



MADHUCON
PROJECTS LIMITED
AN ISO-9001 : 2008 COMPANY

Ref: MPL/HYD/CS/2013/
Date: 30.05.2013

National Stock Exchange (NSE)
of India Limited,
5th Floor, Exchange Plaza,
Bandra (East),
Mumbai- 400 051.

Fax: 022-26598120/237/238

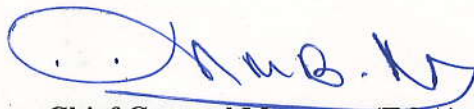
Sub: PRESS RELEASE

Dear Sir,

Please find herein enclosed Press Release together with Financial Statements (Audited Standalone and Consolidated) of the Company for the year ended 31st March, 2013 for information and record.

Thanking you,

Yours faithfully,
For Madhucon Projects Limited


Chief General Manager (F&A)





PRESS RELEASE

MADHUCON's Annual Turnover at Rs 1044.97 Crores, EBITA at Rs 88.81 Crores and Net Profit at Rs 33.77 Crores for the year ended 31st March, 2013.

Madhucon Projects Limited, a Premier Infrastructure Development Company specialized in construction of National Highways, BOT Toll roads, Dams, Canals, Aqueducts, Workshops, Power projects, Coal mines and Residential cum Commercial Ventures has achieved turnover of Rs.1044.97 Crores during the year ended 31.03.2013 as against the turnover of Rs.1803.15 Crores of the previous year ended 31.03.2012 registering a decrease of 42.05%. The Company has earned a Net Profit of Rs 33.77 Crores compared to the previous year's Net Profit of Rs.34.76 Crores.

Madhucon Infra Limited, subsidiary of Madhucon, is having Road Vertical, Power vertical and Coalmine vertical. There are total 9 Road Projects under Road Portfolio costing around Rs.7000 Crores (US\$ 1,500 Million) in which 4 Toll Road Projects are commissioned and toll revenues are being collected. With regard to 3 Annuity Road Projects, the works are under progress and regarding other 2 Toll Road Projects Viz. Vijayawada – Machilipatnam Expressways Limited and Rajauli – Bakhtiyarpur Expressways Limited financial closure is under progress.

Simhapuri Energy Limited

A Subsidiary of Madhucon Infra Limited is developing 1,920 MW coal fired thermal power project near Nellore, in India with a total project cost of around Rs.11,270 Cr in 3 phases i.e Phase-1(2x150=300MW), Phase 2(2x150=300 MW)) and Phase 3-(2x660=1,320 MW) Phase-1 with 300 MW capacity of SEL at Thamminapatnam village, Near Krishnapatnam South Sea Port, SPSR Nellore District, Andhra Pradesh has been declared Commemrcial Operation in the month of May, 2012. Another two units under Phase-II (2x150MW) at the same location shall be ready for Commercial Operation by October, 2013, with completion of the Phase –II of the Project the total installed capacity will be 600 MW.

During the year 2012-13 Madhucon Infra's subsidiary, PT Madhucon Sriwijaya Power, Indonesia has signed Power Purchase Agreement with PT PLN (PERSERO), Indonesia for supply of power for 25 years from its proposed (2X150MW) 300 MW Mine Mouth Coal Fired Steam Power Plants to be set up in South Sumatra, Indonesia at a cost of US \$ 412.10 Million. The financial closure is in progress.

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With regard to the coal subsidiary i.e., PT Madhucon Indonesia, which is having three coal mines in Indonesia, one of the mines at Dawas in South Sumatra is producing coal.

About Madhucon:

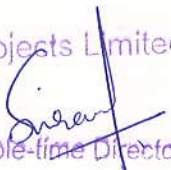
Hyderabad based Madhucon Projects Limited (MPL) is a major Infrastructure Company with interests in National Highways, Toll Road, Power, Coal , Railways, irrigation, Hydel Dams, Canals, Bridges & Flyover projects. It has been awarded several awards for its contribution to Indian Infrastructure Industry. Madhucon has an Order Book of around Rs.7064 Crores and has been prequalified in number of EPC works over Rs.17,000 Cr in Highways, Railways, Power plants and Transmission line projects etc.

For Further information about Madhucon Group , visit www.madhucon.com

For Analysts – CAD- Email:analystca@madhucon.com

Date: 30.05.2013

For Madhucon Projects Limited


Whole-time Director

