

ओरियन्टल बैंक ऑफ़ कॉमर्स (भारत सरकार का उपक्रम) मर्चेन्ट बैंकिंग प्रभाग, प्रधान कार्यालय प्रथम तल, प्लॉट सं.5, सेक्टर-32, इंस्टीट्यूशनल एरिया, गुरुगांव-122001, टेलि.सं.- 0124-4126285-86 फैक्स- 0124-4126574 ई-मेल- mbd@obc.co.in		Oriental Bank of Commerce (A GOVERNMENT OF INDIA UNDERTAKING) Merchant Banking Division, Corporate Office 1st Floor , Plot No.5, Institutional Area, Sector - 32 Gurgaon -122001 (Haryana) Tel.: 0124-4126285-86 Fax : 0124-4126574 E-mail: mbd@obc.co.in
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HO/MBD/2018

15.03.2018

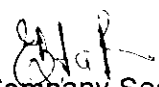
Scrip Code: ORIENTBANK	Scrip Code: 500315
The Executive Director, National Stock Exchange of India Ltd. , Exchange Plaza, 5 th Floor, Bandra Kurla Complex, Bandra (E), Mumbai-400051	The General Manager, Dept. of Corporate Services, Bombay Stock Exchange Limited , Phiroze Jeejeebhoy Towers, Mumbai-400001

Dear Sir,

Reg. Extraordinary General Meeting of the Bank held on 15th March 2018

Please find enclosed the Proceedings of the Extraordinary General Meeting of the Bank held on 15th March 2018 at 10.00 a.m. at The Federation of Indian Export Organisations (FIEO), Niryat Bhawan, Rao Tula Ram Marg (Opposite Army Hospital Research & Referral) New Delhi-110057.

Yours faithfully,


Company Secretary
Encl.: as above

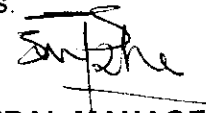
MERCHANT BANKING DEPARTMENT

Proceedings at the Extraordinary General Meeting of the shareholders of Oriental Bank of Commerce held on 15th March 2018 at 10.00 a.m. at New Delhi

- The Extraordinary General Meeting of the shareholders of the Bank was held on 15th March 2018 at 10.00 a.m. at The Federation of Indian Export Organisations (FIEO), Niryat Bhawan, Rao Tula Ram Marg (Opposite Army Hospital Research & Referral) New Delhi-110057.
- Shri Mukesh Kumar Jain, Managing Director & CEO of the Bank welcomed the Shareholders and took the Chair. With the necessary quorum being present, he called the meeting to order. He then welcomed the Shareholders and introduced the Directors present on the dais. As the Notice convening the meeting had been sent to the shareholders in the prescribed manner i.e. (electronic / physical) as well as published in the newspapers, the same was taken as read with the permission of the shareholders present.
- Thereafter, the Chairman took for consideration the sole item on the agenda relating to issue and allotment of **28,65,97,110** equity shares of the Bank of face value of ₹10/- (Rupees Ten only) each for cash at an Issue price (including premium) of ₹124.60 (One Hundred Twenty Four & Paise Sixty only) per equity share, as determined in accordance with Regulation 76(1) SEBI ICDR Regulations, aggregating upto ₹3571 crore (Rupees Three Thousand Five Hundred and Seventy One Crore Only) on preferential basis to Government of India (President of India) pursuant to the provisions of SEBI ICDR Regulations, the Banking Companies (Acquisition & Transfer of Undertakings) Act, 1980 read with the Nationalized Banks (Management & Miscellaneous Provisions) Scheme, 1980 and other applicable laws/guidelines and subject to approval of Central Government, Reserve Bank of India, SEBI or any other authority as may be required in this regard.
- The shareholders were then invited to make observations, if any w.r.t. the agenda item. The Chairman replied to the queries raised by the shareholders after which the General Manager explained the process of casting votes through ballot paper to the shareholders present at the meeting.
- Thereafter, the Chairman announced commencement of Poll by way of ballot paper and informed that the polling will conclude at 11.00 a.m. He further informed that the result of voting will be declared after a consolidated Scrutinizer's Report of the votes cast in the Poll along with the votes cast in e-voting is received by the Bank. The same shall be submitted to the Stock Exchanges and also placed on the website of the Bank and on the website of NSDL and Stock Exchanges.

Place: Gurugram

Date: 15.03.2018


GENERAL MANAGER (MBD)

