



Commitment, Reliability & Quality

Dept. of Corporate Services – Corporate Relationship,  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai 400 023  
(Fax # 2272 3121/ 2037/ 2039/ 2041/ 2061/ 3719)  
(Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com))

National Stock Exchange of India Limited,  
Listing Department,  
Exchange Plaza, C-1, Block 'G'  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400 051 (Fax # 2659 8237 / 8238)

Date  
30<sup>th</sup> January, 2018

Our Reference No.  
SEC/05-1,2 & 3/2018

Our Contact  
RAHUL NEOGI

Direct Line  
91 22 67680814

Dear Sir (s),

**Scrip Code No: BSE 509496 NSE : ITDCEM**

**Subject: Qualified Institutions Placement ("QIP") of ITD Cementation India Limited ("the Company") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ('QIP Offering').**

We wish to inform you that in respect of the QIP Offering, the QIP Committee of Directors (the "Committee") of the Company has at its meeting held on 30<sup>th</sup> January, 2018 at 1.30 p.m. (Thai Time), *inter alia* approved the following:

1. Closure of the Bid today i.e. 30<sup>th</sup> January, 2018;
2. The issue price of Rs.202.55 after giving discount of up to 5% i.e Rs.10.65 per Equity Share, to the Floor Price of Rs. 213.20 per Equity Share as per the SEBI ICDR Regulations and shareholders' approval *vide* postal ballot held on December 12, 2017, for the Equity Shares to be issued and allotted to eligible Qualified Institutional Buyers in the QIP;
3. Adoption of the Placement Document dated 30<sup>th</sup> January, 2018 and
4. Approval of issue of Confirmation Allocation Note for the allocation of 16,629,684 Equity Shares to the Qualified Institutional Buyers.

The meeting of the QIP Committee concluded at 2.00 p.m (Thai Time).

We request you to take the above on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Yours faithfully,  
For ITD Cementation India Limited

(RAHUL NEOGI)  
COMPANY SECRETARY

**ITD CEMENTATION INDIA LIMITED**

**Registered & Corporate Office :** National Plastic Building, A - Subhash Road,  
Paranjape B Scheme, Vile Parle (East), Mumbai - 400 057.  
Tel.: 91-22-66931600 Fax : 91-22-66931628 [www.itdcem.co.in](http://www.itdcem.co.in)  
Corporate Identity Number : L61000MH1978PLC020435

ISO 9001, ISO 14001 & OHSAS 18001

**DNV GL**