Lyka Labs Limited

Healthcare through Innovation

4th August, 2017

To,
National Stock Exchange India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
BandraKurla Complex, Bandra East
Mumbai – 400 051

Dear Sir,

Script Code: lykalabs

Subject: Proceeding at Extraordinary General Meeting

Further to our letter of even date on the captioned subject, the members at its extraordinary general meeting held on 3rd August, 2017 at its registered office at Ankleshwar approved:

1) Issue of 550000 warrants on preferential basis to Shri. N. I. Gandhi (promoter); and
2) 5800000 equity shares on preferential basis to Mr. M. J. Shah and his family members and 300000 equity shares to Mr. Pranay Godha (non promoter group).

The said shares will be issued at a price of Rs. 55 per share as against price of Rs. 54.79 as calculated in accordance with SEBI (ICDR) regulations, 2009 and agreed by the proposed allotees.

Thanking you,

Yours faithfully,

For Lyka Labs Limited

LYKA LABS LIMITED MUMBAI

P. G. Hindia
Company Secretary

Admn. Office : 101, Shiv Shakti Industrial Estate, Sir M. V. Road, Andheri (E), Mumbai - 400 059. • Phone : 6611 2200 • Fax : 6611 2249
Regd. Office : 4801 / B & 4802 / A, G.I.D.C. Industrial Estate, Ankleshwar - 393 002. • Phone : 02646 221422 / 220549 • Fax : 02646-250692
Website : www.lykalabs.com • Email : enquiry@lykalabs.com
CIN L24230GJ1976PLC008738