

WHERE YOU WANT TO BE®



03<sup>rd</sup> July, 2026

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Kala Ghoda, Fort,  
Mumbai – 400001  
**Equity - Scrip Code:** 517556

National Stock Exchange Limited  
“Exchange Plaza, Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400051  
**Equity-Symbol:**PVP  
**Debt-**18PVL29A, 18PVL29

Dear Sir/Madam,

**Subject: Intimation under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part B of Schedule III – Submission of Amendment to the Debenture Trust Deed and Addendum to the Key Information Document**

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part B of Schedule III thereto, we hereby intimate and submit the following documents in connection with the deferment of the principal repayment date of the Non-Convertible Debentures from June 2026 to June 2027:

1. Amendment to the Debenture Trust Deed;
2. Addendum to the Key Information Document; and
3. Approval granted by the National Stock Exchange of India Limited in respect of the aforesaid deferment.

The aforesaid amendment has been carried out pursuant to the requisite approvals and the enclosed documents are submitted for your information, record and dissemination.

Kindly take the above on record.

Thanking You,

**For PVP Ventures Limited**

**Prasad V Potluri**  
**Chairman & Managing Director**



PVP Ventures Ltd.  
Corp. Office: Plot No. 83 & 84 4th Floor Punnaiah Plaza Road No. 2  
Banjara Hills Hyderabad - 500 034 T: +91 40 6730 9999  
F: +91 40 6730 9988  
Regd. Office: KRM Centre 9th Floor No. 2 Harrington Road Chetpet  
Chennai - 600 031 T: +91 44 3028 5570 F: +91 44 3028 5571  
info@pvpglobal.com | pvpglobal.com





தமிழ்நாடு தமில்நாடு TAMILNADU

24 JUN 2026

BM 072538

*Pvp Ventures Limited*  
*Chennai*

*R. RAGUPATHI*

STAMP VENDOR, L/No. C3/4839/8  
No. 37, VILLAGE ROAD, NOW KNOWN  
No. 79/91, VALLUVARKOTTAM HIGH R  
NUNGAMBAKKAM, CHENNAI - 600 0  
MOBILE: 9445114347



PRIVILEGED AND CONFIDENTIAL

AMENDMENT AGREEMENT

25 June 2026

AMONGST

PVP VENTURES LIMITED

AND

PRASAD V. POTLURI  
(Promoter1/Personal Guarantor 1)

AND

JHANSI SURREDI  
(Promoter2/Personal Guarantor 2)

AND

PLATEX LIMITED  
(Promoter 3/Personal Guarantor 3)



*J.V.*  
*Prasid*  
*Prasid*

*Jhansi manam*  
*S. Jhansi*

AND

**PV POTLURI VENTURES PRIVATE LIMITED**  
(Promoter 4)



AND

**PVP GLOBAL VENTURES PRIVATE LIMITED**  
(PVP GLOBAL)



AND

**HUMAIN HEALTHTECH PRIVATE LIMITED**  
(HHTPL/ Corporate Guarantor 2)

AND

**IDBI TRUSTEESHIP SERVICES LIMITED**  
(Debenture Trustee)



#### AMENDMENT AGREEMENT TO THE DEBENTURE TRUST DEED

This amendment agreement (**Amendment Agreement**) to the debenture trust deed dated 7 April 2025, is made at Chennai on 25 June 2026 (**Execution Date**):

#### BY AND AMONG:

1. **PVP VENTURES LIMITED**, a public limited company, incorporated and existing under the laws of India, having corporate identification number L72300TN1991PLC020122, with its registered office at 9th Floor, Door No. 2, KRM Centre, Harrington Road, Chetpet, Chennai - 600031 and corporate office at 4th Floor, Punnaiah Plaza, Plot No. 83 and 84, Road No. 02, Banjara Hills, Hyderabad - 500034 (hereinafter referred to as the **Company**, which expression shall, unless repugnant to the subject or context thereof, be deemed to include its successors and permitted assigns) of the **FIRST PART**;

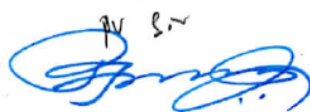
AND

2. **PRASAD V. POTLURI**, a citizen of India, resident of India holding a passport issued by the Government of India bearing number Z5285251 and having permanent account number AHZPP1406F and having Aadhaar number 358607995564, (hereinafter referred to as the **Promoter 1/ Personal Guarantor 1**, which expression shall, unless repugnant to the context or meaning thereof, be deemed to mean and include his respective successors, legal heirs and permitted assigns) of the **SECOND PART**;

AND

3. **JHANSI SUREDDI**, a citizen of India, resident of India holding a passport issued by the Government of India bearing number Z4197468 and having permanent account number AIVPS3919G and having Aadhaar number 238072174279, (hereinafter referred to as the **Promoter 2/ Personal Guarantor 2**, which expression shall, unless repugnant to the context or meaning thereof, be deemed to mean and include her respective successors, legal heirs and permitted assigns) of the **THIRD PART**;

AND



2  
Jhansi Sureddi



4. **PLATEX LIMITED**, a public limited company, incorporated and existing under the laws of Mauritius, having a corporate identification number C066374, with its registered office at C/o Vuna Capital Trustees (Mauritius) Ltd., Level 1, NeXTeracom Tower 3, Cybercity, Ebene - 72201, Mauritius (hereinafter referred to as the **Promoter 3/Corporate Guarantor 1**, which expression shall, unless repugnant to the context or meaning thereof, be deemed to mean and include its respective successors, legal heirs and permitted assigns) of the **FOURTH PART**;

AND

5. **PV POTLURI VENTURES PRIVATE LIMITED**, a private company limited by shares, incorporated and existing under the laws of India, having corporate identification number U70109AP2022PTC122725, with its registered office at 5th Floor, Door No. 39-1-57 M. G Road, Krishna, Vijayawada, Andhra Pradesh, India, 520010 (hereinafter referred to as the **Promoter 4**, which expression shall, unless it be repugnant to the subject or context thereof, be deemed to mean and include its successors and permitted assigns) of the **FIFTH PART**;

