



NLC INDIA LIMITED

(formerly Neyveli Lignite Corporation Limited)
(A Government of India Enterprise)

**Regd. Office: First Floor, No.8, Mayor Sathyamurthy Road,
FSD, Egmore Complex of Food Corporation of India, Chetpet, Chennai-600 031**
Corporate Office: Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu.
Phone: 04142/252205. Fax: 04142-252645, 252646
CIN:L93090TN1956GOI003507
Web-site:www.nlcindia.com:e-Mail:cosec@nlcindia.com

March 2, 2017

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
BandraKurla Complex, Bandra East, Mumbai
Maharashtra- 400 051

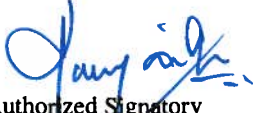
Dear Sir/ Madam,

Subject: CASH OFFER FOR BUYBACK BY NLC INDIA LIMITED ("COMPANY") OF EQUITY SHARES OF FACE VALUE OF Rs.10 EACH AT A PRICE OF Rs.99 PER EQUITY SHARE NOT EXCEEDING 14,91,41,173(FOURTEEN CRORE NINETY ONE LAKH FORTY ONE THOUSAND ONE HUNDRED SEVENTY THREE ONLY) EQUITY SHARES, ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS ("BUYBACK OFFER")

This is in reference to the captioned subject and the our letter dated February 2, 2017, submitting the public announcement dated January 31, 2017 and published on February 2, 2017 ("**Public Announcement**") published pursuant to Regulation 8(1) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended ("**Buyback Regulations**"). We are enclosing herewith copy of the corrigendum dated March 1, 2017 made to Public Announcement and published on March 2, 2017 ("**Corrigendum**") in the Financial Express (English - all editions), Jansatta (Hindi - all editions) and Makkal Kural (Tamil - Chennai edition).

Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Public Announcement and the Corrigendum.

Sincerely,
For and on behalf of **NLC India Limited**
(Formerly Neyveli Lignite Corporation Limited)


Authorized Signatory
Name: K. Viswanath
Designation: Company Secretary

Enclosed: As Above

office address or call at +91-11-40001100 or send an email to
investorservices@chddevelopers.com or r.poesk.evoting@cdsindia.com.

By Order of the Board
For CHD Developers Ltd
Sd/-

Rajinder Kumar Mittal
Chairman

Place: New Delhi
Date: March 01, 2017



NLC India Limited

(Formerly Neyveli Lignite Corporation Limited)
(A Navratna - Government of India Enterprise)
CIN: L93090TN1956G04003507

Registered Office: First Floor, No. 8, Mayor Sathyammurthy Road, FSD
Egmore Complex of Food Corporation of India, Chennai, Chennai - 600 031
Corporate Office: Block-1, Neyveli - 605 801, Cuddalore District, Tamil Nadu
Tel: 044 - 2634513 / 14, 04142 - 252205 | Fax: 04142 - 252645 / 6
Email: investor@nclindia.com | Website: www.nclindia.com
Contact Person: Sri. K. Viswanath (Company Secretary)

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED JANUARY 31, 2017 FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF NLC INDIA LIMITED ("Company") FOR BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 1998, AS AMENDED (THE "BUYBACK REGULATIONS")

This corrigendum dated March 1, 2017 ("Corrigendum") is in continuation of and should be read in conjunction with the public announcement dated January 31, 2017 published on February 2, 2017 in all editions of Financial Express (English-all editions), Jansatta (Hindi-all editions) and Makkal Kural (Tamil-Chennai edition) (the "Public Announcement") issued in connection with the Buyback of Equity Shares of the Company. Capitalised terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed in the Public Announcement.

The Equity Shareholders of the Company are requested to note the following changes/ amendments to the Public Announcement:

1. Third paragraph as set out in the Public Announcement, stands substituted and should be read as follows:

CASH OFFER FOR BUYBACK OF NOT EXCEEDING 14,91,41,173 (FOURTEEN CRORE NINETY ONE LAKH FORTY ONE THOUSAND ONE HUNDRED SEVENTY THREE) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 99 (RUPEES NINETY NINE ONLY) PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS.

2. Buyback shares in Para 1.1, 1.3 and 2 of the Public Announcement and Buyback Offer Size in Para 1.1, 1.4 and 2 of the Public Announcement stands revised and should be read as follows:

The total amount of Buyback is not exceeding ₹ 1476.49.76.127 (Rupees One Thousand Four Hundred Seventy Six Crore Forty Nine Lakh Seventy Six Thousand One Hundred Twenty Seven Only) (the "Buyback Offer Size") excluding the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, service tax, stamp duty etc., which is 9.90% and 9.99% of the aggregate of the Company's fully paid-up share capital and free reserves as per the audited standalone financial statements and audited consolidated financial statements of the Company for the financial year ended March 31, 2016, respectively. With the Buyback price of ₹ 99 (Rupees Ninety Nine Only) and Buyback Offer Size not exceeding ₹ 1476.49.76.127 (Rupees One Thousand Four Hundred Seventy Six Crore Forty Nine Lakh Seventy Six Thousand One Hundred Twenty Seven Only), the total number of Equity Shares to be bought back in the Buyback shall be 14,91,41,173 (Fourteen Crore Ninety One Lakh Forty One Thousand One Hundred Seventy Three) Equity Shares, representing 8.89% of the total number of Equity Shares in the total paid-up share capital of the Company as at March 31, 2016.

3. In Para 7.6(b) "Clearing Corporation of India Limited" shall stand substituted to "Indian Clearing Corporation Limited".

4. Pursuant to the approval by the High Court of Judicature at Madras on June 3, 2016, on the Scheme of Arrangement, the registry business of Integrated Enterprises (India) Limited was demerged to Integrated Registry Management Services Private Limited ("IRMSPL"). Subsequently, IRMSPL had applied to SEBI and has obtained the Registration certificate in the name of IRMSPL vide their letter dated February 17, 2017, in accordance with Regulations 8 of the SEBI (Registrar to an issue and Share transfer agents) Regulations, 1993. Hence, in Para 7.7(c) and 11 "Integrated Enterprises (India) Limited" shall stand substituted to "Integrated Registry Management Services Private Limited". Accordingly, in Para 11 the corporate identity number "U85993TN1987PLC014984" shall stand substituted to "U74900TN2015PTC101466".

Except as detailed in this Corrigendum, the contents and other terms of the Public Announcement remain unchanged. This Corrigendum is also expected to be available at the SEBI website (www.sebi.gov.in).

DIRECTOR'S RESPONSIBILITY

As per Regulations 19(1) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Corrigendum and confirms that such document contains true, factual and material information and does not contain any misleading information. The Corrigendum is issued under the authority of the Board of Directors by the Buyback Committee through Resolution passed by the Buyback Committee meeting held on March 01, 2017. For and on behalf of the Board of Directors of NLC India Limited

Sd/-
Dr. Sarat Kumar Acharya
Chairman and Managing Director
(DIN: 03357603)

Sd/-
Rakesh Kumar
Director
(DIN: 02865335)

Sd/-
K. Viswanath
Company Secretary

Place: Neyveli
Date: March 01, 2017

