



MPS Limited

C - 35, Sector- 62, Noida- 201 307, Uttar Pradesh (INDIA)
Tel: +91 120 4599 750

March 17, 2015

To,

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Sub: Qualified Institutions Placement ("QIP") of MPS Limited (the "Company") in terms of Chapter VIII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), Section 42 of the Companies Act, 2013 ("Act"), read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable provisions, with the Qualified Institutional Buyers ("QIBs") ("Issue")

We wish to inform you that in respect of the QIP, the QIP Committee (the "Committee") of the Company has at its meeting held on March 17, 2015, *inter alia* approved the following:

1. Closure of the Bid as on today i.e. March 17, 2015;
2. The issue price of Rs. 836 per Equity Share, after giving discount of upto 5% i.e Rs. 43.54 per Equity Share, to the Floor Price of Rs. 879.54 per Equity Share as per the SEBI ICDR Regulations and Shareholders' approval dated March 13, 2015, for the Equity Shares to be issued and allotted to eligible Qualified Institutional Buyers in the QIP; and
3. Approval of issue of Confirmation Allocation Note for the allocation of 1794258 Equity Shares to the Qualified Institutional Buyers.

We request you to take the above on your record and be treated as compliance under the applicable clauses(s) of the Listing Agreement.

Thanking you.

Yours truly,
For MPS Limited

Hitesh Kumar Jain
DGM - Legal and Company Secretary



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