AND

6. **PVP GLOBAL VENTURES PRIVATE LIMITED**, a private company limited by shares, incorporated and existing under the laws of India, having corporate identification number U74999TN2006PTC065653, with its registered office at KRM Centre, 9th Floor, Door No. 2, Harrington Road, Chetpet, Chennai, Tamil Nadu, India, 600031 (hereinafter referred to as the **PVP Global**, which expression shall, unless it be repugnant to the subject or context thereof, be deemed to mean and include its successors and permitted assigns) of the **SIXTH PART**;

AND

7. **HUMAIN HEALTHTECH PRIVATE LIMITED**, a private company limited by shares, incorporated and existing under the laws of India, having corporate identification number U73200TN2019PTC127643, with its registered office at KRM Centre, 9th Floor, No.2, Harrington, Chennai, CHETPET, Tamil Nadu, India, 600031 (hereinafter referred to as the **HHTPL/ Corporate Guarantor 2**, which expression shall, unless it be repugnant to the subject or context thereof, be deemed to mean and include its successors and permitted assigns) of the **SEVENTH PART**;

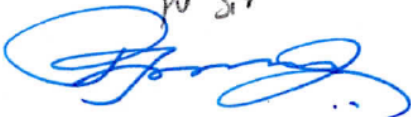
AND


8. **IDBI TRUSTEESHIP SERVICES LIMITED**, a company limited by shares, incorporated and existing under the laws of India, with its registered office at Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Road, Fort Bazargate Mumbai, Maharashtra - 400 001, India, acting for the benefit of the Debenture Holders (hereinafter referred to as the **Debenture Trustee**, which expression shall, unless it be repugnant to the subject or context thereof, be deemed to mean and include its successors and permitted assigns) of the **EIGHTH PART**.

The Company, the Promoters, PVP Global, HHTPL and the Debenture Trustee are hereinafter individually referred to as a "**Party**" and collectively as the "**Parties**".

**WHEREAS:**

- A. The Parties entered into a **Debenture Trust Deed dated 07 April 2025 (DTD)** in relation to, inter alia, the issuance of Series A Debentures and Series B Debentures' (collectively, the

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**Debentures**) by the Company, the creation of Transaction Security and the terms governing the Debentures.

- B. The Company has requested and the Debenture Trustee has agreed to amend the DTD for the limited purpose of revising the repayment schedule of the Debentures. The Parties now wish to enter into this Amendment Agreement to set out the terms and the conditions for such amendment.

**NOW THEREFORE IN CONSIDERATION OF THE MUTUAL COVENANTS AND AGREEMENT, THE RECEIPT AND SUFFICIENCY OF WHICH IS HEREBY ACKNOWLEDGED, THE PARTIES HERETO AGREE AS FOLLOWS:**

**1. DEFINITIONS AND INTERPRETATION**

**1.1 Defined Terms:**

**In this Amendment Agreement, unless the context otherwise requires:**

- (a) **“Amendment Effective Date”** means the date on which this Amendment Agreement is executed by all Parties or such other date as may be expressly specified in Clause 2.1 below.
- (b) **“DTD”** means the Debenture Trust Deed dated 07 April 2025 entered into between the Parties, as amended by this Amendment Agreement.
- (c) **“Revised Repayment Schedule”** means the revised repayment plan set out in Annexure A to this Amendment Agreement.

**1.2 Interpretation:**

- (a) In this Amendment Agreement, all capitalized words and expressions not defined specifically shall have the meanings ascribed to such terms in the DTD.
- (b) This Amendment Agreement shall be governed by such rules of interpretations as set out in the DTD.

**2. AMENDMENTS TO THE DTD**

**2.1 Amendment to Schedule 21:**

With effect from the Amendment Effective Date, Schedule 21 (Repayment Plan) of the DTD shall stand deleted in its entirety and replaced with **Annexure A** (Revised Repayment Plan) to this Amendment Agreement.

**2.2 References in the DTD:**

From and after the Amendment Effective Date, any reference in the DTD or any other Transaction Document to “Schedule 21”, “Repayment Plan” or the repayment schedule set out in the DTD shall, unless the context otherwise requires, be construed as a reference to **Annexure A** (Revised Repayment Plan) to this Amendment Agreement.

**2.3 Limited Amendment:**

Except Schedule 21 that is amended as set out above, the DTD and the other Transaction Documents shall remain unchanged and in full force and effect.

**3. CONFIRMATION OF OBLIGATIONS AND SECURITY**

**3.1 Continuing Obligations:**

*Handwritten notes:* A 05 4, J.V. 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 53, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77, 78, 79, 80, 81, 82, 83, 84, 85, 86, 87, 88, 89, 90, 91, 92, 93, 94, 95, 96, 97, 98, 99, 100.

*Signatures:* [Handwritten signatures]

*Seals:* PVP VENTURES LIMITED, HUMAN HEALTH TECH PRIVATE LIMITED, ITSL (Trusteeship Services Ltd.), Global Ventures P.V. Ltd.

Each of the Obligors confirms that all of its obligations, liabilities, covenants, undertakings, representations, warranties, indemnities and payment obligations under the DTD and the other Transaction Documents shall continue in full force and effect notwithstanding the execution of this Amendment Agreement.

The Company covenants to, and the Obligors undertake to cause the Company to, do all actions, including seek all requisite approvals and make such filings as are required to give effect to the provisions of this Amendment Agreement.

3.2 Continuing Security:

The Parties confirm that the Transaction Security created or to be created under the Transaction Documents shall continue to secure the Secured Obligations, as amended pursuant to this Amendment Agreement, without any interruption, discharge, novation, impairment or prejudice.

3.3 No Waiver:

Nothing contained in this Amendment Agreement shall operate as a waiver of any existing or future breach, Event of Default, right, remedy or entitlement available to the Debenture Holders and/or the Debenture Trustee under the DTD, the other Transaction Documents or Applicable Law.

