

CHEM MACH PRIVATE LIMITED

26th August, 2019

1. The Listing Department
BSE Limited
P J. Towers,
Dalal Street,
Mumbai 400001
2. The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C/1, 'G' Block,
Bandra Kurla Complex,
Bandra (E),
Mumbai 400 051
3. Pudumjee Paper Products Limited
Thergaon, Pune 411033

Dear Sir/Ma'am,

Company Name: Pudumjee Paper Products Limited

Sub: Acquisition of Shares

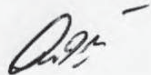
We are filing herewith the information required under Regulation 29(1) of the SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 in respect of the acquisition of 29,85,808 equity shares constituting 3.15% of the paid up capital of Pudumjee Paper Products Limited (Target Company), by the undersigned Acquirer.

The date of transaction is **26th August, 2019.**

Please take the above report on record.

Thanking you,
Yours faithfully,

For **Chem Mach Private Limited**



Arunkumar Mahabirprasad Jatia
Director

Encl.: As Above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of the Acquisition

Name of the Target Company (TC)	Pudumjee Paper Products Limited																																				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Chem Mach Private Limited – Acquirer <table border="1"> <thead> <tr> <th>Sr. No.</th><th>Persons acting in concert</th></tr> </thead> <tbody> <tr><td>1</td><td>Arun Kumar Mahabirprasad Jatia</td></tr> <tr><td>2</td><td>Yashvardhan Jatia</td></tr> <tr><td>3</td><td>Suma Commercial Private Limited</td></tr> <tr><td>4</td><td>Thacker And Company Limited</td></tr> <tr><td>5</td><td>Vrinda Jatia</td></tr> <tr><td>6</td><td>Vasudha Jatia</td></tr> <tr><td>7</td><td>Fujisan Technologies Ltd.</td></tr> <tr><td>8</td><td>Arun Jatia HUF</td></tr> <tr><td>9</td><td>Pudumjee Investment & Finance Company Limited</td></tr> <tr><td>10</td><td>AMJ Land Holdings Limited (Formerly known as Pudumjee Pulp & Paper Mills Limited)</td></tr> <tr><td>11</td><td>Poonam Jatia Family Trust</td></tr> <tr><td>12</td><td>Mahabir Prasad Jatia Family Trust</td></tr> <tr><td>13</td><td>Pudumjee Plant Laboratories Limited</td></tr> <tr><td>14</td><td>Vrinda Jatia Trust</td></tr> <tr><td>15</td><td>Vasudha Jatia Trust</td></tr> <tr><td>16</td><td>Yashvardhan Jatia Trust</td></tr> <tr><td>17</td><td>3P Land Holdings Limited (Formerly known as Pudumjee Industries Limited)</td></tr> </tbody> </table>	Sr. No.	Persons acting in concert	1	Arun Kumar Mahabirprasad Jatia	2	Yashvardhan Jatia	3	Suma Commercial Private Limited	4	Thacker And Company Limited	5	Vrinda Jatia	6	Vasudha Jatia	7	Fujisan Technologies Ltd.	8	Arun Jatia HUF	9	Pudumjee Investment & Finance Company Limited	10	AMJ Land Holdings Limited (Formerly known as Pudumjee Pulp & Paper Mills Limited)	11	Poonam Jatia Family Trust	12	Mahabir Prasad Jatia Family Trust	13	Pudumjee Plant Laboratories Limited	14	Vrinda Jatia Trust	15	Vasudha Jatia Trust	16	Yashvardhan Jatia Trust	17	3P Land Holdings Limited (Formerly known as Pudumjee Industries Limited)
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Whether the acquirer belongs to Promoter/ Promoter group	Yes																																				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited																																				

