



MADHUCON
PROJECTS LIMITED
AN ISO-9001 : 2008 COMPANY

Ref: MPL/HYD/CS/2013/
Date: 14.08.2013

To

National Stock Exchange
of India Limited,
5th Floor, Exchange Plaza,
Bandra (East),
Mumbai- 400 051

Fax: 022-26598237

Sub.: Press Release

Dear Sir,

With reference to the subject cited above, we hereby forward you the copy of Press Release, the contents of which are self-explanatory.

The above said document is for your record purpose.

Thanking you,

For Madhucon Projects Limited

Nutan Singh

Nutan Singh
Company Secretary





MADHUCON
PROJECTS LIMITED
AN ISO-9001 : 2008 COMPANY

PRESS RELEASE

Date: 14.08.2013

MADHUCON First Quarter 2013–14, turnover is Rs.108.84 Crores, EBITA at Rs. 32.07 Crores and Net Profit at Rs. 2.33 Crores.

Madhucon Projects Limited, a premier infrastructure development company specialized in construction of National Highways, BOT toll roads, Dams, Canals, Aqueducts, Workshops, Power projects, coal mines and Residential cum Commercial Ventures has achieved a turnover of Rs. 108.84 Crores during this first three months ended 30-06-2013 as against the turnover of Rs.336.16 Crores during the corresponding previous three months ended 30-06-2012 registering a decrease of 67.62 %. The company has achieved EBITA of Rs. 32.07 Crores and net profit of Rs.2.33 Crores during this three months ended 30-06-2013.

The reasons of the fall in Turnover during the First Quarter are due to Funds Crunch on account of restrictive Banking Procedure for Credit facilities especially to Infra Industry and Rupee Devaluation due to economy downfall and regression of GDP to 5 %.

Madhucon has an Order Book of around Rs.7828 Cr and has been prequalified in number of Infrastructure works over Rs. 25,685.9 Cr in Highways, Railways, Power plants and Transmission line projects etc.

For Further information about Madhucon Group, visit www.madhucon.com

For Analysts – CAD - Email: analystica@madhucon.com

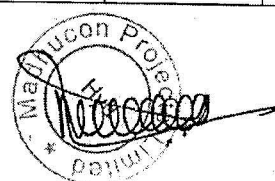
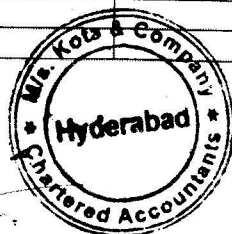
For Madhucon Projects Limited

Bhakthavalsalan UM
CGM (F&A)



