



PNC Infratech Limited

An ISO : 9001-2008 Certified Company

Ref No: PNC/SE/29/15-16

Date: 19.10.2015

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Sub: Press Release

We send herewith a copy of Press Release that is being issued by the Company, in connection with the commencement of toll operations on Bareilly-Almora (Uttarakhand Border) Section of Uttar Pradesh State Highway-37.

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited

Binaya Kumar Dash

Binaya Kumar Dash
Company Secretary & Compliance Officer
ICSI M. No.: A17982



Encl: as above



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3/22-D, Civil Lines, Bypass Road,
NH-2, Agra-282002

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PNC INFRATECH LIMITED

PNC Infratech Limited commences toll operations on Bareilly - Almora (Uttarakhand border) section of UP State Highway - 37

New Delhi, October 19, 2015: PNC Bareilly Nainital Highways Private Limited, a wholly owned subsidiary of PNC Infratech Limited, has commenced toll operations with effect from 19th October 2015 on the Bareilly - Almora (Uttarakhand border) section of Uttar Pradesh State Highway – 37. The stretch was inaugurated on 18th October, 2015, by the Hon'ble Chief Minister of Uttar Pradesh, Sh. Akhilesh Yadav. PNC Infratech was awarded the project for four-laning with paved shoulders from 0.00 km to 54.00 km of SH-37 in the state of Uttar Pradesh by UP State Highways Authority on DBFOT basis. The concession period for the project is 25 years from the appointed date, including 24 months construction period. The stretch has one toll collection point at Dohna located between 7.00 and 8.00 km.

About PNC Infratech Limited:

PNC Infratech Limited is an infrastructure construction, development and management company, with expertise in execution of major infrastructure projects, including highways, bridges, flyovers, airport runways, power transmission lines, development of industrial areas and other infrastructure activities. The company has executed/ is executing projects across various states in India including Rajasthan, Punjab, Haryana, Uttarakhand, Uttar Pradesh, Delhi, Bihar, West Bengal, Assam, Madhya Pradesh, Maharashtra, Karnataka and Tamil Nadu. PNC has till date executed 45 major infrastructure projects and is currently working on 22 projects on EPC basis. The Company's order book in terms of outstanding contracts pending execution is valued at over Rs. 3,500.00 Crore as on 30th September 2015.

PNC Infratech, through its various subsidiaries and associate/joint venture companies, has a portfolio of eight BOT/ OMT projects, of which the following seven projects are now operational:

1. Bareilly - Almora (Uttarakhand border) section of UP State Highway 37, 100% owned BOT toll project;
2. Kanpur - Kabrai section of National Highway 86, 100% owned BOT toll project;
3. Gwalior - Bhind section of National Highway 92, 100% owned BOT toll project;
4. Kanpur - Lucknow - Ayodhya section of NH 25, NH 56-A&B and NH 28, 100% owned OMT project;
5. Re-development & management of Narela Industrial Estate, New Delhi, 100% owned BOT annuity project;
6. Ghaziabad - Aligarh section of National Highway 91, 35% owned BOT toll project; and
7. Jaora - Nayagaon section of Madhya Pradesh State Highway 31, 8.5% owned BOT toll project

The remaining project, Raebareli-Jaunpur section of National Highway 231 (100% owned BOT annuity project), is in advanced stage of construction and expected to be commissioned during the current financial year.