September 10, 2013

The DCS–CRD,
Bombay Stock Exchange Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

The DCS–CRD,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051

Sub:- Press Release

Ref: BSE Script Code: 533261; NSE Script Code: EROSMEDIA

Dear Sir/ Madam,

Please find enclosed the Press Release of Eros International Media Limited.

You are requested to take this information on record.

Thanking you

Yours faithfully,
For Eros International Media Limited

Dimple Mehta
Company Secretary & Compliance Officer

Encl:- Press Release

Eros International advices filing of updated F-1 by its parent Company Eros International Plc with Securities & Exchange Commission of United States for proposed Initial Public Offering

Mumbai, 10th September, 2013: Eros International Media Limited (Eros International), a leading global company in the Indian film entertainment industry, advises that its parent company, Eros International Plc (LSE AIM: EROS) (the "Company") has announced that it has filed an updated registration statement on Form F-1 with the United States Securities and Exchange Commission relating to a proposed initial public offering of it's A Ordinary Shares. The number of shares to be offered and the price range for the offering have not yet been determined.

About Eros International Media Ltd (Eros International)

Eros International Media Ltd. (BSE Script Code: 533261; NSE Script Code: EROSMEDIA) is a leading global company in the Indian Film entertainment industry that acquires, co-produces and distributes Indian films across all available formats such as cinema, television and Digital New media. Eros International is part of Eros International Plc, which was the first Indian media Company to get listed on the Alternative Investment Market of the London Stock Exchange.

Eros International has experience of over 3 decades in establishing a global platform for Indian cinema. The Company has competitive advantage through its extensive and growing film library comprising of over 1100 films, which includes Hindi, Tamil and other regional language films for home entertainment and distribution. Eros International has built a dynamic business model by combining the release of new films every year with the exploitation of its film library.

For further information please visit www.erosintl.com

EROS INTERNATIONAL MEDIA LIMITED
Corporate Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.
Tel.: +91-22-6602 1500 Fax: +91-22-6602 1540 E-mail: eros@erosintl.com • www.erosintl.com
Regd. Office: 201, Kailash Plaza, Plot No. A-12, Opp. Laxmi Ind. Estate, Link Road, Andheri (W), Mumbai - 400 053.