Lyka Labs Limited

Corporate Office : Ground floor, Spencer Building, 30, Forjett Street, Grant Road (West), Mumbai - 400 036.
• Phone : 6611 2200 • Fax : 6611 2249 Website : www.lykalabs.com • Email : enqulry@lykalabs.com

Healthcare through Innovation

28th March, 2018

To,
National Stock Exchange India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
BandraKurla Complex, Bandra East
Mumbai – 400 051

Script Code: LYKALABS

Subject: Proceedings of meeting of Equity Shareholders, Preference Shareholder, Secured Creditors and Unsecured Creditors of the Company convened pursuant to Order of Hon'ble National Company Law Tribunal, Ahmedabad Bench for the purpose of approving merger of Lyka Healthcare Limited (Wholly owned Subsidiary) with Lyka Labs Limited

Dear Sir,

Pursuant to Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith proceedings of NCLT Convened Meetings of Equity Shareholders, Preference Shareholder, Secured Creditors and Unsecured Creditors of the Company held on 27th March, 2018 at our Registered Office of the Company i.e. 4801/B & 4802/A, GIDC, Industrial Estate, Ankleshwar- 393002.

Thanking you,
Yours Faithfully
For Lyka Labs Limited

LYKA LABS LIMITED

Piyush Hindia
Company Secretary
Encl: a/a

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1. **PROCEEDINGS OF MEETING OF EQUITY SHAREHOLDERS OF THE COMPANY HELD ON 27TH MARCH, 2018 AT 12.00 NOON AT REGISTERED OFFICE OF THE COMPANY AT 4801/B & 4802/A, GIDC, INDUSTRIAL ESTATE, ANKLESHWAR 393002 PURSUANT TO AN ORDER OF HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD**

The meeting of Equity Shareholders of the Company held on 27th March, 2018 at 12.00 Noon at Registered office of the Company at 4801/B & 4802/A, GIDC, Industrial Estate, Ankleshwar 393002 for seeking approval of the Equity shareholders to the proposed merger of Lyka Healthcare Limited (Wholly owned Subsidiary) with Lyka Labs Limited Pursuant to an order passed on 6th February, 2018 by Hon'ble National Company Law Tribunal, Ahmedabad.

I. **Chairman:** Mr. Manish Shah, Chartered Accountant appointed by Hon'ble National Company Law Tribunal (NCLT), Ahmedabad as a Chairman vide their order dated 6th February, 2018 occupied the Chair.

II. **Present:** Two Directors and Company Secretary were present. M/s Kaushal Doshi & Associates, Practicing Company Secretary who was appointed as Scrutinizer by the NCLT were present.

III. **Quorum:** Chairman declared that the requisite quorum was present.

IV. **Notice of the Meeting:** With the Consent of the members present at the meeting, the notice was taken as read.

V. **Chairman Speech:** Chairman informed that the notice convening the meeting together with required documents were provided to the members through postal ballot along with reply envelope. The members were provided with Facility of voting through Electronic means. He then conveyed to the members about the purpose of the meeting and requested the members to consider the resolution mentioned in the notice for approval to the proposed merger of Lyka Healthcare Limited (Wholly owned Subsidiary) with Lyka Labs Limited.

VI. **Proceedings:** The resolution for proposed merger of Lyka Healthcare Limited (Wholly owned Subsidiary) with Lyka Labs Limited was put before the meeting which was proposed and seconded and voting was obtained through poll papers and Ballot box was handed over to Scrutinizer for their report on voting through postal ballot, electronic means and polling papers circulated in the meeting. The report of the scrutinizer on voting and declaration of Results will be done in the requisite time.

Meeting concluded with a Vote of thanks to the Chair.

2. **PROCEEDINGS OF MEETING OF PREFERENCE SHAREHOLDER OF THE COMPANY HELD ON 27TH MARCH, 2018 AT 1.00 PM AT REGISTERED OFFICE OF THE COMPANY AT 4801/B & 4802/A, GIDC, INDUSTRIAL ESTATE, ANKLESHWAR 393002 PURSUANT TO AN ORDER OF HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD**

The meeting of Preference Shareholder of the Company held on 27th March, 2018 at 1.00 PM at Registered office of the Company at 4801/B & 4802/A, GIDC, Industrial Estate, Ankleshwar 393002 for seeking approval of the Preference shareholder to the proposed merger of Lyka Healthcare Limited (Wholly owned Subsidiary) with Lyka Labs Limited Pursuant to an order passed on 6th February, 2018 by Hon'ble National Company Law Tribunal, Ahmedabad.

VII. **Chairman:** Mr. Manish Shah, Chartered Accountant appointed by Hon'ble National Company Law Tribunal (NCLT), Ahmedabad as a Chairman vide their order dated 6th February, 2018 occupied the Chair.

VIII. **Present:** Two Directors and Company Secretary were present. M/s Kaushal Doshi & Associates, Practicing Company Secretary who was appointed as Scrutinizer by the NCLT were present.

IX. **Quorum:** Chairman declared that the company has only one preference shareholder who is based in USA. He has appointed proxy for attending and vote at the meeting.

