24th January, 2015

1. The Dy.General Manager
Corporate Relationship Dept.
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001
Scrip Code No: 532301
FAX Nos. 022 –22723121/22722037

2. The Secretary
Bangalore Stock Exchange Ltd.
Stock Exchange Towers
51, 1st Cross, J.C.Road
BANGALORE - 560 027
FAX Nos.080-41575232/41575242

3. The Secretary
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G.Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400 051
Fax Nos. 022-26598237/38

Dear Sirs,

Re: Board Meeting

Further to our letter dated 9th January, 2015, we write to inform you that the Board of Directors at its Meeting held today has approved the audited standalone Financial Results, Consolidated Financial Results (unaudited), Consolidated Segment-wise Revenue, Results and Capital employed of the Company for the Quarter ended 31st December, 2014.

In this regard, we are herewith forwarding a copy of the above results along with the Auditors Report (for Standalone results) and the Limited Review Report of the Auditors (for the Consolidated Results) for your reference and records.

Thanking you,

Yours faithfully
For TATA COFFEE LIMITED

(N.S.SURYANARAYANAN)
COMPANY SECRETARY

Encl: as above

TATA COFFEE LIMITED
57 Railway Parallel Road, Kumara Park West Bengaluru 560 020
Tel: 91 80 23560695 -97 23561976 - 81
Registered Office: Pollibetta 571 215 South Kodagu Karnataka India
Corporate Identity Number (CIN) -L01131KA1943PLC000833
Website address - www.tatacoffee.com

TATA COFFEE LIMITED

AUDITED STATEMENT OF FINANCIAL RESULTS
FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

Part I : (Rs. In Lakhs)

Particulars	Quarter ended December 31,	Quarter ended September 30,	Quarter ended December 31,	Nine Months ended 31st December		Year Ended 31st March
	2014	2014	2013	2014	2013	2014
Income from operations						
a. Income from operations (Net of excise duty)	**14516**	16471	**14571**	**46901**	**47026**	62158
b. Other operating income	**913**	1087	**755**	**2893**	**1982**	2934
Total income from operations (net)	**15429**	17558	**15326**	**49794**	**49008**	65092
Expenses						
a. Cost of materials consumed	**5678**	5880	**5944**	**17242**	**16740**	20937
b. Purchases of stock-in-trade	**568**	1002	**530**	**2646**	**2308**	3396
c. Changes in inventories of Finished goods, Work-in-progress and Stock-in-trade	**(691)**	1147	**(2357)**	**69**	**(4458)**	(3055)
d. Employee Benefits Expense	**3894**	3510	**3648**	**10900**	**10195**	13824
e. Depreciaton and amortization expense	**567**	547	**553**	**1632**	**1509**	2051
f. Other expenses	**3607**	3588	**3975**	**11116**	**12351**	16143
Total expenses	**13623**	15674	**12293**	**43605**	**38645**	53296
Profit from operations before Other income, Finance costs and Exceptional items	**1806**	1884	**3033**	**6189**	**10363**	11796
Other income	**1844**	326	**260**	**2515**	**3269**	3518
Profit from ordinary activities before Finance costs and Exceptional items	**3650**	2210	**3293**	**8704**	**13632**	15314
Less: Finance costs	**302**	248	**144**	**772**	**364**	491
Profit from ordinary activities after Finance Costs but before Exceptional items	**3348**	1962	**3149**	**7932**	**13268**	14823
Add (+) /Less (-): Exceptional Items	**0**	0	**0**	**0**	**0**	0
Profit from ordinary activities before Tax	**3348**	1962	**3149**	**7932**	**13268**	14823
Tax Expense	**982**	412	**1002**	**2142**	**3958**	4166
Net Profit from ordinary activities after Tax	**2366**	1550	**2147**	**5790**	**9310**	10657
Extraordinary items (net of tax expense)	**0**	0	**0**	**0**	**0**	**0**
Net Profit for the period	**2366**	1550	**2147**	**5790**	**9310**	10657
Paid-up Equity Share Capital (Face Value Rs.10/- each)	1867.70	1867.70	1867.70	1867.70	1867.70	1867.70
Reserves excluding Revaluation Reserve						58522
Basic & Diluted Earning per Share (Rs per Share)	12.67	8.30	11.50	31.00	49.85	57.06
Part II : A						
PARTICULARS OF SHAREHOLDING						
1) Public shareholding						
Number of shares	**7941055**	7941055	**7941055**	**7941055**	**7941055**	**7941055**
Percentage of shareholding	**42.52%**	42.52%	**42.52%**	**42.52%**	**42.52%**	**42.52%**
2) Promoters and Promoter Group Shareholding						
a) Pledged/Encumbered						
Number of shares	**3100040**	**3100040**	**210000**	**3100040**	**210000**	**3100040**
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	**28.88%**	**28.88%**	**1.96%**	**28.88%**	**1.96%**	**28.88%**
Percentage of shares (as a % of the total share capital of the company)	**16.60%**	**16.60%**	**1.12%**	**16.60%**	**1.12%**	**16.60%**
b) Non-encumbered						
Number of shares	**7635942**	**7635942**	**10525982**	**7635942**	**10525982**	**7635942**
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	**71.12%**	**71.12%**	**98.04%**	**71.12%**	**98.04%**	**71.12%**
Percentage of shares (as a % of the total share capital of the company)	**40.88%**	**40.88%**	**56.36%**	**40.88%**	**56.36%**	**40.88%**

