

To
The Manager – Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, G- Block
Bandra Kurla Complex, Bandra (East), Mumbai
- 400051.

To,
The Company Secretary & Compliance Officer
Oriana Power Limited
Third Floor Plot No 19 and 20, Sector 125 Noida
Gautam Buddha Nagar Uttar Pradesh, Amity
University, Gautam Buddha Nagar, Dadri, Uttar
Pradesh, India, 201313

Subject: Disclosure pursuant to Regulations 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulation").

Dear Sir/Madam,

Please find enclosed herewith the disclosure pertaining to the creation of pledge of 15,45,000 Equity Shares of Oriana Power Limited in terms of the Deed of Pledge dated May 11, 2026, pursuant to Regulation 31(1) of the SEBI SAST Regulations read with SEBI circular CIR/CFD/POLICYCELL/3/2015 dated August 05, 2015 and SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019

Disclosure in terms of circular dated August 05, 2015 and August 07, 2019 are enclosed as Annexure-I and Annexure- II respectively.

You are requested to take the same on record.

For and on behalf of Promoters



Rupal Gupta
Promoter- Oriana Power Limited

Date: May 22, 2026
Place: Noida

Enclosure: As attached below

Annexure I

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Oriana Power Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited (NSE)
Date of reporting	May 18, 2026
Name of the promoter or PAC on whose shares encumbrance has been created	Rupal Gupta Parveen Kumar Anirudh Saraswat
Details of the creation of encumbrance	May 15, 2026

Name of the promoter(s) or PACs with him	Promoter holding already encumbered (2)			Promoter holding in the target company (1)			Details of events pertaining to encumbrance (3)					Post event holding of Encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / Invocation [(1)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release / Invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / line / non-disposal / undertaking / others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares are Encumbered	Number	% of total share capital
Rupal Gupta	39,26,600	19.32	2,51,000	1.235%	Creation of Pledge	May 15, 2026	Pledge	The pledge has been created in accordance with the terms of the Loan Agreement dated 11th May 2026, to secure a loan facility of ₹1,15,00,00,000 availed by Oriana Power Limited from LRSD Securities Private Limited and Rajasthan Global Securities Private Limited, towards the due fulfillment of its obligations.	70,000	0.3445%	LRSD Securities Private Limited	7,66,000	3.769%
									4,45,000	2.190%	Rajasthan Global Securities		

Parveen Kumar	39,26,800	19.33	2,51,000	1.235%	Creation of Pledge	May 15, 2026	Pledge	Accordingly, Mr. Rupal Gupta, Mr. Parveen Kumar, and Mr. Anirudh Saraswat have collectively pledged 15,45,000 equity shares (5,15,000 shares by each of them) of Oriana Power Limited in favour of LRSD Securities Private Limited and Rajasthan Global Securities Private Limited as security for the said facility.	70,000	0.3445%	LRSD Securities Private Limited	7,66,000	3.769%
									4,45,000	2.190%	Rajasthan Global Securities Private Limited		
Anirudh Saraswat	39,26,600	19.32	2,51,000	1.235%	Creation of Pledge	May 15, 2026	Pledge		70,000	0.3445%	LRSD Securities Private Limited	7,66,000	3.769%
									4,45,000	2.190%	Rajasthan Global Securities Private Limited		

For and on behalf of Promoters


Rupal Gupta
Promoter- Oriana Power Limited

Date: May 22, 2026
Place: Noida

Annexure - II
Format for disclosure of reasons for encumbrance

Name of listed Company	Oriana Power Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	1.Parveen Kumar 2.Anirudh Saraswat 3.Rupal Gupta
Total promoter shareholding in the listed company	No. of shares 11780000 % of total share capital -57.97%
Encumbered shares as a % of promoter shareholding	7.605
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	NO

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance: 11 th May 2026)	Encumbrance 2 (Add columns for each event/ agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	N.A.
No. and % of shares encumbered	Rupal Gupta: No. of shares: 515000 % of total share capital: 2.534 Parveen Kumar: No. of shares: 515000 % of total share capital: 2.534 Anirudh Saraswat: No. of shares: 515000 % of total share capital: 2.534	N.A.

Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	1.LRSD Securities Private Limited 2. Rajasthan Global Securities Private Limited	N.A.
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/NO	N.A.
	Names of all other entities in the agreement	Listed company and its group companies (if any) – N.A. Other entities (if any) ...	N.A.
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO	N.A.
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Please refer "Note 1" below	N.A.
	Amount involved (against which shares have been encumbered) (B)	Please refer "Note 1" below	N.A.
	Ratio of A / B		
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the benefit of the listed Company Schedule for utilization of amount: Shall be utilized on need basis. Repayment schedule: The Loan Facility Shall be repayable in one Bullet Repayment Mode i.e. Single Tranche at the maturity of Loan Tenure of one year.	N.A.

Note 1: The pledge has been created in accordance with the terms of the Loan Agreement dated 11th May 2026, to secure a loan facility of ₹1,15,00,00,000 availed by Oriana Power Limited from LRSD Securities Private Limited and Rajasthan Global Securities Private Limited, towards the due fulfillment of its obligations. Accordingly, Mr. Rupal Gupta, Mr. Parveen Kumar, and Mr. Anirudh Sarswat have collectively pledged 15,45,000 equity shares (5,15,000 shares by each of them) of Oriana Power Limited in favour of LRSD Securities Private Limited and Rajasthan Global Securities Private Limited as security for the said facility.



Rupal Gupta
Promoter



Parveen Kumar
Promoter



Anirudh Saraswat
Promoter

Place: Noida

Date: May 22, 2026