



January 24, 2018

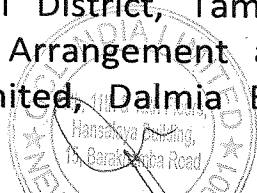
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
BSE scrip Code: 502165

National Stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. cm, 'G' Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: OCL

Sub: Proceedings of the National Company Law Tribunal ("NCLT") convened meetings of the equity shareholders, secured creditors and unsecured creditors of the Company held on January 24, 2018 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir(s),

Pursuant to the order dated December 12, 2017 passed by the National Company Law Tribunal, Bench at Chennai ("**NCLT Order**"), a meeting each of the equity shareholders and the unsecured creditors of the Company was held on Wednesday, January 24, 2018 at 11:00 A.M. and 12 Noon, respectively, at the premises of the Company at Rajgangpur - 770 017, Dist. Sundargarh, Odisha and a meeting of secured creditors of the Company was held on Wednesday, January 24, 2018 at 3 P.M. at the registered office of the Company at Dalmiapuram, Tiruchirapalli District, Tamil Nadu 621651 for approving the Scheme of Arrangement and Amalgamation amongst Odisha Cement Limited, Dalmia Bharat Limited and Dalmia Cement



CIN: L26942TN1949PLC117481
Regd. Off: Dalmiapuram-621651
District Tiruchirapalli
Tamil Nadu, India
w.e.f. 10.07.2017

(Bharat) Limited and their respective shareholders and creditors (**"Scheme of Arrangement and Amalgamation"/ "Scheme"**).

In case of equity shareholders meeting, in compliance with the Hon'ble NCLT Order and also in compliance with the provisions of Section 230(4) read with Section 108 and 110 of the Companies Act, 2013 read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations, the Company has provided the facility to the equity shareholders of the Company to cast their votes either by way of postal ballot or through remote e-voting facility during the period commenced from December 25, 2017 at 9:00 am and ended on January 23, 2018 at 5:00 pm (inclusive of both days) and a poll was conducted at the meeting. The meeting concluded at 11.45 a.m.

In case of unsecured creditors meeting in compliance with the said NCLT Order, the Company has provided the facility to the unsecured creditors of the Company to cast their votes by way of postal ballot and a poll was conducted at the meeting. The meeting concluded at 12.45 p.m.

In case of secured creditors meeting in compliance with the said NCLT Order, a poll was conducted at the meeting. The meeting concluded at 3.30 p.m.

Details of voting results as required under Regulation 44(3) of the SEBI Listing Regulations are being submitted separately.

Kindly take the same on your record.

Thanking You,

Yours faithfully,

For **OCL India Limited**


Rachna Gorla
GM (Legal) & Company Secretary