

GIL/2016-17
August 16, 2016

The Manager
BSE Limited
Department of Corporate Services
Floor 25, P. J. Towers, Dalal Street
Mumbai - 400 001
Fax No. 022-2272-3121/1278/1557/3354
Scrip Code:526797

The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051
Fax No. 022-2659-8237/8238/8347/8348
Symbol - GREENPLY

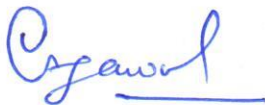
Sub: Qualified Institutions Placement of equity shares of face value of Re. 1 each (the "Equity Shares") by Greenply Industries Limited (the "Company") under the provisions of Chapter VIII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") and section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP")

Dear Sirs,

We wish to inform you that the QIP Committee of the Board of Directors of the Company at its meeting held today, i.e. August 16, 2016, approved the issue and allotment of 19,45,525 Equity Shares of face value of Re. 1 each to qualified institutional buyers at the issue price of Rs. 257.00 per Equity Share, aggregating to Rs. 49,99,99,925.00 (Rupees Forty Nine Crores Ninety Nine Lacs Ninety Nine Thousand Nine Hundred Twenty Five Only). We request you to take the same on record and the same be treated as compliance under the applicable regulations under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours truly
For Greenply Industries Limited



Kaushal Kumar Agarwal
Company Secretary &
Vice President-Legal

Greenply Industries Limited

'Madgul Lounge', 5th & 6th Floor, 23, Chetla Central Road, Kolkata - 700027, India

T +91 33 30515000 F +91 33 30515010 E kolkata@greenply.com W www.greenply.com & www.greenplywood.com

Registered Office : Makum Road, Tinsukia, Assam - 786125

Corporate Identity Number : L20211AS1990PLC003484