Part II : B

Particulars	3 months ended 31.12.2014
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	0

SNB ASSOCIATES * CHARTERED ACCOUNTANTS * BANGALORE 560 042

STANDALONE NOTES

1. (a) Income from Operations for the quarter and nine months ended 31st December 2014 is at Rs.154 crores and Rs.498 crores respectively compared to Rs.153 crores and Rs.490 crores for the corresponding quarter and nine months of the previous year.

   (b) The Income from Value Added Products Segment for the quarter has shown an increase compared to corresponding quarter of Previous Year, driven by higher volumes. With respect to Plantation Segment, both Income and Profitability have been impacted on account of lower Plantation output caused by adverse weather and biennial nature of the crops.

   (c) The Net Profit for the quarter and nine months ended 31st December 2014 is at Rs.24 crores and Rs.58 crores respectively compared to Rs.21 crores and Rs.93 crores for the corresponding quarter and nine months of the previous year.

2. The Company, in the current year has accounted for the value of the wind fallen/extracted timber and has assigned values to such trees based on Management's estimate of net realizable value. This has resulted in the Profit before Tax being higher for the Quarter and nine months by Rs.0.21 crores and Rs.7.11 crores respectively.

3. The Company is in the process of subdividing of its Equity Share Capital from the face value of Rs. 10/- each per share to Re. 1/- per share. The consent of the shareholders for subdivision has been obtained through Postal Ballot and the record date for this purpose has been fixed as 27th January 2015 in consultation with the Depositories and Stock Exchanges.

4. The High Court of Karnataka has vide its order dated 20th November 2014, approved the scheme of Merger of the Company's Wholly Owned Subsidiary – Alliance Coffee Limited with the Company with effect from 1st April 2013. Accordingly, the standalone results of the Company for the period ended December 2014 incorporate the results of Alliance Coffee Ltd and the impact of this on the Profit after Tax is Rs. 0.04 Crores.

5. In view of the seasonal nature of the Plantation activity, as per policy consistently followed, a portion of the Company's plantation related costs have been carried forward and will be charged during the period when the crop is harvested.

6. The figures for the previous periods are regrouped /re-arranged wherever necessary.

7. The aforementioned results were reviewed by the Audit Committee of the Board and subsequently taken on record by the Board of Directors at its Meeting held on 24th January, 2015.

For TATA COFFEE LIMITED

HARISH BHAT
Chairman

Place: Bangalore.
Date: 24th January, 2015.