4. **REPRESENTATIONS AND WARRANTIES**

4.1 Authority:

Each Party represents and warrants to the other Parties that:

- (a) it has full power and authority to execute, deliver and perform this Amendment Agreement; and
- (b) this Amendment Agreement constitutes its valid, legal and binding obligation, enforceable against it in accordance with its terms.

4.2 No Conflict:

Each Party represents and warrants that the execution, delivery and performance of this Amendment Agreement does not conflict with any Applicable Law, constitutional document, authorization or contractual restriction applicable to it.

5. **MISCELLANEOUS**

5.1 Authority:

Each of the Parties represents and warrants to the other Parties that it has power to enter into this Amendment Agreement and to exercise rights and perform obligations hereunder and has taken all corporate and other actions required for the execution of this Amendment Agreement, and this Amendment Agreement constitutes a valid and legally binding obligation of such Party, enforceable against it in accordance with the terms hereof.

5.2 Transaction Document:

This Amendment Agreement shall constitute a Transaction Document for the purposes of the DTD and the other Transaction Documents. The DTD defines "Transaction Documents" to include the Deed, Security Documents and all other documents entered into in relation to the Debentures and Secured Obligations.

5.3 Entire Agreement:



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This Amendment Agreement shall be read together with the DTD and the other Transaction Documents, and together they shall constitute the entire understanding of the Parties in relation to the Debentures. Except as expressly modified by this Amendment Agreement, all terms, conditions, and provisions of the DTD remain in full force and effect and the DTD shall always be read along with this Amendment Agreement.

5.4 Further Assurances:

Each Party shall, at its own cost, execute and deliver such further documents and do such further acts and things as may be reasonably required to give effect to this Amendment Agreement and the transactions contemplated herein.

5.5 Costs and Expenses:

The Company shall bear and pay all stamp duties, registration charges, filing fees, legal fees and other costs, charges and expenses in connection with the preparation, execution, stamping, filing and implementation of this Amendment Agreement, to the extent required under the DTD and Applicable Law.

5.6 Notices:

Any notice or communication under this Amendment Agreement shall be given in the manner contemplated under Clause 49 of the DTD.

5.7 Counterparts:

This Amendment Agreement may be executed in any number of counterparts, each of which when executed shall constitute an original, and all counterparts together shall constitute one instrument.

5.8 The provisions of clause 28 (*Confidentiality*), Clause 41 (*Costs and Expenses*) Clause 51 (*Governing Law and Jurisdiction*), Clause 52 (*Specific Performance*), Clause 53 (*Waiver*), Clause 54 (*Assignment and Transfer of Obligations*), Clause 55 (*Provisions Severable*), Clause 59 (*Prevalence*), Clause 60 (*Survival*) of the DTD shall apply *mutatis mutandis* to this Amendment Agreement.

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2 



J.V. 



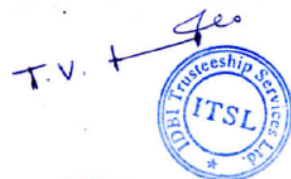
**ANNEXURE A**  
**REVISED REPAYMENT PLAN**

**For ISIN - INE362A07054 – LICHFL Housing & Infrastructure Fund – Rs 95 Crores**

LHIF - Repayment schedule for 95 Cr.									Scenario 1		Scenario 2		
Repayment schedule (Excl maturity premium)									Collection as per payout plan		Collection below payout plan		
Loan Period	Disbursement	Opening balance	Principal Repayment	Closing balance	Interest	Payment of Interest	Redemption Premium	Payment of Red. Prem	Total payout	Minimum sale collection	Total payout	Sale collection	Deficit collection to be infused by obligors
11-Apr-25	-95												
10-Jul-25		95.00	-	99.26	4.26	-	-	-	-	-	-	-	-
10-Oct-25		99.26	-	103.77	4.50	-	-	-	-	-	-	-	-
10-Jan-26		103.77	-	108.47	4.71	-	-	-	-	-	-	-	-
6-Feb-26		108.47	-	104.38	1.44	5.54	-	-	5.54	5.54	5.54		5.54
31-Mar-26		104.38	-	95.00	2.73	12.11	-	-	12.11	12.11	12.11	17.73	-5.63
21-Apr-26		95.00	-	93.61		1.39	-	-	1.39	1.39	1.39		1.39
20-May-26		93.61	-	91.83		1.77	-	-	1.77	1.77	1.77		1.77
30-Jun-26		95.00	-	95.00	4.26	1.10	-	-	1.10	1.10	1.10	11.40	-10.30
30-Sep-26		95.00	-	95.00	4.31	4.31	-	-	4.31	4.31	4.31	17.73	-13.42
31-Dec-26		95.00	-	95.00	4.31	4.31	-	-	4.31	4.31	4.31	15.83	-11.52
31-Mar-27		95.00	-	95.00	4.22	4.22	-	-	4.22	4.22	4.22	13.93	-9.72
30-Jun-27		95.00	11.88	83.13	4.26	4.26	0.26	0.26	16.40	16.40	16.40	12.67	3.74
30-Sep-27		83.13	11.88	71.25	3.77	3.77	0.29	0.29	15.94	15.94	15.94	15.94	0.00
31-Dec-27		71.25	11.88	59.38	3.23	3.23	0.32	0.32	15.43	15.43	15.43	15.43	0.00
31-Mar-28		59.38	11.88	47.50	2.66	2.66	0.35	0.35	14.89	14.89	14.89	14.89	0.00
30-Jun-28		47.50	11.88	35.63	2.13	2.13	0.38	0.38	14.39	14.39	14.39	14.39	0.00
30-Sep-28		35.63	11.88	23.75	1.62	1.62	0.41	0.41	13.90	13.90	13.90	13.90	0.00
31-Dec-28		23.75	11.88	11.88	1.08	1.08	0.44	0.44	13.40	13.40	13.40	13.40	0.00
31-Mar-29		11.88	11.88	0.00	0.53	0.53	0.47	0.47	12.87	12.87	12.87	12.87	0.00
			95.00		54.04		2.94	2.94	151.98	151.98	151.98		

