

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	GTPL Hathway Limited (GTPL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer is Pruthvi Steel Private Limited and the names of Persons Acting in Concert (PAC) with the acquirer being the Promoter / Promoter Group are attached as Annex. 1.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; National Stock Exchange of India Limited		
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ other) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) e) Total (a+b+c+d)	Details of Shares carrying voting rights before the acquisition under consideration, holding of the acquirer are attached as Annex. 2.		
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	Details of Shares carrying voting rights acquired are attached as Annex. 2.		

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(specify holding in each category acquired) d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	Details of Shares carrying voting rights after the acquisition under consideration, holding of the acquirer are attached as Annex. 2.
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Shares acquired by acquirer pursuant to the Scheme of Amalgamation ("Scheme") as approved by Regional Director, NWR, Ahmedabad dated September 26, 2018
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 27, 2018 being the effective date of amalgamation
Equity share capital / total voting capital of the TC before the said acquisition	Equity Share Capital of TC (i.e. GTPL), before the said acquisition was Rs.112,46,30,380/- divided into 11,24,63,038 Equity shares of Rs 10/- each



Equity share capital/ total voting capital of the TC after the said acquisition	Equity Share Capital of TC (i.e. GTPL), after the said acquisition is Rs.112,46,30,380/- divided into 11,24,63,038 Equity shares of Rs 10/- each
Total diluted share/voting capital of the TC after the said acquisition	Total Diluted Share / Voting Capital of TC (i.e. GTPL), after the said acquisition is Rs.112,46,30,380/- divided into 11,24,63,038 Equity shares of Rs 10/- each

FOR & ON BEHALF OF ACQUIRER

AUTHORISED SIGNATORY



Place: Ahmedabad

Date: 07/12/2018

Annexure – 1

Details of Acquirer and PAC in respect of shares of GTPL Hathway Limited (GTPL)

Name of the Acquirer:

1. Pruthvi Steel Private Limited

Names of Persons Acting in Convert (PAC) being Promoter / Promoter Group:

1. Anirudhsinh Noghubha Jadeja
2. Kanaksinh Bhurubha Rana
3. Rana Siddharth Kanaksinh
4. Hathway Cable And Datacom Limited
5. Gujarat Digi Com Private Limited (amalgamated with Pruthvi Steel Private Limited)



Annexure 2 for Regulation 29(1)

Name of Target Company (TC): GTPL Hathway Limited

Sr. No.	Name of the Acquirers	Pre Scheme		Acquisition Details		Post Scheme	
		No. of Shares	%	No. of Shares	%	No. of Shares	%
1	Anirudhsinh Noghubha Jadeja	13,244,650	11.78	-	-	13,244,650	11.78
2	Kanaksinh Bhurubha Rana	4,685,000	4.17	-	-	4,685,000	4.17
3	Rana Siddharth Kanaksinh	50	0.00	-	-	50	0.00
4	Hathway Cable And Datacom Limited	41,972,694	37.32	-	-	41,972,694	37.32
5	Gujarat Digi Com Private Limited (Refer Note 1)	23,719,753	21.09	(23,719,753)	(21.09)	-	-
6	Pruthvi Steel Private Limited (Refer Note 1)	-	-	23,719,753	21.09	23,719,753	21.09
Total		83,622,147	74.36	-	-	83,622,147	74.36

Note 1: Pursuant to the Scheme of Amalgamation approved by Regional Director, NWR, Ahmedabad, Pruthvi Steel Private Limited has acquired 2,37,19,753 Equity Shares carrying voting rights of GTPL upon amalgamation of Gujarat Digi Com Private Limited with Pruthvi Steel Private Limited.

