrants into 10,00,000 equity shares at an issue price of Rs. 196.17/- each (including a premium of Rs. 186.17/- each), to "Promoters/Promoter Group", on preferential basis, upon receipt of balance amount aggregating to Rs. 14,71,27,500/- (Rupees Fourteen Crores Seventy One Lakhs Twenty Seven Thousand Five Hundred Only) at the rate of Rs. 147.128 (Rupees One Hundred Forty-Seven and Twelve Paise only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottee is enclosed as Annexure I.

Pursuant to members approval, these warrants were issued, in terms of SEBI (ICDR) Regulations, 2018 to "Promoters and Promoter Group" and "Non-Promoters/Public Category", on preferential basis, at an Issue Price of Rs. 196.17/- per warrant on payment of Rs. 49.042 (Forty-Nine Rupees and Four Paise) per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 147.128/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid up capital of the Company stands increased to Rs 12,81,59,960/-consisting of 1,28,15,996 equity shares of Re. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It may be please note that 71,36,204 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 147.128/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed to this letter as Annexure II.

You are requested to take on record the above information.

Thanking you,
Yours faithfully,
For Quicktouch Technologies Limited

Kajal Goel Digitally signed by Kajal Goel Date: 2025.04.23 12:32:12 +05'30'

Kajal Goel
Company Secretary and Compliance Officer
M.No. 66838
Enclosed: As above

ANNEXURE-I

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis to Promoter/ Promoter Group:

S. No	Name of Allotees	No. of Warrants allotted	Nos. of Warrants held before conversion	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% ofthe issue price per warrant	No of warrants pending for conversion
1	Ram Gopal Jindal	10,00,000	10,00,000	10,00,000	10,00,000	14,71,27,500	0
	Total	**10,00,000**	**10,00,000**	**10,00,000**	**10,00,000**	**14,71,27,500**	**0**

ANNEXURE-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

S. No.	Particulars	Disclosures
1	**Type of securities proposed to be Issued**	Equity Shares pursuant to conversion of warrants.
2	**Type of issuance**	Preferential Allotment
3	**Total number of securities proposed to be issued or total amount for which the securities will be issued**	Allotment of 10,00,000 Equity Shares at an issue price of Rs. 196.17/- each (including a premium of Rs. 186.17/- each), upon conversion for equal number of Warrants allotted at an issue price of Rs. 196.17/- each upon receipt of balance amount at the rate of Rs. 147.128 per warrant (being 75% of the issue price per warrant) aggregating to Rs. 14,71,27,500/-
Additional information in case of preferential issue:		
4	**Name and number ofthe Investor(s)**	As per the list Enclosed as **Annexure-I**
5	**Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),**	Refer **Annexure-I** Warrants had been allotted on January 30, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 49.025/- per warrant (being 25% of the issue price per warrant). Now, 10,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 147.128 per warrant (being 75% of the issue price per warrant)
6	**In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument**	Exercise of 10,00,000, warrants into 10,00,000 fully paid-up Equity Shares of Re.10/-each. Equity shares are being allotted upon conversion of Warrants.