*[Handwritten signature]*

*[Handwritten signature]*



**For ISIN - INE362A07047 – LICHFL Real Estate Debt Opportunities Fund – I Rs 55 Crores**

LRDOF - Repayment schedule for 55 Cr.									Scenario 1		Scenario 2		
Repayment schedule (Excl maturity premium)									Collection as per payout plan		Collection below payout plan		
Loan Period	Disbursement	Opening balance	Principal Repayment	Closing balance	Interest	Payment of Interest	Redemption Premium	Payment of Red. Prem.	Total payout	Minimum sale collection	Total payout	Sale collection	Deficit collection to be infused by obligors
11-Apr-25	55												
10-Jul-25		55.00	-	57.47	2.47	-	-	-	-	-	-	-	-
10-Oct-25		57.47	-	60.08	2.61	-	-	-	-	-	-	-	-
10-Jan-26		60.08	-	62.80	2.73	-	-	-	-	-	-	-	-
6-Feb-26		62.80	-	60.43	0.84	3.21	-	-	3.21	3.21	3.21		3.21
31-Mar-26		60.43	-	55.00	1.58	7.01	-	-	7.01	7.01	7.01	10.27	3.26
21-Apr-26		55.00	-	54.19		0.81	-	-	0.81	0.81	0.81		0.81
20-May-26		54.19	-	53.17		1.03	-	-	1.03	1.03	1.03		1.03
30-Jun-26		55.00	-	55.00	2.47	0.63	-	-	0.63	0.63	0.63	6.60	5.97
30-Sep-26		55.00	-	55.00	2.50	2.50	-	-	2.50	2.50	2.50	10.27	7.77
31-Dec-26		55.00	-	55.00	2.50	2.50	-	-	2.50	2.50	2.50	9.17	6.67
31-Mar-27		55.00	-	55.00	2.44	2.44	-	-	2.44	2.44	2.44	8.07	5.63
30-Jun-27		55.00	6.88	48.13	2.47	2.47	0.15	0.15	9.50	9.50	9.50	7.33	2.16
30-Sep-27		48.13	6.88	41.25	2.18	2.18	0.17	0.17	9.23	9.23	9.23	9.23	-
31-Dec-27		41.25	6.88	34.38	1.87	1.87	0.19	0.19	8.93	8.93	8.93	8.93	-
31-Mar-28		34.38	6.88	27.50	1.54	1.54	0.20	0.20	8.62	8.62	8.62	8.62	-
30-Jun-28		27.50	6.88	20.63	1.23	1.23	0.22	0.22	8.33	8.33	8.33	8.33	-
30-Sep-28		20.63	6.88	13.75	0.94	0.94	0.24	0.24	8.05	8.05	8.05	8.05	-
31-Dec-28		13.75	6.88	6.88	0.62	0.62	0.26	0.26	7.76	7.76	7.76	7.76	-
31-Mar-29		6.88	6.88	0.00	0.31	0.31	0.27	0.27	7.45	7.45	7.45	7.45	-
			55.00		31.28	31.28	1.70	1.70	87.98	87.98	87.98		

X *[Signature]*



X SS *[Signature]*



T.V. *[Signature]*



**IN WITNESS WHEREOF**, the Parties have entered into this Amendment Agreement on the day and year first above written:

**Signed and delivered for and on behalf of**

**PVP VENTURES LIMITED**



*Prasad V*  
A handwritten signature in blue ink, appearing to read "Prasad V. Potluri", written over a horizontal line.

**Name: PRASAD V. POTLURI**

**Title: Chairman & Managing Director**

*Signature page to the Amendment Agreement executed by and amongst PVP Ventures Limited, Prasad V. Potluri, Jhansi Sureddi, Platex Limited, PV Potluri Ventures Private Limited, PVP Global Ventures Private Limited, HumainHealthtech Private Limited and IDBI Trusteeship Services Limited.*

**IN WITNESS WHEREOF**, the Parties have entered into this Amendment Agreement on the day and year first above written:

**Signed and delivered for and on behalf of**

**PLATEX LIMITED**

x 92 si



**Name: PRASAD V. POTLURI**

**Title: Director**

*Signature page to the Amendment Agreement executed by and amongst PVP Ventures Limited, Prasad V. Potluri, Jhansi Sureddi, Platex Limited, PV Potluri Ventures Private Limited, PVP Global Ventures Private Limited, HumainHealthtech Private Limited and IDBI Trusteeship Services Limited.*

IN WITNESS WHEREOF, the Parties have entered into this Amendment Agreement on the day and year first above written:

Signed and delivered for and on behalf of

PV POTLURI VENTURES PRIVATE LIMITED

x PV xv  




Name: PRASAD V. POTLURI

Title: Director

*Signature page to the Amendment Agreement executed by and amongst PVP Ventures Limited, Prasad V. Potluri, Jhansi Sureddi, Platex Limited, PV Potluri Ventures Private Limited, PVP Global Ventures Private Limited, HumainHealthtech Private Limited and IDBI Trusteeship Services Limited.*

**IN WITNESS WHEREOF**, the Parties have entered into this Amendment Agreement on the day and year first above written:

**Signed and delivered by**

**PRASAD V. POTLURI**

\* PVS  


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*Signature page to the Amendment Agreement executed by and amongst PVP Ventures Limited, Prasad V. Potluri, Jhansi Sureddi, Platex Limited, PV Potluri Ventures Private Limited, PVP Global Ventures Private Limited, HumainHealthtech Private Limited and IDBI Trusteeship Services Limited.*

**IN WITNESS WHEREOF**, the Parties have entered into this Amendment Agreement on the day and year first above written:

**Signed and delivered by**

**JHANSI SUREDDI**

*Signature*



*Signature page to the Amendment Agreement executed by and amongst PVP Ventures Limited, Prasad V. Potluri, Jhansi Sureddi, Platex Limited, PV Potluri Ventures Private Limited, PVP Global Ventures Private Limited, HumainHealthtech Private Limited and IDBI Trusteeship Services Limited.*