SNB ASSOCIATES
Chartered Accountants

Independent Auditor's Report on quarterly and year to date Financial Results of the Tata Coffee Ltd Pursuant to the Clause 41 of the Listing Agreement

To
The Board of Directors
Tata Coffee Ltd

We have audited the quarterly financial results of Tata Coffee Ltd (the Company) for the quarter ended 31st December 2014 and year to date financial results for the period from 1st April 2014 to 31st December 2014, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the records furnished to us by the management and have not been audited by us. These quarterly financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued under Companies (Accounting Standards) Rules, 2006 which continue to apply under section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

Without qualifying our opinion, we draw attention to,

> Note no 2 regarding valuation of wind fallen/extracted timber based on management estimate of net realizable value resulting in profit before tax being higher for the quarter and Nine months by Rs 21 lakhs and Rs 711 lakhs respectively

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results:

(i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and

W-304, Sunrise Chambers, 22, Ulsoor Road, Bangalore - 560 042.
Phone : 080-25597980, 25582043
E-mail : bangalore@snba.in

(ii) give a true and fair view of the net profit and other financial information for the quarter ended 31st December 2014 as well as year to date results for the period from 1st April 2014 to 31st December 2014.

Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding as furnished by the company in terms of Clause 35 of the listing agreements with the stock exchanges and particulars relating to investor complaints disclosed in part II – select information for the Quarter and Nine months ended 31st December, 2014 of the statement, from the details furnished by the company's Registrars.

For SNB Associates
Chartered Accountants

S.LAKSHMANAN
Partner
Membership No : 20045
(Firm Registration No: 015682N)

Place: Bangalore
Date : 24/01/2015

W-304, Sunrise Chambers, 22, Ulsoor Road, Bangalore - 560 042.
Phone : 080-25597980, 25582043
E-mail : bangalore@snba.in

TATA COFFEE LIMITED

UNAUDITED CONSOLIDATED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

Part I : (Rs.in.Lakhs)

Particulars	Quarter ended December 31,	Quarter ended September 30,	Quarter ended December 31,	Nine Months ended 31st December		Year Ended 31st March
	2014	2014	2013	2014	2013	2014
						(AUDITED)
Income from operations						
a. Income from operations (Net of excise duty)	40303	40553	37457	116605	123676	161103
b. Other operating income	2348	3488	1736	7539	4313	6614
Total income from operations (net)	42651	44041	39193	124144	127989	167717
Expenses						
a. Cost of materials consumed	16504	15642	15356	43996	47705	57975
b. Purchases of stock-in-trade	568	1002	530	2646	2308	3396
c. Changes in inventories of Finished goods, Work-in-progress and Stock-in-trade	(1078)	(418)	(3321)	(1289)	(6054)	(2151)
d. Employee Benefits Expense	6911	6460	6405	19194	18298	24328
e. Depreciaton and amortization expense	1458	1394	1251	4123	3494	4859
f. Sales Promotion & Selling Expenses	7773	7504	8546	20919	24400	31742
g. Other expenses	4771	4618	5237	14200	15933	21205
Total expenses	36907	36202	34004	103789	106084	141354
Profit from operations before Other income, Finance costs and Exceptional items	5744	7839	5189	20355	21905	26363
Other income	275	327	261	948	951	1204
Profit from ordinary activities before Finance costs and Exceptional items	6019	8166	5450	21303	22856	27567
Less: Finance costs	1085	1051	965	3102	2725	3693
Profit from ordinary activities after Finance Costs but before Exceptional items	4934	7115	4485	18201	20131	23874
Add (+) /Less (-): Exceptional Items	0	0	(313)	0	(9399)	(10229)
Profit/(Loss) from ordinary activities before Tax	4934	7115	4172	18201	10732	13645
Tax Expense	2075	2198	(1206)	6242	2286	3286
Net Profit/(Loss) from ordinary activities after Tax	2859	4917	5378	11959	8446	10359
Extraordinary items (net of tax expense)	0	0	0	0	0	0
Net Profit/(Loss) for the period	2859	4917	5378	11959	8446	10359
Add : Share of Profit/(Loss) from Associate	0	0	0	0	(2406)	(2406)
Less : Minority Interest in Consolidated Profit	1029	1681	1612	3862	(476)	(195)
Group Consolidated Net Profit/(Loss)	1830	3236	3766	8097	6516	8148
Paid-up Equity Share Capital (Face Value Rs.10/- each)	1867.70	1867.70	1867.70	1867.70	1867.70	1867.70
Reserves excluding Revaluation Reserve						66266
Basic & Diluted Earning per Share (Rs Per Share)	9.80	17.33	20.17	43.35	34.89	43.62
Part II : A						
PARTICULARS OF SHAREHOLDING						
1) Public Shareholding						
Number of Shares	7941055	7941055	7941055	7941055	7941055	7941055
Percentage of shareholding	42.52%	42.52%	42.52%	42.52%	42.52%	42.52%
2) Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
Number of shares	3100040	3100040	210000	3100040	210000	3100040
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	28.88%	28.88%	1.96%	28.88%	1.96%	28.88%
Percentage of shares (as a % of the total share capital of the company)	16.60%	16.60%	1.12%	16.60%	1.12%	16.60%
b) Non-encumbered						
Number of shares	7635942	7635942	10525982	7635942	10525982	7635942
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	71.12%	71.12%	98.04%	71.12%	98.04%	71.12%
Percentage of shares (as a % of the total share capital of the company)	40.88%	40.88%	56.36%	40.88%	56.36%	40.88%