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Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of Acquirer along with PACs of Pudumjee Paper Products Limited:</u>			
(a) Shares carrying voting rights			
Acquirer	47,14,192	4.96	4.96
Persons acting in concert ¹	5,90,05,821	62.15	62.15
(b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)	--	--	--
(c) Voting rights (VR) otherwise than by equity shares.	--	--	--
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
(e) Total (a+b+c+d)	6,37,20,013	67.11	67.11
<u>Details of acquisition</u>			
(a) Shares carrying voting rights acquired	29,85,808	3.15	3.15
(b) VRs acquired otherwise than by shares	--	--	--
(c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired	--	--	--
(d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
(e) Total (a+b+c+d)	29,85,808	3.15	3.15
<u>After the acquisition, holding of Acquirer along with PACs of Pudumjee Paper Products Limited</u>			
(a) Shares carrying voting rights			
Acquirer	77,00,000	8.11	8.11
Persons acting in concert ²	5,60,20,013	59.00	59.00

¹ Individual Holding of PAC prior to acquisition provided in Annexure I

² Individual Holding of PAC post acquisition provided in Annexure I

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(b)	VRs otherwise than by equity shares	--	--	--
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
(d)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
(e)	Total (a+b+c+d)	6,37,20,013	67.11	67.11
Mode of acquisition(e.g. open market/ public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc.)		Through stock exchange platform		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.		Pari-Passu with existing equity shares of the Target Company		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		26 th August, 2019		
Equity share capital/ total voting capital of the TC before the said acquisition		9,49,50,000 Equity Shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition		9,49,50,000 Equity Shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition		9,49,50,000 Equity Shares of Re. 1/- each		

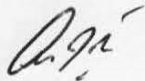


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Signature of the Acquirer/Authorised Signatory:

For Chem Mach Private Limited

(the Acquirer)



Arunkumar Mahabirprasad Jatia

(Director)

Date : 26th August, 2019

Place : Mumbai

(*) Total share capital /voting capital to be taken as per the latest filing done by the company to stock exchange under Clause 31 of the Listing agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure I

Shareholding details of Acquirer and Persons Acting in Concert (PACs)			Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
A	Acquirer(s) and PACs (other than sellers)(*)					
	Acquirer					
1	Chem Mach Private Limited		47,14,192	4.96	77,00,000	8.11
	Persons Acting in Concert (PACs)					
2	Arunkumar Mahabirprasad Jatia		42,06,850	4.43	42,06,850	4.43
3	Vrinda Jatia Trust (Arunkumar Mahabir Prasad Jatia, Gautam N. Jajodia and Smita Gupta, Trustees of the Trust)		9,92,500	1.05	9,92,500	1.05
4	Vasudha Jatia Trust (Arunkumar Mahabir Prasad Jatia, Gautam N. Jajodia and Smita Gupta, Trustees of the Trust)		9,92,500	1.05	9,92,500	1.05
5	Yashvardhan Jatia		100	0.00	100	0.00
6	Thacker and Company Limited		1,29,15,362	13.60	1,29,15,362	13.60
7	Suma Commercial Private Limited		1,03,09,452	10.86	1,03,09,452	10.86
8	Yashvardhan Jatia Trust (Arunkumar Mahabirprasad Jatia, Gautam N. Jajodia, Trustees of the Trust)		96,75,101	10.19	96,75,101	10.19
9	Pudumjee Investment & Finance Company Limited		17,75,605	1.87	17,75,605	1.87
10	AMJ Land Holdings Limited (Formerly known as Pudumjee Industries Limited)		6,85,526	0.72	6,85,526	0.72
11	Fujisan Technologies Limited		3,94,056	0.42	3,94,056	0.42
12	Arun Jatia HUF		0	0	0	0
13	Poonam Jatia Family Trust		0	0	0	0

[Handwritten Signature]



Shareholding details of Acquirer and Persons Acting in Concert (PACs)			Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	14	Mahabirprasad Jatia Family Trust	0	0	0	0
	15	Vrinda Jatia	0	0	0	0
	16	Vasudha Jatia	0	0	0	0
	17	Pudumjee Plant Laboratories Limited	0	0	0	0
	B	Seller (s) 3P Land Holdings Limited (Formerly known as Pudumjee Industries Limited)	1,70,58,769	17.97	1,40,72,961	14.82
Total (A+B)			6,37,20,013	67.11	6,37,20,013	67.11

Signature