**IN WITNESS WHEREOF**, the Parties have entered into this Amendment Agreement on the day and year first above written:

**Signed and delivered for and on behalf of**

**PVP GLOBAL VENTURES PRIVATE LIMITED**

→ PRAVEEN  
  
\_\_\_\_\_



**Name: A.PRAVEEN KUMAR A**  
**Title: Director**

*Signature page to the Amendment Agreement executed by and amongst PVP Ventures Limited, Prasad V. Potluri, Jhansi Sureddi, Platex Limited, PV Potluri Ventures Private Limited, PVP Global Ventures Private Limited, HumainHealthtech Private Limited and IDBI Trusteeship Services Limited.*

IN WITNESS WHEREOF, the Parties have entered into this Amendment Agreement on the day and year first above written:

Signed and delivered for and on behalf of

**HUMAIN HEALTHTECH PRIVATE LIMITED**

ABHILASH  
✓ 01/12/2024  
Abhilash



**Name: ABHILASH DONDAPATI**  
**Title: Director**

*Signature page to the Amendment Agreement executed by and amongst PVP Ventures Limited, Prasad V. Potluri, Jhansi Sureddi, Platex Limited, PV Potluri Ventures Private Limited, PVP Global Ventures Private Limited, HumainHealthtech Private Limited and IDBI Trusteeship Services Limited.*

**IN WITNESS WHEREOF**, the Parties have entered into this Amendment Agreement on the day and year first above written:

**Signed and delivered for and on behalf of**

**IDBI TRUSTEESHIP SERVICES LIMITED**

FOR IDBI TRUSTEESHIP SERVICES LTD.

J.V. Rama Rao

AUTHORISED SIGNATORY

---

**Name:** J.V. RAMA RAO  
**Title:** CONSTITUTED ATTORNEY

**Addendum to the Key Information Document**

We refer to the Key Information Document filed by us on 28<sup>th</sup> March 2025 and the corrigendum thereto filed on 17<sup>th</sup> June 2026.

Accordingly, with respect to Line Item 25 (Tenor) under Section 6 (Summary of Terms) on page 60 of the Disclosure Document, which provides that the tenor of the Debentures shall be 48 months from the Deemed Date of Allotment, it is hereby clarified that the repayment of the Debentures, as agreed between the Issuer and the Debenture holder, shall be made in accordance with the repayment schedule annexed hereto.

**-//Certified True Copy//-**

**For PVP Ventures Limited**

PRASAD VEERA Digitally signed by PRASAD  
VEERA POTLURI  
POTLURI Date: 2026.06.18 18:25:23  
+05'30'

**Prasad V. Potluri  
Chairman & Managing Director**



LHIF - Repayment schedule for 95 Cr.									Scenario 1		Scenario 2		
Repayment schedule (Excl maturity premium)									Collection as per payout plan		Collection below payout plan		
Loan Period	Disbursement	Opening balance	Principal Repayment	Closing balance	Interest	Payment of Interest	Redemption Premium	Payment of Red. Prem.	Total payout	Minimum sale collection	Total payout	Sale collection	Deficit collection to be infused by obligors
11-Apr-25	-95												
10-Jul-25		95.00	-	99.26	4.26	-	-	-	-	-	-	-	-
10-Oct-25		99.26	-	103.77	4.50	-	-	-	-	-	-	-	-
10-Jan-26		103.77	-	108.47	4.71	-	-	-	-	-	-	-	-
6-Feb-26		108.47	-	104.38	1.44	5.54	-	-	5.54	5.54	5.54		5.54
31-Mar-26		104.38	-	95.00	2.73	12.11	-	-	12.11	12.11	12.11	17.73	-5.63
21-Apr-26		95.00	-	93.61		1.39	-	-	1.39	1.39	1.39		1.39
20-May-26		93.61	-	91.83		1.77	-	-	1.77	1.77	1.77		1.77
30-Jun-26		95.00	-	95.00	4.26	1.10	-	-	1.10	1.10	1.10	11.40	-10.30
30-Sep-26		95.00	-	95.00	4.31	4.31	-	-	4.31	4.31	4.31	17.73	-13.42
31-Dec-26		95.00	-	95.00	4.31	4.31	-	-	4.31	4.31	4.31	15.83	-11.52
31-Mar-27		95.00	-	95.00	4.22	4.22	-	-	4.22	4.22	4.22	13.93	-9.72
30-Jun-27		95.00	11.88	83.13	4.26	4.26	0.26	0.26	16.40	16.40	16.40	12.67	3.74
30-Sep-27		83.13	11.88	71.25	3.77	3.77	0.29	0.29	15.94	15.94	15.94	15.94	0.00
31-Dec-27		71.25	11.88	59.38	3.23	3.23	0.32	0.32	15.43	15.43	15.43	15.43	0.00
31-Mar-28		59.38	11.88	47.50	2.66	2.66	0.35	0.35	14.89	14.89	14.89	14.89	0.00
30-Jun-28		47.50	11.88	35.63	2.13	2.13	0.38	0.38	14.39	14.39	14.39	14.39	0.00
30-Sep-28		35.63	11.88	23.75	1.62	1.62	0.41	0.41	13.90	13.90	13.90	13.90	0.00
31-Dec-28		23.75	11.88	11.88	1.08	1.08	0.44	0.44	13.40	13.40	13.40	13.40	0.00
31-Mar-29		11.88	11.88	0.00	0.53	0.53	0.47	0.47	12.87	12.87	12.87	12.87	0.00
			95.00		54.04		2.94	2.94	151.98	151.98	151.98		



