Tree House Education & Accessories Ltd.

Corporate Office:
301, Embassy Chambers, 3rd Road, Khar (W),
Mumbai - 400052. Tel.: 022-40169587 / 64572725
CIN : L80101MH2006PLC163028

Registered Office:
702, Morya House, 'C' Wing, Off Link Road,
Andheri (W), Mumbai - 400 053.
Tel.: 022-64512384, Fax 022-26051259

February 14, 2016

To,	To,	To,
Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai–400 001	**National Stock Exchange of India Ltd.** Exchange Plaza, Plot no. C/1, G Block, BKC, Bandra (E), Mumbai – 400 051	**MCX Stock Exchange Ltd.** Suren Road, Andheri (East), Mumbai - 400 093

Dear Sirs,

Sub.: Intimation to Stock Exchange - Press Release in connection with the Un- Audited Financial Results for the 3rd quarter and nine month ended on December 31, 2015.

Ref.: Scrip Code: 533540 / Symbol: TREEHOUSE

We are attaching a copy of the 'Press Release' in connection with the captioned Results.

We request you to kindly take it on your records.

Thanking you,

Yours truly,

For **Tree House Education & Accessories Limited**

H.J. Desai

Hardik Desai
Company Secretary

Tree House Education & Accessories Limited

702, C Wing, Morya House , Off New Link Road, Near Infinity Mall, Andheri (W), Mumbai.400053.Maharashtra. India

Results Press Release dated February 14, 2016

Tree House announces 16% revenue growth in 9M FY16

Financial Highlights for 9M FY 2016

- **Revenue from Operations at INR 182.06 cr, up 16.1% y-o-y**
- **Operational EBITDA at INR 99.45 cr, up 4.5% y-o-y**
- **Profit after tax at INR 36.88 cr**

Tree House Education & Accessories Limited (Tree House) reported its audited financial results for the nine months ended December 31, 2015.

Key highlights are as follows:

Particulars	9M FY2016	9M FY2015	Growth
Revenue from Operations (INR cr)	**182.06**	156.77	16.%
Operational EBITDA (INR cr)	**99.45**	95.13	4.5%
Profit after Tax (INR cr)	**36.88**	43.76	-15.7%
Operational EBITDA Margin	**54.6%**	60.7%	(610) bps
PAT Margin	**20.3%**	27.9%	(760) bps

New Pre Schools opened

- There was a net addition of 168 preschools over last four quarters, including 162 self-operated preschools.
- Total number of centers as on December 31, 2015 is 730.
- The number of self-operated preschools is 621 (85.1% of total preschools).

Geographical coverage

- Now present in 104 cities in India.
- New city launched in the quarter: Faridabad.

TREE HOUSE EDUCATION & ACCESSORIES LTD. MUMBAI

K-12 school management services

- The Company provides school management services to 24 K-12 schools in 3 states in India.

Staff strength

- Total staff strength as on December 31, 2015 is 2,742.
- Total teacher strength as on December 31, 2015 is 2,610.

Corporate highlights

- The Board of Directors has approved the Scheme of Amalgamation with Zee Learn Limited, subject to requisite approvals of shareholders and creditors of the company, Hon'ble High Court of Bombay and other statutory regulatory authorities.

Commenting on the Q3 FY16 results, Mr. Rajesh Bhatia, Managing Director of Tree House, said: *"Our Q3 performance reflects a cautious operating environment that is reflected in slower mid-session admissions. Meanwhile, the 162 new centers opened over the last four quarters, including a significant number in the Delhi and NCR region, have increased operating costs. We see these new centers contribute more meaningfully to profits and cash flows over the next two years. We are also focusing on efficiently integrating some of our centers to rationalize visible cost expansion and enhancing center profitability.*

We opened 10 new centers this quarter and expect to instead focus on deriving positive contributions from existing infrastructure. We also maintain our continuing focus on rationalizing K-12 investments, debt reduction and cash flow expansion.

Our vision for the future remains intact and we believe we are well poised to take our growth beyond the immediate term challenges. We remain passionate about our goal of creating value driven educational facilities across the country while strengthening connect with parents and children alike. In this context, our initiative of re-branding over 200 centers as "Tree House i" is further sharpening our edge in the preschools sector and create meaningful value for the business.

Overall, our laser sharp focus on quality education, scale and pan-India presence places us in a good position to benefit from substantial opportunities in India's emerging education sector."

Tree House Education & Accessories Limited

Tree House Education and Accessories Limited (NSE code: TREEHOUSE; BSE code: 533540, MCX-SX: TREEHOUSE) runs quality preschools and also provides educational services to K-12 schools throughout the country. Tree House has revolutionized the concept of pre-school pedagogy in India through the use of innovative teaching methods and child-focused personal care.

For more updates and information on the Company, please log on to www.treehouseplaygroup.net

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