

September 27, 2016

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540065

The Manager,
Listing Department,
The National Stock Exchange of India Limited,
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Scrip Symbol: RBLBANK

Sub: Intimation about the Press Release

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed the press release dated September 27, 2016, issued by RBL Bank Limited.

Kindly take the same on record and oblige.

Thank you.

Yours faithfully,
For **RBL Bank Limited**


Vinay Tripathi
Company Secretary

www.rblbank.com

RBL Bank Limited

(Formerly: The Ratnakar Bank Limited)

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RBL Bank raises Rs. 330 Crores from CDC Group

New debt capital to help bank grow business, expand to new regions

Mumbai, September 27, 2016: RBL Bank, one of the country's fastest growing private sector banks, has raised Rs 330 Crores from the UK-based development finance institution, CDC Group Plc (CDC), through Basel III compliant Tier II capital.

The Tier II debt will strengthen the capital base of the bank, which in turn will support its businesses such as SME lending, agribusiness financing and financial inclusion. The infusion will also help the bank expand to new regions within India.

RBL Bank is an existing CDC investee company – having received Rs. 174 Crores equity investment in March 2014 and subsequent pre-IPO investment of Rs. 44.5 Crores in October 2015. CDC has consistently supported the bank's growth as it developed from a regional bank to a pan-India bank with 201 branches and 373 ATMs across 16 Indian states and Union Territories serving over 2 million customers.

RBL Bank's Managing Director and CEO **Vishwavir Ahuja** said, "This infusion of funds is testimony to the trust that CDC Group has in our capability to deliver highly-skilled and technology-driven services. It is also a reaffirmation of the close and long-term relationship we share with CDC. We will continue to invest significantly in building a strong banking platform that will encompass technology, human resource, network, risk management and regulatory compliance."

CDC Managing Director **Holger Rothenbusch** said, "Though the debt market in the Indian financial sector is well developed, the market for tier-II capital is weak. Our support will enable RBL Bank to reach more customers, provide more jobs, and boost the level of financing available to SMEs and agribusiness in the country. This investment in long term Tier II debentures is being made on the back of the close relationship we have with RBL, the strong performance shown by the bank over the last couple of years, and the continued development impact we see from its ability to reach a large number of Indians hitherto excluded from financial services."

Founded in 1943, RBL Bank was traditionally concentrated in Maharashtra, Karnataka and Goa. In 2010, the bank started a transformational journey under a new management team and expanded across the country. As of March 31, 2016, RBL Bank's total business size is over Rs. 45,000 Cr. and it employs close to 3,900 people.

About RBL Bank

RBL Bank is one of India's fastest growing private sector banks with an expanding presence across the country. It currently services over 2 million customers through a network of 201 branches and 373 ATMs spread across 16 Indian states and Union Territories. RBL Bank has been recognised by the World Economic Forum as a 'Global Growth Company' (GCC). It has also been awarded as 'India's Best Bank (Growth)' in the 'Small-Sized Bank segment' by Business Today-KPMG Best Bank Study for four consecutive years – 2012, 2013, 2014 and 2015.

Established in 1943, RBL Bank started a transformational journey under a new management team in 2010. Today, the Bank offers specialised services under six business verticals namely: Corporate & Institutional Banking, Commercial Banking, Branch & Business Banking, Agribusiness Banking, Development Banking and Financial Inclusion, Treasury and Financial Markets Operations.

RBL Bank is listed on both NSE and BSE (RBLBANK). For further details, please visit www.rblbank.com

About CDC Group

CDC is the UK government-owned development finance institution. CDC's mission is to support the building of businesses throughout Africa and South Asia, to create jobs and making a lasting difference to people's lives in some of the world's poorest places.

We provide investment capital in all its forms, including equity, debt, mezzanine and guarantees, and this capital is typically used to fund growth. This capital is provided directly and through fund managers that are aligned with our aims. CDC uses its own balance sheet to invest and has net assets of £3.9bn.

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