LRDOF - Repayment schedule for 55 Cr.									Scenario 1		Scenario 2		
Repayment schedule (Excl maturity premium)									Collection as per payout plan		Collection below payout plan		
Loan Period	Disbursement	Opening balance	Principal Repayment	Closing balance	Interest	Payment of Interest	Redemption Premium	Payment of Red. Prem.	Total payout	Minimum sale collection	Total payout	Sale collection	Deficit collection to be infused by obligors
11-Apr-25	-55												
10-Jul-25		55.00	-	57.47	2.47	-	-	-	-	-	-	-	-
10-Oct-25		57.47	-	60.08	2.61	-	-	-	-	-	-	-	-
10-Jan-26		60.08	-	62.80	2.73	-	-	-	-	-	-	-	-
6-Feb-26		62.80	-	60.43	0.84	3.21	-	-	3.21	3.21	3.21		3.21
31-Mar-26		60.43	-	55.00	1.58	7.01	-	-	7.01	7.01	7.01	10.27	3.26
21-Apr-26		55.00	-	54.19		0.81	-	-	0.81	0.81	0.81		0.81
20-May-26		54.19	-	53.17		1.03	-	-	1.03	1.03	1.03		1.03
30-Jun-26		55.00	-	55.00	2.47	0.63	-	-	0.63	0.63	0.63	6.60	5.97
30-Sep-26		55.00	-	55.00	2.50	2.50	-	-	2.50	2.50	2.50	10.27	7.77
31-Dec-26		55.00	-	55.00	2.50	2.50	-	-	2.50	2.50	2.50	9.17	6.67
31-Mar-27		55.00	-	55.00	2.44	2.44	-	-	2.44	2.44	2.44	8.07	5.63
30-Jun-27		55.00	6.88	48.13	2.47	2.47	0.15	0.15	9.50	9.50	9.50	7.33	2.16
30-Sep-27		48.13	6.88	41.25	2.18	2.18	0.17	0.17	9.23	9.23	9.23	9.23	-
31-Dec-27		41.25	6.88	34.38	1.87	1.87	0.19	0.19	8.93	8.93	8.93	8.93	-
31-Mar-28		34.38	6.88	27.50	1.54	1.54	0.20	0.20	8.62	8.62	8.62	8.62	-
30-Jun-28		27.50	6.88	20.63	1.23	1.23	0.22	0.22	8.33	8.33	8.33	8.33	-
30-Sep-28		20.63	6.88	13.75	0.94	0.94	0.24	0.24	8.05	8.05	8.05	8.05	-
31-Dec-28		13.75	6.88	6.88	0.62	0.62	0.26	0.26	7.76	7.76	7.76	7.76	-
31-Mar-29		6.88	6.88	0.00	0.31	0.31	0.27	0.27	7.45	7.45	7.45	7.45	-
			<b>55.00</b>		<b>31.28</b>	<b>31.28</b>	<b>1.70</b>	<b>1.70</b>	<b>87.98</b>	<b>87.98</b>	<b>87.98</b>		



Ref: NSE/LIST/D/2026/0061

June 19, 2026

The Company Secretary  
PVP Ventures Limited

Dear Sir/Madam,

**Sub.: No-Objection in terms of Regulation 59 of SEBI (LODR) Regulations, 2015.**

This is with reference to your application dated June 16, 2026, for the amendment in the following documents, pursuant to Regulation 59 of SEBI (LODR) Regulations 2015: -

1. Debenture Trust Deed dated April 07, 2025 in relation to Non-Convertible Debentures issued by the company under the ISINs – INE362A07054 and INE362A07047 (Details of insertion are attached as Annexure I).
2. Key Information document dated March 28, 2025 and the corrigendum thereto filed on 17th June 2026 in relation to Non-Convertible Debentures issued by the company under the ISIN – I INE362A07054 and INE362A07047 (Details of insertion are attached as Annexure II).

Based on the approval from Board of Directors of the Company, Debenture Holders and Debenture Trustee, Certification from Practicing Company Secretary and Undertaking from the Company Secretary of the Company submitted by the Company in terms of Regulation 59 of SEBI (LODR) Regulations, 2015 we do hereby convey our 'No-Objection' on the amendment of existing clauses in the aforesaid Debenture Trust Deeds and insertion of clause in Key Information document (Details of insertion are attached as Annexure I and II).

The Exchange reserves its right to withdraw its No-Objection letter at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/ Regulations issued by statutory authorities, etc.

Kindly note that post implementation of the changes as per this in-principle approval, the Company shall be required to approach the Exchange for carrying out necessary changes, if any, in the Exchange records.

Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/Rule/Bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.

**Yours faithfully,**  
**For National Stock Exchange of India Limited**



**Vishakha Kine**  
**Manager**

## Annexure I

### Amendments to the Debenture Trust Deed

#### 1) Amendments to the Debenture Trust Deed pertaining to ISIN- INE362A07054 and INE362A07047:

- Amendment to Schedule 21:

With effect from the Amendment Effective Date, Schedule 21 (Repayment Plan) of the DTD shall stand deleted in its entirety and replaced with **Annexure A** (Revised Repayment Plan) to this Amendment Agreement.

- References in the DTD:

From and after the Amendment Effective Date, any reference in the DTD or any other Transaction Document to “Schedule 21”, “Repayment Plan” or the repayment schedule set out in the DTD shall, unless the context otherwise requires, be construed as a reference to **Annexure A** (Revised Repayment Plan) to this Amendment Agreement.

- Limited Amendment:

Except Schedule 21 that is amended as set out above, the DTD and the other Transaction Documents shall remain unchanged and in full force and effect.