MADHUCON PROEJCTS LIMITED					
ISO 9001-2008 Company					
Regd. Office:1-7-70, Jublipura, KHAMMAM - 507003, ANDHRA PRADESH					
STATEMENT OF STANDALONE UN AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2013					
S.No.	Particulars	3 Months Ended			Rs. In Lakhs
					12 Months Ended
		30.06.2013	31.03.2013	30.06. 2012	31.03.2013
		Standalone (Un Audited)	Standalone (Audited)	Standalone (Un Audited)	Standalone (Audited)
	PART-I				
1	Income from Operations:				
	(a) Net Sales/ Income from Operations	10,405.19	15,537.81	33,211.65	103,062.83
	(b) Other Operating Income	478.58	525.11	404.05	1,434.34
	Total Income from Operations (Net)	10,883.77	16,062.92	33,615.70	104,497.17
2	Expenses:				
	(a) Materials & Work Expenses	6,845.48	8,691.68	27,097.80	73,814.38
	(b) Changes in Inventory of Finished goods, Work in Progress and stock in trade	(1,904.35)	26.95	(2,390.50)	(1,539.47)
	(c) Employee benefits expenses	1,017.58	1,643.88	1,357.72	5,642.83
	(d) Depreciation and amortisation expenses	1,278.74	1,382.71	1,302.65	5,459.18
	(e) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1,176.70	1,887.25	2,837.22	8,495.81
	Total Expenses	8,414.15	13,632.47	30,204.89	91,872.73
3	Profit (Loss) from operations before other income finance costs and exceptional items(1-2)	2,469.62	2,430.45	3,410.81	12,624.44
4	Other income	737.83	895.18	131.34	1,887.07
5	Profit (Loss) from ordinary activities before finance costs and exceptional items(3+4)	3,207.45	3,325.63	3,542.15	14,511.51
6	Financials Costs	2,783.03	2,351.85	2,380.85	11,090.04
7	Profit (Loss) from ordinary activities after finance costs but before exceptional items(5-6)	424.42	973.78	1,161.30	3,421.47
8	Exceptional Item / Prior Period Items	-	-	-	-
9	Profit/ (Loss) from ordinary activities Before Tax (7-8)	424.42	973.78	1,161.30	3,421.47
10	Tax Expense				
	a) Current Tax	190.81	684.56	459.21	684.56
	b) Deferred Tax	-	(639.99)	-	(639.99)
11	Net Profit/ (Loss) from ordinary activities after Tax (9-10)	233.61	929.21	702.09	3,376.91
12	Extraordinary Items				
13	Net Profit(+)/ Loss (-) for the period (11-12)	233.61	929.21	702.09	3,376.91
14	Share of profit/ (Loss) of Associates*	-	-	-	-
15	Minority Interest*	-	-	-	-
16	Net Profit/(Loss) after tax Minority interest and share of profit/(Loss) of associates (13+14+15)*	233.61	929.21	702.09	3,376.91
17	Paid up equity share capital	737.95	737.95	737.95	737.95
	(Face Value of the share shall be indicated)	1.00	1.00	1.00	1.00
18	Reserves excluding Revaluation Reserves as per the balance sheet of previous accounting year	67,036.53	66,802.92	64,473.75	66,802.92
19	(i) Earning per share (before exordinary items) (of Rs.1/- each (not annualised)	-	-	-	-
	(a) Basic	0.32	1.26	0.95	4.58
	(b) Diluted	0.32	1.26	0.95	4.58
	(ii) Earning per share (after exordinary items) (of Rs.1/- each (not annualised)	-	-	-	-
	(a) Basic	0.32	1.26	0.95	4.58
	(b) Diluted	0.32	1.26	0.95	4.58
	*Applicable in case of Consolidation				

K. K. K. S.



PART-II

SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2013

S.No.	Particulars	3 Months Ended			Year ended
		30.06.2013 (Unaudited)	31.03.2013 (Audited)	30.06.2012 (Unaudited)	31.03.2013 (Audited)
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	-Number of shares	3,10,44,397	3,10,44,397	3,11,10,307	3,10,44,397
	-Percentage of shareholding	42.07%	42.07%	42.16%	42.07%
2	Promoters and Promoter Group Shareholding**	-	-	-	-
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	-Percentage of shares(as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares(as a % of the total share capital of the company)	-	-	-	-
	b) Non-encumbered				
	- Number of Shares	4,27,50,543	4,27,50,543	4,26,84,633	4,27,50,543
	- Percentage of shares (as a % of total shareholding of promoters and promoter group)	100%	100%	100%	100%
	- Percentage of shares(as a % of the total share capital of the company)	57.93%	57.93%	57.84%	57.93%
	Particulars	3 Months Ended 30.06.2013			
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter	0			
	Received during the quarter	2			
	Disposed of during the quarter	2			
	Remaining unresolved at the end of the quarter	0			

NOTE:

1. The above Unaudited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14.08.2013 and Limited Review of the same has been carried out by the Statutory Auditors.

2. The Company is primarily engaged in the business of Construction. As such there is no other separate reportable Segments as per the Accounting Standards - 17 issued by the Institute of Chartered Accountants of India.

3. The figures of the previous period have been re-arranged/regrouped wherever necessary.

4. The above Unaudited Financial Statement are prepared on Standalone basis.

For and on behalf of the Board of Directors of
Madhucon Projects Limited

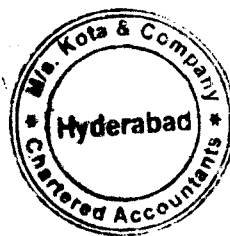
Place: Hyderabad

Date: 14.08.2013



[Signature]
N. Seetharam,
Managing Director

K. H. S. K. 18



KOTA & COMPANY

CHARTERED ACCOUNTANTS

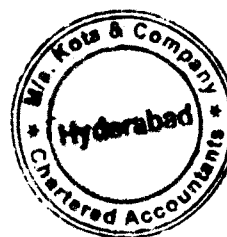
LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of Madhucon Projects Limited for the period ended 30th June, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR KOTA & COMPANY
Chartered Accountants
FRN 011982S



K. H. Prasad
KSRK PRASAD
Partner
M. No. 022964

Place: Hyderabad
Date: 14.08.2013