Part II : B

Particulars	3 months ended 31.12.2014
B) INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	0

SNB ASSOCIATES * CHARTERED ACCOUNTANTS * BANGALORE 560 042

CONSOLIDATED NOTES

1. (a) Income from Operations for the quarter and nine months ended 31st December 2014 is at Rs.427 crores and Rs.1241 crores respectively compared to Rs.392 crores and Rs.1280 crores for the corresponding quarter and nine months of the previous year.

   (b) The Profit before Tax for the quarter is at Rs.49 crores compared to Rs. 42 crores for the corresponding quarter of the previous year.

   (c) With respect to Plantation Segment, both Income and Profitability have been impacted on account of lower Plantation output caused by adverse weather and biennial nature of the crops.

   (d) The Group Consolidated Net Profit for the nine months ended 31st December, 2014 is at Rs.81 crores compared to Rs.65 crores for the corresponding period of the previous year.

2. During the quarter, Consolidated Coffee Inc, recorded a total income of USD 42 million compared to USD 37 million for the corresponding quarter of the previous year, driven largely by higher volumes.

3. The Company, in the current year has accounted for the value of the wind fallen/extracted timber and has assigned values to such trees based on Management's estimate of net realizable value. This has resulted in the Profit before Tax being higher for the Quarter and nine months by Rs.0.21 crores and Rs.7.11 crores respectively.

4. The Company is in the process of subdividing of its Equity Share Capital from the face value of Rs. 10/- each per share to Re. 1/- per share. The consent of the shareholders for subdivision has been obtained through Postal Ballot and the record date for this purpose has been fixed as 27th January 2015 in consultation with the Depositories and Stock Exchanges.

5. The High Court of Karnataka has vide its order dated 20th November 2014, approved the scheme of Merger of the Company's Wholly Owned Subsidiary – Alliance Coffee Limited with the Company with effect from 1st April 2013.

6. The summarized figures for Tata Coffee Limited as a standalone entity are:

	Quarter ended 31st Dec	Quarter ended 30th Sep	Quarter ended 31st Dec	Nine Months ended 31st Dec	Nine Months ended 31st Dec	Year ended 31st March
	2014	2014	2013	2014	2013	2014
Total Income (Rs Crores)	154	176	153	498	490	651
Profit before Tax (Rs Crores)	33	20	31	79	133	148
Profit after Tax (Rs Crores)	24	16	21	58	93	107
Earnings per share (Rs)	12.67	8.30	11.50	31.00	49.85	57.06

7. The figures for the previous periods are regrouped / re-arranged wherever necessary.

8. The aforementioned results were reviewed by the Audit Committee of the Board and subsequently taken on record by the Board of Directors at its Meeting held on 24th January, 2015.

