

MOLD-TEK TECHNOLOGIES LIMITED

NOTE ON AUDITED FINANCIAL RESULTS FOR THE QUARTER &
YEAR ENDED 31ST MARCH 2018.

12m on 12m

Consolidated : Sales up 13.51% | PAT up 25.09%(I GAAP FY 1617)

Standalone : Sales up 12.67%% | PAT up 25.97%(I GAAP FY 1617)

Dividend : 35% (FY 17-18) vs 30% (FY 16-17)

Mold-Tek Technologies Limited, KPO in Structural Engineering, Mechanical Engineering and IT services posted the following financial results for the Quarter and Year ending 31st March 2018 in the Board Meeting dated 29th May 2018 as follows.

Consolidated results for Year Ended 31st March 2018.

Performance Highlights of 12m to 12m(I GAAP FY 1617)

- ✓ Revenue ₹ 7160.41 Lakhs (FY 16-17 12m: ₹ 6308.22 Lakhs) up by 13.51%
- ✓ PAT ₹ 553.25 Lakhs (FY 16-17 12m: ₹ 442.29 Lakhs) up by 25.09%
- ✓ EBIDTA ₹ 1029.61 Lakhs (FY 16-17 12m: ₹ 914.74 Lakhs) up by 12.56%

Standalone results for Year Ended 31st March 2018.

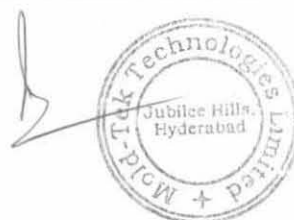
Performance Highlights of 12m to 12m(I GAAP FY 1617)

- ✓ Revenue ₹ 6298.27 Lakhs (FY 16-17 12m: ₹ 5589.85 Lakhs) up by 12.67%
- ✓ PAT ₹ 539.30 Lakhs (FY 16-17 12m: ₹ 428.11 Lakhs) up by 25.97%
- ✓ EBIDTA ₹ 1004.21 Lakhs (FY 16-17 12m: ₹ 880.06 Lakhs) up by 14.11%

Consolidated results for Quarter Ended 31st March 2018.

Performance Highlights of Q4 to Q4(I GAAP Q4 1617)

- ✓ Revenue ₹ 1690.99 Lakhs (FY 16-17 Q4: ₹ 1766.17 Lakhs) down by 4.26%
- ✓ PAT ₹ 77.19 Lakhs (FY 16-17 Q4: ₹ 100.56 Lakhs) down by 23.24%
- ✓ EBIDTA ₹ 96.30 Lakhs (FY 16-17 Q4: ₹ 216.19 Lakhs) down by 55.46%



Performance Highlights of Q4 to Q3 (INDAS)

- ✓ Revenue ₹ 1690.99 Lakhs (FY 17-18 Q3: ₹ 1662.68 Lakhs) up by 1.70%
- ✓ PAT ₹ 77.19 Lakhs (FY 17-18 Q3: ₹ 119.58 Lakhs) down by 35.45%
- ✓ EBIDTA ₹ 96.30 Lakhs (FY 17-18 Q3: ₹ 262.18 Lakhs) down by 63.27%

Standalone results for Quarter Ended 31st March 2018.

Performance Highlights of Q4 to Q4(I GAAP Q4 1617)

- ✓ Revenue ₹ 1463.60 Lakhs (FY 16-17 Q4: ₹ 1528.93 Lakhs) down by 4.27%
- ✓ PAT ₹ 73.21 Lakhs (FY 16-17 Q4: ₹ 95.90 Lakhs) down by 23.66%
- ✓ EBIDTA ₹ 89.95 Lakhs (FY 16-17 Q4: ₹ 205.38 Lakhs) down by 56.20%

Performance Highlights of Q4 to Q3 (IND AS)

- ✓ Revenue ₹ 1463.60 Lakhs (FY 17-18 Q3: ₹ 1453.75 Lakhs) up by 0.68%
- ✓ PAT ₹ 73.21 Lakhs (FY 17-18 Q3: ₹ 116.08 Lakhs) down by 36.93%
- ✓ EBIDTA ₹ 89.95 Lakhs (FY 17-18 Q3: ₹ 256.29 Lakhs) down by 64.90%

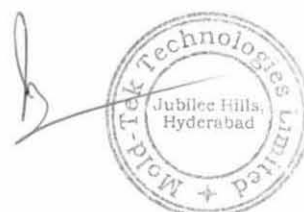
Future Outlook:

Structural Steel Division:

Slow down in US construction activity in winter effected the structural division sales. However work flow improved considerably from March 2018 and some of the Tier-1 fabricators started using our services. The current order book position is far better than the same compared to previous year. Company expects handsome growth in revenues in the coming quarters.

Mechanical Engineering Services:

In Mechanical Engineering Services , company has appointed a very senior BDM at Detroit USA to enhance MES domains and add clients from USA. He has more than 25 years of experience in US Automotive and MES and worked with a reputed MES- KPO as General Manager BD Operations before joining Mold-Tek. US clients addition expected to improve MES Revenues from Q2 2018-19 onwards.



IT Division:

IT Division has developed and started marketing a Patient engagement app for health care industry. Product revenues and project based revenues are expected to grow further in coming Quarters.

For Mold-Tek Technologies Limited



J. Lakshmana Rao

(Chairman & Managing Director)

