

**To,
The Listing Department
National Stock Exchange of India Limited,
"Exchange Plaza" 5th Floor, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai – 400051**

Date-27-07-2026

Company Code: QLINE

**Subject: Reconciliation of share capital audit report as per Regulation 76 of
the SEBI (Depositories and Participants) Regulations, 2018**

Dear Sir/Ma'am,

Please find enclosed the Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30-06-2026. This is for your information and records.

Thanking you,

For Q Line Biotech Limited

SAURABH GARG
Digitally signed by
SAURABH GARG
Date: 2026.07.27
17:57:56 +05'30'

**Saurabh Garg
Managing Director
DIN- 02891621
Place: Lucknow**



Company Secretaries

(Formerly known as Manish Mishra and Associates)

Head Office: Flat No. G-2, Classic Mansion Apartment, B 1/65, Sector-K, Aliganj, Lucknow – 226024, Uttar Pradesh

Corporate Address: 3rd Floor, Raja Ram Kumar Plaza, Hazratganj, Lucknow, Uttar Pradesh – 226001

E-mail: mmacslucknow@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT UNDER REGULATION 76 OF THE SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018.

We have examined the Register of Members, beneficiary details furnished by the depositories, and other records/documents maintained by **Q-LINE BIOTECH LIMITED (formerly known as Q-Line Biotech Private Limited)** bearing CIN: **U74120UP2010PLC042528** (hereinafter referred to as the "Company") and its Registrar and Share Transfer Agent for issuing this Certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, and Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002, issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary by us, we hereby certify the following:

1	For the quarter ended	June 30, 2026				
2	ISIN	INE1G2W01011				
3	Face Value	Rs. 10/- per share				
4	Name of the Company	Q-LINE BIOTECH LIMITED				
5	CIN	*U74120UP2010PLC042528				
6	Registered Office Address	298-281, Transport Nagar, Kanpur Road Adjacent Transport Nagar Metro Station, Lucknow, Uttar Pradesh 226012.				
7	Correspondence Address	298-281, Transport Nagar, Kanpur Road Adjacent Transport Nagar Metro Station, Lucknow, Uttar Pradesh 226012.				
8	Telephone & Fax Nos.	Tel: 0522 2435570 Fax: -				
9	Email Address	compliance@qlinebiotech.com				
10	Names of the Stock Exchanges where the Company's securities are listed	NSE Emerge on National Stock Exchange of India ltd (NSE)				
11	Issued Capital	<table><tr><td>Number of Shares</td><td>% of Total Issued Capital</td></tr><tr><td>2,33,28,199</td><td>100</td></tr></table>	Number of Shares	% of Total Issued Capital	2,33,28,199	100
Number of Shares	% of Total Issued Capital					
2,33,28,199	100					
12	Listed Capital (Exchange- wise)	The entire issued capital of the Company is listed in all the above-mentioned Stock Exchange. No. of Shares of Rs. 10/- each				

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		National Stock Exchange of India Ltd			2,33,28,199	
		Bombay Stock Exchange Limited			-	
		No. of Shares			% Of Total Issued Capital	
13	Held in dematerialized form in CDSL	1,92,21,799			82.39	
14	Held in dematerialized form in NSDL	41,06,400			17.60	
15	Physical	0.00			0.00	
16	Total No. of shares (13+14+15)	2,33,28,199			100.00	
17	Total Number of security holders as of the end of the quarter.	2037				
18	Reasons for difference, if any, between 11 & 12 and 12 & 16	N.A.				
19	Certifying the details of changes in share capital during the quarter under consideration as per the table below:					
Particulars	No. of Shares	Applied and awaiting listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from SE (Specify Names)
Not Applicable						
***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
20	Register of Members is updated (Yes/No)	YES				
21	If not, updated up to which date	N.A.				
22	Reference to the previous quarter with regard to excess dematerialized shares, if any	N.A.				
23	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, why?	N.A.				
24	No. of requests, if any, confirmed after 21 days, and the total number of requests pending beyond 21 days, with the reasons for delay:					

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		Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
		Confirmed after 21 days	N.A.	N.A.	N.A.
		Pending for more than 21 days	N.A.	N.A.	N.A.
25	Name, Membership Number, Date of Appointment, Telephone & Fax No. of the Compliance Officer of the Company	CS Akhand Pratap Singh Company Secretary Membership Number: A54065 Date of Appointment: 25/07/2025 Tel: +91 8285082282 Fax No- -			
26	Name, Address, Tel. & Fax No., C. P. No. of Practising Company Secretary.	Sukhmendra Kumar, Partner ACS 37552; C.P. No. 21707 M/s MMA & Partners Company Secretaries (Formerly Known as Manish Mishra & Associates) Flat No. G-2, B 1/65, Classic Mansion Apartment, Sector-K, Aliganj, Lucknow-226024 Contact: +91 70846 45555			
27	Appointment of common agency for share registry work (if yes, name & address)	PURVA SHAREGISTRY (INDIA) PVT. LTD. 9 SHIV SHAKTI INDUSTRIAL ESTATE, J R BORICHA MARG. OPP. LODHA EXCELUS, LOWER PAREL (EAST), MUMBAI - 400 011 TEL : +91 22-49614132/31998810 E-MAIL : SUPPORT@PURVASHARE.COM			
28	Any other details that the Practicing Company Secretary may like to provide. (E.g., BIFR Company, delisting from SE, Company changed its name, etc.)	N.A.			

NOTE:

1. The Company was listed on the NSE Emerge Platform of the National Stock Exchange of India Limited on 29 May 2026. However, as on the date of this Report, its Corporate Identification Number (CIN) continues to bear the prefix "U" as per the MCA records. Management clarification regarding the status of updation of the CIN, if applicable, has been sought.

2. Based on the information, explanations and records made available to us by the management of the Company for the purpose of issuing the **Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**, we observe that the Company was listed on the NSE Emerge Platform of the National Stock Exchange of India Limited with 2,33,28,199 (Two Crore

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Thirty-Three Lakh Twenty-Eight Thousand One Hundred Ninety-Nine) Equity Shares on 29 May 2026 pursuant to its Initial Public Offer (IPO). Accordingly, the Reconciliation of Share Capital Audit Report has been prepared considering the post-listing paid-up equity share capital of 2,33,28,199 Equity Shares as admitted with the depositories and listed on the NSE Emerge Platform with effect from 29 May 2026.

For MMA & Partners,
Company Secretaries
(F.R. N. P2015UP081000)

Sukumar



CS Sukhmendra Kumar

Partner

Practicing Company Secretary

C.P. No.: 21707

M. No: 37552

UDIN: A037552H000944722

Peer Review Cert. No. 3163/2023

Date : 27th July 2026

Place : Lucknow