For TATA COFFEE LIMITED

HARISH BHAT
Chairman

Place: Bangalore.
Date: 24th January, 2015

SNB ASSOCIATES
Chartered Accountants

Independent Auditor's Review Report

To
The Board of Directors
Tata Coffee Ltd

We have reviewed the accompanying statement of unaudited consolidated statement of financial results of Tata Coffee Ltd (the Company) and its subsidiary (together the Group) for the quarter ended 31st December 2014 and year to date financial results for the period from 1st April 2014 to 31st December 2014, attached herewith, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the records furnished to us by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Engagements to review financial information issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We did not review the interim financial statements of a subsidiary included in the consolidated financial results whose interim financial statements reflect total assets (net) of Rs. 160602 lakhs as at 31st December 2014 as well as total revenue (net) of Rs. 27221 Lakhs and Rs. 74350 Lakhs respectively for the quarter and nine months ended 31st December 2014 and profit after tax of Rs. 2062 Lakhs and Rs. 7736 lakhs respectively for the quarter and nine months ended 31st December 2014 as considered in the consolidated financial results. These interim financial results and other financial information have been limited reviewed by the other auditor and we have relied on the same. Our opinion on the financial results for the period ended 31st December 2014 to the extent they have been derived from such interim financial results is based solely on the report of the other auditors.

Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Consolidated financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SNB Associates
Chartered Accountants

S.LAKSHMANAN
Partner
Membership No: 20045
(Firm Registration No: 015682N)

SNB ASSOCIATES * CHARTERED ACCOUNTANTS * BANGALORE 560 042

Place: Bangalore
Date : 24/01/2015

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Phone : 080-25597980, 25582043
E-mail : bangalore@snba.in

TATA COFFEE LIMITED

Consolidated Segment wise Revenue, Results and Capital Employed for the Quarter/Nine months ended 31st December 2014

Rs. in lakhs

PARTICULARS	Quarter ended December 31,	Quarter ended September 30,	Quarter ended December 31,	Nine months ended December		Year ended March 31,
	2014 (UNAUDITED)	2014 (UNAUDITED)	2013 (UNAUDITED)	2014 (UNAUDITED)	2013 (UNAUDITED)	2014 (AUDITED)
I. Segment Revenue						
1 Plantations	5,815	7,680	7,310	21,344	24,497	30,041
2 Value Added Products	37,088	36,482	32,198	1,03,353	1,04,181	1,38,502
3 Unallocated	2	81	7	80	10	32
Total	42,905	44,243	39,515	1,24,777	1,28,688	1,68,575
Less: Inter Segment Revenue	254	202	322	633	699	858
Net Revenue from Operations	**42,651**	**44,041**	**39,193**	**1,24,144**	**1,27,989**	**1,67,717**
II. Segment Results						
1 Plantations	674	740	1,974	3,040	7,025	7,748
2 Value Added Products	5,155	7,095	3,240	17,417	15,211	19,445
	5,829	7,835	5,214	20,457	22,236	27,193
Add / (Less)						
(i) Interest	(1,085)	(1,051)	(965)	(3,102)	(2,725)	(3,693)
(ii) Other Un-allocable items, Investment Income and Exceptional items	190	331	(77)	846	(8,779)	(9,855)
Profit / (Loss) before Tax	**4,934**	**7,115**	**4,172**	**18,201**	**10,732**	**13,645**
III. Capital Employed (Segment Assets - Segment Liabilities)						
1 Plantations	24,955	22,819	20,968	24,955	20,968	23,603
2 Value Added Products	80,572	78,863	72,237	80,572	72,237	70,820
3 Unallocated	(186)	871	1,121	(186)	1,121	(2,401)
Total	**1,05,341**	**1,02,553**	**94,326**	**1,05,341**	**94,326**	**92,022**

Notes:

1 Plantations includes Cultivation, Manufacture and sale of Coffee and Other Plantation Crops. Value Added Products includes Production and Sale of Roasted & Ground and Instant Coffee Products.

2 The segment wise revenue, results and capital employed figures relate to the respective amounts directly identifiable to each of the segments. Unallocable expenditure include expenses incurred on common services at the Corporate level.

3 The figures for the previous periods / years are re-grouped / re-arranged wherever necessary.

SNB ASSOCIATES * CHARTERED ACCOUNTANTS * BANGALORE 560 042

For TATA COFFEE LIMITED

HARISH BHAT
Chairman

Place: Bangalore
Date: 24th January 2015