

AXDI LDII SPV 1 LTD.

Unit No. 1, Floor 12, Al Maryah Tower, Abu Dhabi Global Market Square,
Al Maryah Island, Abu Dhabi, UAE

Date: 26 February 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

E-mail: corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza,
Bandra-Kurla-Complex, Bandra (East),
Mumbai – 400 051

E-mail: takeover@nse.co.in

Aadhar Housing Finance Limited

No. 3, 'JVT Towers', 8th A Main Road,
Sampangi Rama Nagar,
Bengaluru, Karnataka - 560027

E-mail: complianceofficer@aadharhousing.com

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("SEBI (SAST) Regulations").

A share purchase agreement dated 29 July 2025 was executed between BCP Topco VII Pte. Ltd. ("**Seller**") and AXDI LDII SPV 1 Ltd. ("**Acquirer**") for acquisition of 4,41,39,236 equity shares ("**Sale Shares**") of Aadhar Housing Finance Limited ("**Target Company**"), from the Seller ("**SPA**").

Pursuant to the terms of the SPA, on 26 February 2026, the Acquirer has acquired the Sale Shares from the Seller through an off-market transfer.

In compliance with Regulation 29(1) of the SEBI (SAST) Regulations, please find enclosed the disclosure in the prescribed format.

Request you to take note and do the needful.

Thanking you.

[Signature page to follow]

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For and on behalf of **AXDI LDII SPV 1 Ltd.**

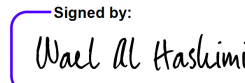
Signed by:

DA54665233E7443

Authorised Signatory

Name: Mujtaba Hussain

Designation: Director

Signed by:

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Authorised Signatory

Name: Wael Ali Ridha Al Hashimi

Designation: Director

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Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

Part A – Details of the Acquisition

Name of the Target Company ("TC")	Aadhar Housing Finance Limited ("Target Company")		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	AXDI LDII SPV 1 Ltd. ("Acquirer")		
Whether the Acquirer belongs to Promoter/ Promoter group	No, the Acquirer is not a member of the promoter and promoter group of the Target Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows:	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of the Acquirer:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	4,41,39,236	10.18%	9.92%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	4,41,39,236	10.18%	9.92%
After the acquisition, holding of the Acquirer:			

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a) Shares carrying voting rights	4,41,39,236	10.18%	9.92%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	4,41,39,236	10.18%	9.92%
Mode of acquisition (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer/ encumbrance etc).	The transaction has been undertaken pursuant to an off-market transfer of shares.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	26 February 2026		
Equity share capital/ total voting capital of the TC before the said acquisition	43,37,96,312 equity shares of face value INR 10/- each (as per the shareholding pattern for the quarter ended on 31 December 2025 as publicly disclosed by the Target Company)		
Equity share capital/ total voting capital of the TC after the said acquisition	43,37,96,312 equity shares of face value INR 10/- each (as per the shareholding pattern for the quarter ended on 31 December 2025 as publicly disclosed by the Target Company)		
Total diluted share/ voting capital of the TC after the said acquisition	44,50,84,486 equity shares of face value INR 10/- each (as per the shareholding pattern for the quarter ended on 31 December 2025 as publicly disclosed by the Target Company)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015).

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

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For and on behalf of **AXDI LDII SPV 1 Ltd.**

Signed by:



DA54665233E7443

Authorised Signatory

Name: Mujtaba Hussain

Designation: Director

Place: Abu Dhabi, UAE

Date: 26 February 2026

Signed by:



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Authorised Signatory

Name: Wael Ali Ridha Al Hashimi

Designation: Director

Place: Abu Dhabi, UAE

Date: 26 February 2026

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Part-B (*)**

Name of the Target Company: Aadhar Housing Finance Limited

Name of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the Acquirer belongs to Promoter/ Promoter Group	PAN of the Acquirer and/or PACs
AXDI LDII SPV 1 Ltd.	No	

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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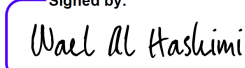
Name: Mujtaba Hussain

Designation: Director

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Name: Wael Ali Ridha Al Hashimi

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