**REVISED REPAYMENT SCHEDULE**
**For ISIN - INE362A07054 – LICHFL Housing & Infrastructure Fund – Rs 95 Crores**

LHIF - Repayment schedule for 95 Cr.										Scenario 1		Scenario 2		
Repayment schedule (Excl maturity premium)										Collection as per payout plan		Collection below payout plan		
Loan Period	Disbursement	Opening balance	Principal Repayment	Closing balance	Interest	Payment of Interest	Redemption Premium	Payment of Red. Prem.	Total payout	Minimum sale collection	Total payout	Sale collection	Deficit collection to be infused by obligors	
11-Apr-25	-95													
10-Jul-25		95.00	-	99.26	4.26	-	-	-	-	-	-	-	-	
10-Oct-25		99.26	-	103.77	4.50	-	-	-	-	-	-	-	-	
10-Jan-26		103.77	-	108.47	4.71	-	-	-	-	-	-	-	-	
6-Feb-26		108.47	-	104.38	1.44	5.54	-	-	5.54	5.54	5.54		5.54	
31-Mar-26		104.38	-	95.00	2.73	12.11	-	-	12.11	12.11	12.11	17.73	-5.63	
21-Apr-26		95.00	-	93.61		1.39	-	-	1.39	1.39	1.39		1.39	
20-May-26		93.61	-	91.83		1.77	-	-	1.77	1.77	1.77		1.77	
30-Jun-26		95.00	-	95.00	4.26	1.10	-	-	1.10	1.10	1.10	11.40	-10.30	
30-Sep-26		95.00	-	95.00	4.31	4.31	-	-	4.31	4.31	4.31	17.73	-13.42	
31-Dec-26		95.00	-	95.00	4.31	4.31	-	-	4.31	4.31	4.31	15.83	-11.52	
31-Mar-27		95.00	-	95.00	4.22	4.22	-	-	4.22	4.22	4.22	13.93	-9.72	
30-Jun-27		95.00	11.88	83.13	4.26	4.26	0.26	0.26	16.40	16.40	16.40	12.67	3.74	
30-Sep-27		83.13	11.88	71.25	3.77	3.77	0.29	0.29	15.94	15.94	15.94	15.94	0.00	
31-Dec-27		71.25	11.88	59.38	3.23	3.23	0.32	0.32	15.43	15.43	15.43	15.43	0.00	
31-Mar-28		59.38	11.88	47.50	2.66	2.66	0.35	0.35	14.89	14.89	14.89	14.89	0.00	
30-Jun-28		47.50	11.88	35.63	2.13	2.13	0.38	0.38	14.39	14.39	14.39	14.39	0.00	
30-Sep-28		35.63	11.88	23.75	1.62	1.62	0.41	0.41	13.90	13.90	13.90	13.90	0.00	
31-Dec-28		23.75	11.88	11.88	1.08	1.08	0.44	0.44	13.40	13.40	13.40	13.40	0.00	
31-Mar-29		11.88	11.88	0.00	0.53	0.53	0.47	0.47	12.87	12.87	12.87	12.87	0.00	
			95.00		54.04		2.94	2.94	151.98	151.98	151.98			

**For ISIN - INE362A07047 – LICHFL Real Estate Debt Opportunities Fund – I Rs 55 Crores**

LRDOF - Repayment schedule for 55 Cr.										Scenario 1		Scenario 2		
Repayment schedule (Excl maturity premium)										Collection as per payout plan		Collection below payout plan		
Loan Period	Disbursement	Opening balance	Principal Repayment	Closing balance	Interest	Payment of Interest	Redemption Premium	Payment of Red. Prem.	Total payout	Minimum sale collection	Total payout	Sale collection	Deficit collection to be infused by obligors	
11-Apr-25	-55													
10-Jul-25		55.00	-	57.47	2.47	-	-	-	-	-	-	-	-	
10-Oct-25		57.47	-	60.08	2.61	-	-	-	-	-	-	-	-	
10-Jan-26		60.08	-	62.80	2.73	-	-	-	-	-	-	-	-	
6-Feb-26		62.80	-	60.43	0.84	3.21	-	-	3.21	3.21	3.21	-	3.21	
31-Mar-26		60.43	-	55.00	1.58	7.01	-	-	7.01	7.01	7.01	10.27	3.26	
21-Apr-26		55.00	-	54.19		0.81	-	-	0.81	0.81	0.81		0.81	
20-May-26		54.19	-	53.17		1.03	-	-	1.03	1.03	1.03		1.03	
30-Jun-26		55.00	-	55.00	2.47	0.63	-	-	0.63	0.63	0.63	6.60	5.97	
30-Sep-26		55.00	-	55.00	2.50	2.50	-	-	2.50	2.50	2.50	10.27	7.77	
31-Dec-26		55.00	-	55.00	2.50	2.50	-	-	2.50	2.50	2.50	9.17	6.67	
31-Mar-27		55.00	-	55.00	2.44	2.44	-	-	2.44	2.44	2.44	8.07	5.63	
30-Jun-27		55.00	6.88	48.13	2.47	2.47	0.15	0.15	9.50	9.50	9.50	7.33	2.16	
30-Sep-27		48.13	6.88	41.25	2.18	2.18	0.17	0.17	9.23	9.23	9.23	9.23	-	
31-Dec-27		41.25	6.88	34.38	1.87	1.87	0.19	0.19	8.93	8.93	8.93	8.93	-	
31-Mar-28		34.38	6.88	27.50	1.54	1.54	0.20	0.20	8.62	8.62	8.62	8.62	-	
30-Jun-28		27.50	6.88	20.63	1.23	1.23	0.22	0.22	8.33	8.33	8.33	8.33	-	
30-Sep-28		20.63	6.88	13.75	0.94	0.94	0.24	0.24	8.05	8.05	8.05	8.05	-	
31-Dec-28		13.75	6.88	6.88	0.62	0.62	0.26	0.26	7.76	7.76	7.76	7.76	-	
31-Mar-29		6.88	6.88	0.00	0.31	0.31	0.27	0.27	7.45	7.45	7.45	7.45	-	
			55.00		31.28	31.28	1.70	1.70	87.98	87.98	87.98			

## Annexure II

### Amendments to the Key Information Document

#### 2) Amendments to the Key Information Document pertaining to ISIN- INE362A07054 and INE362A07047:

We refer to the Key Information Document filed by us on 28th March 2025 and the corrigendum thereto filed on 17th June 2026.

Accordingly, with respect to Line Item 25 (Tenor) under Section 6 (Summary of Terms) on page 60 of the Disclosure Document, which provides that the tenor of the Debentures shall be 48 months from the Deemed Date of Allotment, it is hereby clarified that the repayment of the Debentures, as agreed between the Issuer and the Debenture holder, shall be made in accordance with the repayment schedule annexed hereto.

