

MUMBAI
LONDON
LOS ANGELES
NEWYORK
VANCOUVER
HYDERABAD
CHENNAI
BANGALORE
CHANDIGARH

Date: 20th December, 2012

To,
The National Stock Exchange of India
Listing Department,
Exchange Plaza, BandraKurla Complex
Bandra East,
Mumbai – 400 051
Fax Nos.: 26598237 / 26598238

To,
The Bombay Stock Exchange Limited
Listing Department,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax Nos.: 22723121/2037/2039

Dear Sir,

Sub: Outcome of Extra Ordinary General Meeting held on December 20, 2012

Ref: NSE Code: PFOCUS / BSE Code: 532748

In terms of the Listing Agreement executed by our Company with your Exchange, we hereby inform you that the Shareholders of the Company at their Extra Ordinary General Meeting held today i.e. December 20, 2012 at Prime Focus Office, Building - H, Main Frame IT Park, Royal Palms, Near Aarey Colony, Goregaon (East), Mumbai – 400 065 have considered the Special Business as provided in the Notice, as following:

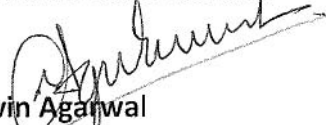
1. Adopted and approved the Alteration of Articles of Association of the Company by inserting Part III and Part IV in the existing Articles of Association.
2. Adopted and approved the ratification of variation and/or revision in the Utilization of IPO Proceeds as mentioned in the prospectus
3. Approved the Appointment of Mr. Nainesh Jaisingh as Director of the Company who was appointed as an Additional Director w.e.f November 5, 2012 on the Board of the Company.

Please take note of the above Outcome of Extra Ordinary General Meeting on your record and oblige.

Thanking you,

Yours faithfully,

For Prime Focus Limited


Navin Agarwal
Company Secretary