X. **Notice of the Meeting:** With the Consent of proxy holder present at the meeting, the notice was taken as read.

XI. **Chairman Speech:** Chairman informed that the notice convening the meeting together with required documents were provided to the Preference shareholder. He then conveyed to the proxy holder about the purpose of the meeting and requested him to consider the resolution mentioned in the notice for approval to the proposed merger of Lyka Healthcare Limited (Wholly owned Subsidiary) with Lyka Labs Limited.

XII. **Proceedings:** The resolution for proposed merger of Lyka Healthcare Limited (Wholly owned Subsidiary) with Lyka Labs Limited was put before the meeting for vote through polling paper and Ballot box was handed over to Scrutinizer for their report on voting through postal Ballot & voting on polling paper. The report of the scrutinizer on voting and declaration of Results will be done in the requisite time.

Meeting concluded with a Vote of thanks to the Chair.

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3. **PROCEEDINGS OF MEETING OF SECURED CREDITORS OF THE COMPANY HELD ON 27TH MARCH, 2018 AT 2.00 PM AT REGISTERED OFFICE OF THE COMPANY AT 4801/B & 4802/A, GIDC, INDUSTRIAL ESTATE, ANKLESHWAR 393002 PURSUANT TO AN ORDER OF HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD**

The meeting of the Company held on 27th March, 2018 at 2.00 PM at Registered office of the Company at 4801/B & 4802/A, GIDC, Industrial Estate, Ankleshwar 393002 for seeking approval of the Secured Creditors to the proposed merger of Lyka Healthcare Limited (Wholly owned Subsidiary) with Lyka Labs Limited Pursuant to an order passed on 6th February, 2018 by Hon'ble National Company Law Tribunal, Ahmedabad.

I. **Chairman:** Mr. Manish Shah, Chartered Accountant appointed by Hon'ble National Company Law Tribunal (NCLT), Ahmedabad as a Chairman vide their order dated 6th February, 2018 occupied the Chair.

II. **Present:** Two Directors and Company Secretary were present. M/s Kaushal Doshi & Associates, Practicing Company Secretary who was appointed as Scrutinizer by the NCLT were present.

III. **Quorum:** Authorised Representative appointed by The Kapol Co-operative Bank Limited was present in the Meeting and handed over the polling paper duly executed by him. Chairman informed that as per NCLT order, the Minimum quorum required for this meeting is 2 (Two). Since, the requisite quorum was not present, we have to wait for 30 minutes. After completion of 30 minutes, the required quorum was still not present. The meeting was not proceeded.

The Chairman further informed that the Company had received a letter dated 26th March, 2018 from Bank of Maharashtra stating their objection to the proposed merger.

LYKA LABS LIMITED

4. **PROCEEDINGS OF MEETING OF UNSECURED CREDITORS OF THE COMPANY HELD ON 27TH MARCH, 2018 AT 2.30 PM AT REGISTERED OFFICE OF THE COMPANY AT 4801/B & 4802/A, GIDC, INDUSTRIAL ESTATE, ANKLESHWAR 393002 PURSUANT TO AN ORDER OF HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD**

The meeting of unsecured creditors of the Company held on 27th March, 2018 at 2.30 PM at Registered office of the Company at 4801/B & 4802/A, GIDC, Industrial Estate, Ankleshwar 393002 for seeking approval of the unsecured creditors to the proposed merger of Lyka Healthcare Limited (Wholly owned Subsidiary) with Lyka Labs Limited Pursuant to an order passed on 6th February, 2018 by Hon'ble National Company Law Tribunal, Ahmedabad.

XVI. **Chairman:** Mr. Manish Shah, Chartered Accountant appointed by Hon'ble National Company Law Tribunal (NCLT), Ahmedabad as a Chairman vide their order dated 6th February, 2018 occupied the Chair.

XVII. **Present:** Two Directors and Company Secretary were present. M/s Kaushal Doshi & Associates, Practicing Company Secretary who was appointed as Scrutinizer by the NCLT were present.

XVIII. **Quorum:** Chairman declared that the requisite quorum was present.

XIX. **Notice of the Meeting:** With the Consent of the creditors present at the meeting, the notice was taken as read.

XX. **Chairman Speech:** Chairman informed that the notice convening the meeting together with required documents were provided to the unsecured creditors. He then conveyed to the unsecured creditors about the purpose of the meeting and requested them to consider the resolution mentioned in the notice for approval to the proposed merger of Lyka Healthcare Limited (Wholly owned Subsidiary) with Lyka Labs Limited.

XXI. **Proceedings:** The resolution for proposed merger of Lyka Healthcare Limited (Wholly owned Subsidiary) with Lyka Labs Limited was put before the meeting which was proposed and seconded and voting was obtained through poll papers and Ballot box was handed over to Scrutinizer for their report on voting through polling papers circulated in the meeting. The report of the scrutinizer on voting and declaration of Results will be done in the requisite time.

Meeting concluded with a Vote of thanks to the Chair.

LYKA LABS LIMITED