

CTL/SAST/26-27/02023

11 September 2026

1. Department of Corporate Services,
BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai - 400 001
2. National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
3. CC: Nuvama Wealth Management Limited
801 to 804 Wing A Building No 3, Inspire BKC G Block BKC, Bandra (East), Mumbai,
Mumbai, Maharashtra, India, 400051

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the requirements of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended till date), please find attached the disclosure made by Catalyst Trusteeship Limited acting as the onshore security agent) in respect of encumbrance over certain equity shares of Nuvama Wealth Management Limited for the benefit of certain lenders, as more particularly set out below.

Yours faithfully,

For Catalyst Trusteeship Limited

Deesha Srikkanth
Digitally signed by
Deesha Srikkanth
Date: 2026.09.11
19:48:05 +05'30'

Authorised Signatory
Name: Deesha Srikkanth
Designation: Senior Vice President
Place: Mumbai
Date: 11 September 2026

CATALYST TRUSTEESHIP LIMITED

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata | Hyderabad

An ISO: 9001 Company



Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Nuvama Wealth Management Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:	NIL	NIL	NIL
(a) Shares carrying voting rights			
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal — undertaking/ others)	6,18,85,880	33.90%	32.83%
(c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
(e) Total (a+b+c+d)	6,18,85,880	33.90%	32.83%
Details of acquisition	NIL	NIL	NIL
(a) Shares carrying voting rights acquired			
(b) VRs acquired/sold otherwise than by equity shares	NIL	NIL	NIL

CATALYST TRUSTEESHIP LIMITED

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
 Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
 Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
 Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
 CIN No. U74999PN1997PLC110262 Email : dt@cttrustee.com Website : www.catalysttrustee.com

Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata | Hyderabad

An ISO 9001 Company



Deesha
a
Srikanth
Digitally signed by Deesha Srikanth
Date: 2026.09.11 19:48:46 +05'30'

(c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
(d) Shares encumbered/invoked/released by the acquirer	NIL (See Notes below)	NIL (See Notes below)	NIL (See Notes below)
(e) Total (a+b+c+/-d)	NIL (See Notes below)	NIL (See Notes below)	NIL (See Notes below)
After the acquisition/ sale, holding of:	NIL	NIL	NIL
(a) Shares carrying voting rights			
(b) Shares encumbered/invoked/released by the acquirer	NIL	NIL	NIL
(c) VRs otherwise than by equity shares	NIL	NIL	NIL
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
(e) Total (a+b+c+d)	6,18,85,880 (See Notes below)	33.90% (See Notes below)	32.83% (See Notes below)
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter se transfer/encumbrance, etc.)	See Notes below.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	See Notes below.		

Deesh
a
Srikanth
Digitally signed by Deesha Srikanth
Date: 2026.09.11 19:49:10 +05'30'

CATALYST TRUSTEESHIP LIMITED

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@cttrustee.com Website : www.catalysttrustee.com

Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata | Hyderabad

An ISO 9001 Company



Equity share capital / total voting capital of the TC before the said acquisition/sale	182,528,816 fully paid-up equity shares of INR 2 each as per the shareholding pattern published on the website of BSE Ltd for the quarter ended 30 June 2026.
Equity share capital/ total voting capital of the TC after the said acquisition/sale	182,528,816 fully paid-up equity shares of INR 2 each as per the shareholding pattern published on the website of BSE Ltd for the quarter ended 30 June 2026.
Total diluted share/voting capital of the TC after the said acquisition	188,478,981 fully paid-up equity shares of INR 2 each as per the shareholding pattern published on the website of BSE Ltd for the quarter ended 30 June 2026.

Notes:

As disclosed in our disclosure dated 20 December 2024:

- PAGAC Ecstasy Pte. Ltd. ("**PAG Ecstasy**") had entered into a facilities agreement dated 17 December 2024 (the "**Original Facility Agreement**") pursuant to which PAGAC Ecstasy had availed a loan facility from certain lenders (including their assigns, transferees, successors and novates from time to time) (the "**Lenders**").
- PAGAC Ecstasy had, pursuant to the terms of an unattested pledge agreement dated 18 December 2024 executed by and between PAG Ecstasy and Catalyst Trusteeship Limited acting as the onshore security agent for the benefit of the Lenders (the "**Onshore Security Agent**"), created a first ranking pledge over 1,23,77,176 equity shares of the TC held by PAG Ecstasy (currently constituting 6,18,85,880 equity shares of the TC (33.55%) after adjustments pursuant to a stock split undertaken by the TC in December 2025).

No further pledge or encumbrances have been created over any additional equity shares of the TC held by PAG Ecstasy. However, the amounts secured by the aforementioned encumbrances are increasing from USD 265,000,000 to USD 450,000,000 pursuant to the terms of the Original Facility Agreement (as amended by the amendment and restatement agreement) dated 9 September 2026 executed by and between *inter alia* PAG Ecstasy as the borrower, the Lenders and the Onshore Security Agent.

For Catalyst Trusteeship Limited

Deesha Srikkanth
Digitally signed by
Deesha Srikkanth
Date: 2026.09.11
19:51:29 +05'30'

Authorised Signatory

Name: Deesha Srikkanth

Designation: Senior Vice President

Place: Mumbai

Date: 11 September 2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

CATALYST TRUSTEESHIP LIMITED

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@cttrustee.com Website : www.catalysttrustee.com

Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata | Hyderabad

An ISO 9001 Company

