



Adding Smiles To Life

Date: August 29, 2025

To
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051, Maharashtra.

SYMBOL: QMSMEDI

Sub: Outcome of the meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

With reference to our Intimation letter dated August 25, 2025, we wish to inform that the Board of Directors of the Company in its meeting held today, i.e. on August 29, 2025, have inter-alia considered and approved the following:

1. Further to the in-principle approval received from National Stock Exchange of India Limited vide its letter dated August 28, 2025, we wish to inform you that Board of Directors of the Company at its meeting held today i.e. on August 29, 2025, has, inter alia, considered and approved the following terms of the Rights Issue:

Sr No	Particulars	Details
1.	Instruments being issued	Fully paid-up Equity Shares of face value of ₹10/- each ("Rights Equity Shares")
2.	Total number of Rights Equity Shares	14,87,500 fully paid-up Equity Shares of face value of ₹ 10/- each.
3.	Issue Price	₹81/- per Rights Equity Share (including premium of ₹71/- per Rights Equity Share and Face Value of ₹10/- each).
4.	Issue Size	₹12,04,87,500/- (Rupees Twelve Crores, Four Lakhs, Eighty-Seven Thousand and Five Hundred)
5.	Record Date	September 4, 2025, for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")
6.	Rights Issue Period	Rights Issue Opening Date: Friday, September 12, 2025.

QMS Medical Allied Services Ltd.

📍 1A-1B / 2A-2B, Navkala Bharati Building, Plot No. 16, Prabhat Colony, Road No. 3, Santacruz (East), Mumbai - 400 055.

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		<p>*Last Date of On Market Renunciation: Wednesday, September 17, 2025.</p> <p>**Rights Issue Closing Date: Monday, September 22, 2025.</p> <p>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</p> <p>**Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</p>
7.	Rights Entitlement ISIN	INE0FMW20018
8.	Rights Entitlement Ratio	One (One) Rights Equity Share for every 12 (Twelve) Equity Shares held by the Eligible Equity Shareholders on the Company as on the record date, with the right to renounce
9.	Face Value	Each Rights Equity Share shall have a Face Value of Rs. 10/- each.
10.	Outstanding Equity Shares prior to the Rights Issue	1,78,50,000 Equity Shares of ₹10/- each
11.	Outstanding Equity Shares post Rights Issue (assuming full subscription)	1,93,37,500 Equity Shares of ₹10/- each (assuming full subscription)
12.	Other terms of the Rights Issue (including Fractional Entitlements and Zero Entitlements)	Included in the Letter of Offer to be filed by the Company

Further the Board adopted the Letter of Offer and other Issue related materials to be filed with National Stock Exchange of India Limited and the same shall be dispatched to the Eligible Equity Shareholders of the Company as on the Record Date in due course.

Further, necessary information in respect of issuance of securities as prescribed under SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as an **Annexure A**

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2. Directors report for the Year ended on 31st March, 2025.
3. Considered and approved the matters of the Notice of 8th Annual General meeting (AGM).
4. The 8th Annual General Meeting of the Company to be held through Video Conferencing ('VC')/ other Audio visual means ('OAVM') on Monday, 29th September, 2025 at 11:00 A.M. (IST), in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder and the Listing regulations read with general circulars issued by the ministry of Corporate Affairs ('MCA') and SEBI from time to time.

In this regard, Notice of the 8th Annual General Meeting of the Company (along with Annual Report for the financial year 2024-25), will be circulated to the members of the Company/ all other concerned, in due course.

5. Based on the recommendation of Audit Committee, the Board of Directors has at its meeting held today, approved the appointment of M/s. Maharshi Ganatra And Associates, Practising Company Secretaries as Secretarial Auditors of the Company for Audit period of five consecutive years commencing from FY 2025-26 till FY 2029-2030, subject to approval of the Shareholders at the ensuing Annual General Meeting of the Company.

The brief details of the aforesaid appointment as prescribed under SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as an **Annexure B**.

The Meeting of the Board of Directors held today commenced at 5.00 p.m.(IST) and concluded at 7:00 p.m.(IST).

This is for your information and records.

Thanking you,

Yours sincerely,

For QMS MEDICAL ALLIED SERVICES LIMITED

Toral Jailesh Bhadra
(Membership Number: A56927)
(Company Secretary and Compliance Officer)
Place: Mumbai

QMS Medical Allied Services Ltd.

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Annexure A
Details under Regulation 30 of the SEBI Listing Regulations read along with SEBI Circular dated November 11, 2024

Sr. No.	PARTICULARS	DETAILS
1	Type of securities proposed to be issued	Equity shares having a face value of Rs. 10/-
2	Type of issuance	Rights issue.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	14,87,500 (Fourteen Lakhs, Eighty - Seven Thousand and Five Hundred) Equity shares of face value of Rs. 10/- each of the Company and issue price of Rs. 81/- each (including a premium of Rs. 71/- each.) to its eligible equity shareholders on right basis ("Rights Issue") for an aggregate value of Rs. 12,04,87,500 (Rupees Twelve Crores, Four Lakhs, Eighty Seven Thousand and Five Hundred) in total.
4	In case of preferential issue the listed entity shall disclose the additional details to the stock exchange(s)	Not Applicable
5	In case of bonus issue the listed entity shall disclose the additional details to the stock exchange(s)	Not Applicable
6	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose additional details to the stock exchange(s)	Not Applicable
7	in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose additional details to the stock exchange(s)	Not Applicable
8	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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Annexure B

Details under Regulation 30 of the SEBI Listing Regulations read along with SEBI Circular dated November 11, 2024

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment of M/s. Maharshi Ganatra And Associates, as Secretarial Auditors of the Company.
2.	Date of appointment/reappointment/cessation (as applicable) & term of appointment/re-appointment;	The Board at its meeting held on August 29, 2025, approved the appointment of M/s. Maharshi Ganatra And Associates as Secretarial Auditors, for audit period of five consecutive years commencing from FY 2025-26 till FY 2029-2030, subject to approval of the shareholders at the ensuing Annual General Meeting of the Company.
3.	Brief profile (in case of appointment)	Maharshi Ganatra & Associates is a Practising Company Secretaries Firm started by Maharshi Ganatra in the year 2014. Maharshi Ganatra is currently a Fellow Member of ICSI (FCS) vide Membership Number F11332 and Certificate of Practice Number 14520. The firm is specialised in the areas of Corporate Laws, Tax Laws and Other Laws Advisory and have in depth knowledge and expertise in the providing Audits, Corporate Secretarial and Legal Services to Domestic and International Clients.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

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