

Secretarial Department

SD/ F 24/ /2017-18

29th June 2017

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Department of Corporate Services – Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Floor 25, Dalal Street,
MUMBAI – 400 001

Re.: Scrip Symbol: FEDERALBNK/Scrip Code: 500469

Dear Sir/Madam,

Re: Proposed qualified institutions placement (“QIP”) of equity shares of face value of ₹ 2 each (the “Equity Shares”) by Federal Bank Limited (the “Bank”) under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder) (the “QIP”).

Sub: Outcome of the meeting of Committee of Directors (Fund Raising)

We wish to inform you that the Credit Committee & Investment and Raising Capital Committee (the “Committee”) of the Bank at its meeting held today, i.e. 29th June, 2017, approved the issue and allotment of 215,517,241 Equity Shares to eligible QIBs at the issue price of Rs 116/- per Equity Share (including a premium of Rs 114/- per Equity Share), aggregating to Rs. 25,000 million (Rupees Twenty Five Thousand Million Only).

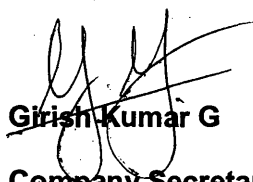
Pursuant to the allotment of Equity Shares in the QIP, the paid-up equity share capital of the Company stands increased to Rs 3,884,577,244/- comprising 1,942,288,622 Equity Shares.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours Faithfully,

For The Federal Bank Limited


Girish Kumar G

Company Secretary



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