

PREYAL ANKUR SHAH

**C/O, Flat No 3301, 33rd Floor, A Wing, Omkar 1973, Pandurang Budhkar Marg, Worli,
Mumbai, Mumbai City, Maharashtra – 400030**

Date: - February 09, 2023
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex
Mumbai-400051

Sub: Disclosure in terms of Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir/ Madam,

Disclosure pursuant to regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011") is enclosed in respect of Preferential allotment of convertible warrants, in the Target Company, Krishna Defence & Allied Industries Limited

This is for your information and taking on record.

Thanking you,

PREYAL ANKUR SHAH
SHAH

Digitally signed by PREYAL
ANKUR SHAH
Date: 2023.02.09 14:55:07
+05'30'

Preyal Ankur Shah

Signature of the acquirer/ authorized signatory

Place: Mumbai

Date: 09.02.2023

CC to :
Krishna Defence & Allied Industries Limited
344, FLR-3, PLOT-267
A TO Z INDUSTRIAL ESTATE
G K MARG, LOWER PAREL
MUMBAI – 400013

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KRISHNA DEFENCE & ALLIED INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACQUIRER: - PREYAL ANKUR SHAH		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER GROUP		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights 1. PREYAL ANKUR SHAH	84,000	0.73	0.66
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	84,000	0.73	0.66
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants / — convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 1. PREYAL ANKUR SHAH	2,52,000	2.20	2.00

d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	2,52,000	2.20	2.00
After the acquisition/sale, holding of:			
a) Shares carrying voting rights 1. PREYAL ANKUR SHAH	84,000	0.73	0.66
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 1. PREYAL ANKUR SHAH	2,52,000	2.20	2.00
e) Total (a+b+c+d)	3,36,000	2.94	2.66
Mode of acquisition / (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08.02.2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,14,48,000 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,14,48,000 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	1,26,48,000 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Self

PREYAL
ANKUR SHAH
Date: 2023.02.09 14:55:24
+05'30'

Preyal Ankur Shah

Signature of the acquirer/ authorized signatory

Place: Mumbai

Date: 09.02.2023