### REVISED REPAYMENT SCHEDULE

#### For ISIN - INE362A07054 – LICHFL Housing & Infrastructure Fund – Rs 95 Crores

LHIF - Repayment schedule for 95 Cr.										Scenario 1		Scenario 2		
Repayment schedule (Excl maturity premium)										Collection as per payout plan		Collection below payout plan		
Loan Period	Disbursement	Opening balance	Principal Repayment	Closing balance	Interest	Payment of Interest	Redemption Premium	Payment of Red. Prem.	Total payout	Minimum sale collection	Total payout	Sale collection	Deficit collection to be infused by obligors	
11-Apr-25	-95													
10-Jul-25		95.00	-	99.26	4.26	-	-	-	-	-	-	-	-	
10-Oct-25		99.26	-	103.77	4.50	-	-	-	-	-	-	-	-	
10-Jan-26		103.77	-	108.47	4.71	-	-	-	-	-	-	-	-	
6-Feb-26		108.47	-	104.38	1.44	5.54	-	-	5.54	5.54	5.54		5.54	
31-Mar-26		104.38	-	95.00	2.73	12.11	-	-	12.11	12.11	12.11	17.73	-5.63	
21-Apr-26		95.00	-	93.61		1.39	-	-	1.39	1.39	1.39		1.39	
20-May-26		93.61	-	91.83		1.77	-	-	1.77	1.77	1.77		1.77	
30-Jun-26		95.00	-	95.00	4.26	1.10	-	-	1.10	1.10	1.10	11.40	-10.30	
30-Sep-26		95.00	-	95.00	4.31	4.31	-	-	4.31	4.31	4.31	17.73	-13.42	
31-Dec-26		95.00	-	95.00	4.31	4.31	-	-	4.31	4.31	4.31	15.83	-11.52	
31-Mar-27		95.00	-	95.00	4.22	4.22	-	-	4.22	4.22	4.22	13.93	-9.72	
30-Jun-27		95.00	11.88	83.13	4.26	4.26	0.26	0.26	16.40	16.40	16.40	12.67	3.74	
30-Sep-27		83.13	11.88	71.25	3.77	3.77	0.29	0.29	15.94	15.94	15.94	15.94	0.00	
31-Dec-27		71.25	11.88	59.38	3.23	3.23	0.32	0.32	15.43	15.43	15.43	15.43	0.00	
31-Mar-28		59.38	11.88	47.50	2.66	2.66	0.35	0.35	14.89	14.89	14.89	14.89	0.00	
30-Jun-28		47.50	11.88	35.63	2.13	2.13	0.38	0.38	14.39	14.39	14.39	14.39	0.00	
30-Sep-28		35.63	11.88	23.75	1.62	1.62	0.41	0.41	13.90	13.90	13.90	13.90	0.00	
31-Dec-28		23.75	11.88	11.88	1.08	1.08	0.44	0.44	13.40	13.40	13.40	13.40	0.00	
31-Mar-29		11.88	11.88	0.00	0.53	0.53	0.47	0.47	12.87	12.87	12.87	12.87	0.00	
			95.00		54.04		2.94	2.94	151.98	151.98	151.98			

**For ISIN - INE362A07047 – LICHFL Real Estate Debt Opportunities Fund – I Rs 55 Crores**

LRDOF - Repayment schedule for 55 Cr.										Scenario 1		Scenario 2		
Repayment schedule (Excl maturity premium)										Collection as per payout plan		Collection below payout plan		
Loan Period	Disbursement	Opening balance	Principal Repayment	Closing balance	Interest	Payment of Interest	Redemption Premium	Payment of Red. Prem.	Total payout	Minimum sale collection	Total payout	Sale collection	Deficit collection to be infused by obligors	
11-Apr-25	-55													
10-Jul-25		55.00	-	57.47	2.47	-	-	-	-	-	-	-	-	
10-Oct-25		57.47	-	60.08	2.61	-	-	-	-	-	-	-	-	
10-Jan-26		60.08	-	62.80	2.73	-	-	-	-	-	-	-	-	
6-Feb-26		62.80	-	60.43	0.84	3.21	-	-	3.21	3.21	3.21		3.21	
31-Mar-26		60.43	-	55.00	1.58	7.01	-	-	7.01	7.01	7.01	10.27	3.26	
21-Apr-26		55.00	-	54.19		0.81	-	-	0.81	0.81	0.81		0.81	
20-May-26		54.19	-	53.17		1.03	-	-	1.03	1.03	1.03		1.03	
30-Jun-26		55.00	-	55.00	2.47	0.63	-	-	0.63	0.63	0.63	6.60	5.97	
30-Sep-26		55.00	-	55.00	2.50	2.50	-	-	2.50	2.50	2.50	10.27	7.77	
31-Dec-26		55.00	-	55.00	2.50	2.50	-	-	2.50	2.50	2.50	9.17	6.67	
31-Mar-27		55.00	-	55.00	2.44	2.44	-	-	2.44	2.44	2.44	8.07	5.63	
30-Jun-27		55.00	6.88	48.13	2.47	2.47	0.15	0.15	9.50	9.50	9.50	7.33	2.16	
30-Sep-27		48.13	6.88	41.25	2.18	2.18	0.17	0.17	9.23	9.23	9.23	9.23	-	
31-Dec-27		41.25	6.88	34.38	1.87	1.87	0.19	0.19	8.93	8.93	8.93	8.93	-	
31-Mar-28		34.38	6.88	27.50	1.54	1.54	0.20	0.20	8.62	8.62	8.62	8.62	-	
30-Jun-28		27.50	6.88	20.63	1.23	1.23	0.22	0.22	8.33	8.33	8.33	8.33	-	
30-Sep-28		20.63	6.88	13.75	0.94	0.94	0.24	0.24	8.05	8.05	8.05	8.05	-	
31-Dec-28		13.75	6.88	6.88	0.62	0.62	0.26	0.26	7.76	7.76	7.76	7.76	-	
31-Mar-29		6.88	6.88	0.00	0.31	0.31	0.27	0.27	7.45	7.45	7.45	7.45	-	
				55.00		31.28	1.70	1.70	87.98	87.98	87.98			