

ASTRAL POLY TECHNIK LIMITED

CIN : L25200GJ1996PLC029134

Registered & Corporate Office : 207/1, Astral House, B/h. Rajpath Club, Off. S.G. Highway, Ahmedabad - 380 059, Gujarat, India.

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31.07.2018

BSE Limited
P J Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex
Bandra(E)
Mumbai – 400051

Dear Sir/Madam,

Sub: Press Release.

Kindly find enclosed herewith Press Release with respect to Unaudited Financial Results of the Company for the quarter ended 30th June, 2018.

We kindly request you to take the same on record.

Thanking You.

Yours faithfully,

For Astral Poly Technik Limited



Krunal Bhatt
Company Secretary

Encl: a.a.

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Astral Poly Technik delivers Consolidated top-line growth of 18% & PBT growth of 66% for Q1 2018-19

Ahmedabad, Gujarat- July 31, 2018 Astral Poly Technik Limited, pioneer in manufacturing of CPVC pipes & fittings announced the financial results for the Quarter ended on June 30, 2018.

Overview of Consolidated Results for Q1 2018-19 v/s Q1 2017-18

(Rs. In Mn)			
Particulars	Q1 2018-19	Q1 2017-18	% Change
Revenue from operations (Gross of Excise and GST)	5,604	4,374	28.12%
Less : Excise duty/GST	834	329	
Revenue from operations (net)	4,770	4,045	17.92%
EBDITA	811	507	59.96%
EBDITA (% of net sales)	17.00%	12.53%	
PBT	533	322	65.53%
PBT (% of net sales)	11.17%	7.96%	
PAT (Before OCI)	377	248	52.02%
PAT (% of net sales)	7.90%	6.13%	
Cash Profit	537	385	39.48%
Cash Profit (% of net sales)	11.26%	9.52%	
Basic / Diluted EPS (In Rs.)	3.12	2.07	50.72%

Overview of Standalone Results for Q1 2018-19 v/s Q1 2017-18

(Rs. In Mn)			
Particulars	Q1 2018-19	Q1 2017-18	% Change
Revenue from operations (Gross of Excise and GST)	4,084	3,213	27.11%
Less : Excise duty/GST	641	227	
Revenue from operations (net)	3,443	2,986	15.30%
EBDITA	616	413	49.15%
EBDITA (% to net sales)	17.89%	13.83%	
PBT	380	261	45.59%
PBT (% to net sales)	11.04%	8.74%	
PAT (Before OCI)	247	173	42.77%
PAT (% to net sales)	7.17%	5.79%	
Cash Profit	374	284	31.69%
Cash Profit (% to net sales)	10.86%	9.51%	
Basic / Diluted EPS (In Rs.)	2.06	1.44	43.06%
Installed Capacity p.a. (In M.T.)	1,52,101	1,37,708	
Sales (In M.T.)	22,476	19,539	15.03%
Production (In M.T.)	23,288	24,076	-3.27%

Key Highlights of Adhesives Business :**(Rs. In Mn)**

PARTICULARS	RESINOVA			SEAL IT			TOTAL ADHESIVE		
	Q1 2018-19	Q1 2017-18	%	Q1 2018-19	Q1 2017-18	%	Q1 2018-19	Q1 2017-18	%
SALES (net)	949	771	23.1%	464	363	27.8%	1,413	1,134	24.6%
EBDITA	165	88	87.5%	39	21	85.7%	204	109	87.2%
EBDITA %	17.4%	11.4%		8.4%	5.8%		14.4%	9.6%	

In July 2018, the company has acquired 51% stake of Rex Polyextrusion Private Limited ("Rex"), engaged in the business of Manufacturing and supply of corrugated and other plastic piping solutions, against a consideration of Rs. 75.23 crores paid in cash. Further, in the scheme of amalgamation of Rex with the Company for which the Company shall issue its equity shares in exchange for the balance 49% of equity share of Rex. The Company has acquired board control of Rex as a result of the transaction.

In June 2018, company has commenced commercial production at Ghiloth Plant (Rajasthan). Installed capacity of the plant is 22,700 M.T.

Expansion at Hosur facility is going on as per schedule and expected to be completed by September 2018.

To view the results, please click on the link given below:

<http://www.astralpipes.com/investorrelation.aspx>

Media Contact Details

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Chief Financial Officer

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