



pricol limited

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PL/SEC/TGT/2013-14/44
Friday, June 14 2013

The Manager
Listing Department
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400051

Through Courier

Dear Sir,

Sub : Conversion of Share Warrants - Allotment of 45,00,000 Equity shares of ₹.1/- each.

We would like to inform that "PHI Capital Solutions LLP" the holder of convertible warrants had exercised the conversion option and paid the balance amount. On 13th June 2013, the Company converted 45,00,000 convertible Share warrants into 45,00,000 Equity Shares of ₹.1/- each & allotted the same to "PHI Capital Solutions LLP".

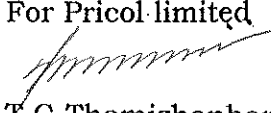
The said shares are under lock-in as follows:

No. of shares of ₹.1/- each	Distinctive Numbers		Lock-in upto
	From	To	
27,00,000	90,000,001	92,700,000	13 th December 2014
18,00,000	92,700,001	94,500,000	13 th December 2016

With the said issue & allotment, the issued & paid up capital of the company has increased from ₹ 90 million to ₹ 94.50 million.

Thanking you

Yours faithfully,
For Pricol limited


T.G. Thamizhanban
Company Secretary

