

# PUNEET KHURANA

202 B, Maker Tower, Cuffe Parade, Colaba, Mumbai - 400 005.

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May 17, 2012

To,  
**National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra East,  
Mumbai – 400 051.

**Sub :** Disclosure u/r 29(2) r/w 29(3)(a) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With regard to the captioned subject please be informed that I have acquired 50,000 equity shares on May 15, 2012 and 4,638 equity shares on May 16, 2012 of Everest Kanto Cylinder Limited ("the Company") representing 0.05% (0.04 + 0.01) of the issued, subscribed and paid up share capital of the Company.

With the above mentioned acquisition my aggregate holding in the Company has increased to 4,185,311 equity shares representing 3.91% of the issued, subscribed and paid up share capital of the Company.

Enclosed please find disclosure u/r 29(2) r/w 29(3)(a) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on record and oblige.

Thanking You.

Yours faithfully,



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**PUNEET KHURANA**

Encl: a/a

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                            |                                                                           |                                                           |                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------|------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                         | Everest Kanto Cylinder Limited                                            |                                                           |                                                            |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                           | Mr. Puneet Khurana                                                        |                                                           |                                                            |
| 3. Whether the acquirer belongs to Promoter / Promoter group                                                                                                               | Yes                                                                       |                                                           |                                                            |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                      | National Stock Exchange of India Limited<br>Bombay Stock Exchange Limited |                                                           |                                                            |
| 5. Details of the acquisition / <del>disposal</del> / holding of shares / - voting rights / holding of the Acquirer and PAC                                                | Number                                                                    | % w.r.t. total share / voting capital wherever applicable | % w.r.t. total diluted share / voting capital of the TC(*) |
| <u>Before the acquisition / <del>disposal</del> under consideration, holding of:</u>                                                                                       |                                                                           |                                                           |                                                            |
| a) Shares carrying voting rights                                                                                                                                           | 4,131,173                                                                 | 3.86                                                      | 3.68                                                       |
| b) Voting rights (VR) otherwise than by shares                                                                                                                             | Nil                                                                       | Nil                                                       | Nil                                                        |
| c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil                                                                       | Nil                                                       | Nil                                                        |
| Total (a+b+c)                                                                                                                                                              | 4,131,173                                                                 | 3.86                                                      | 3.68                                                       |
| <u>Details of acquisition / sale</u>                                                                                                                                       |                                                                           |                                                           |                                                            |
| a) Shares carrying voting rights acquired / <u>sold</u>                                                                                                                    | 54,638                                                                    | 0.05                                                      | 0.05                                                       |
| b) VRs acquired / <u>sold</u> otherwise than by shares                                                                                                                     | Nil                                                                       | Nil                                                       | Nil                                                        |

|                                                                                                                                                                                               |                             |      |      |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|------|------|
| c) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold   | Nil                         | Nil  | Nil  |
| Total (a+b+c)                                                                                                                                                                                 | 54,638                      | 0.05 | 0.05 |
| <u>After the acquisition/sale, holding of:</u>                                                                                                                                                |                             |      |      |
| a) Shares carrying voting rights                                                                                                                                                              | 4,185,311                   | 3.91 | 3.73 |
| b) VRs otherwise than by shares                                                                                                                                                               | Nil                         | Nil  | Nil  |
| c) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil                         | Nil  | Nil  |
| Total (a+b+c)                                                                                                                                                                                 | 4,185,311                   | 3.91 | 3.73 |
| 6. Mode of acquisition / <u>sale</u> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                          | Open Market                 |      |      |
| 7. Date of acquisition / <u>sale</u> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                          | May 15, 2012 & May 16, 2012 |      |      |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                   | Rs. 214,315,364             |      |      |
| 9. Equity share capital / total voting capital of the TC after the said acquisition / sale                                                                                                    | Rs. 214,315,364             |      |      |

|                                                                                      |                 |
|--------------------------------------------------------------------------------------|-----------------|
| 10. Total diluted share / voting capital of the TC after the said acquisition / sale | Rs. 224,594,002 |
|--------------------------------------------------------------------------------------|-----------------|

(\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

**Signature of the Acquirer / ~~Seller~~ / Authorised Signatory**




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**Mr. Puneet Khurana**

Date: May 17, 2012