

Dated: 19th November, 2015

To
The Listing Department
National Stock Exchange Limited
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

The Listing Department
Bombay Stock Exchange Limited
Rotunda Building, 1st Floor
Mumbai Samachar Marg
Mumbai – 400 001

Dear Sir/Madam

Subject: Press Release

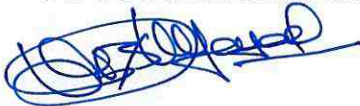
Please find attached press release of the Company.

If you require any further information/document, kindly inform us at:

Mr. Vishal Goyal
PTC India Financial Services Limited
2nd Floor, NBCC Tower, 15 Bhikaji Cama Place
New Delhi- 110 066
Fax: 011- 4159 5155, Ph. No. : 011- 4159 5122

Thanking You,

For PTC India Financial Services Limited



Vishal Goyal
(Company Secretary)



Press Release

PTC India Financial Services Limited (PFS) signs MoU with India Infrastructure Finance Company Limited (IIFCL)

- Tie up aimed at boosting financing for infrastructure projects in India

New Delhi, 19th November 2015: PTC India Financial Services Limited (PFS), a leading Infrastructure Finance Company, today signed a Memorandum of Understanding with India Infrastructure Finance Company Limited (IIFCL) to provide financing for infrastructure projects in India.

As per the agreement, PFS and IIFCL will come together to provide one single window to promoters of Infrastructure projects particularly in energy value chain and facilitate their financing in India. Both companies will collaborate to provide credit enhancement facility to various projects to enable their financing at competitive rates, apart from collaborating in areas of mutual interest towards service to infrastructure sector.

“We are delighted to announce our association with IIFCL, which is one of India’s leading companies for providing long term finance to infrastructure projects in the country. With this collaboration, we will deepen and widen source of financing for viable infrastructure projects with quick turnaround time,” said **Dr. Ashok Haldia, Managing Director and CEO, PTC India Financial Services Limited.**

“Both the companies will further explore areas of joint cooperation such as environment and social safeguard aspects of infrastructure projects and corporate social responsibility activities”, he added.

About PFS

PFS is a non-banking finance company promoted by PTC India Limited. PFS has been granted the status of an Infrastructure Finance Company (“IFC”) by the Reserve Bank of India. The Company offers an array of financial products to infrastructure companies in the entire energy value chain. PFS also provides fee based services viz loan syndication and underwriting etc.

For more updates and information on the Company, please log on to **www.ptcfinancial.com**

For further information please contact:

Gaurav Kaushik
PTC India Financial Services Limited
Tel: +91 11 26737428
Fax: +91 11 26737373

Email: gaurav.kaushik@ptcfinancial.com

Vikas Mahajan
Fortuna PR
Tel: +91 9953619912

Email: vikas@fortunapr.com

Disclaimer:

Certain matters discussed in this document may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to: the performance of the Indian

PTC India Financial Services Limited (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India
Board: +91 11 26737300 Fax: +91 11 26737373, Website: www.ptcfinancial.com, E-mail: info@ptcfinancial.com



economy and of the economies of various international markets, the performance of the power industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this document. The Company assumes no obligation to update any forward-looking information contained in this document. Any forward-looking statements and projections made by third parties included in this document are not adopted by the Company and the Company is not responsible for such third party statements and projections.

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