

Secretarial Department

SD/ F 24/ /2017-18

21<sup>st</sup> June 2017

<b>Listing Department</b> <b>The National Stock Exchange of India Limited</b> Exchange Plaza, Bandra-Kurla Complex, Bandra (E), <u>Mumbai – 400 051.</u>	<b>Department of Corporate Services – Listing</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Floor 25, Dalal Street, <u>MUMBAI – 400 001</u>
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Re.: Scrip Symbol: FEDERALBNK/Scrip Code: 500469

**Subject:** Proposed Qualified institutions placement of equity shares of face value Rs. 2 each (the "Equity Shares") by Federal Bank Limited (the "Bank") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP")

Dear Sir/ Madam,

In terms of Regulations 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "**SEBI Listing Regulations**"), we wish to inform you that a meeting of the Credit Committee & Investment and Raising Capital Committee (the "**Committee**") will be held on or after June 27, 2017 to *inter alia* consider and approve the issue price including a discount, if any, on the floor price as permitted under the SEBI ICDR Regulations for the Equity Shares to be allotted to qualified institutional buyers pursuant to the QIP.

We request you to take this on record and the same be treated as compliance under the applicable clauses(s) of the SEBI Listing Regulations.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For The Federal Bank Limited

  
**Girish Kumar G**  
**Company Secretary**

Encl: as above

