



MADHUCON

PROJECTS LIMITED

AN ISO-9001 : 2008 COMPANY

L74210AP1990PLC011114

Ref: MPL/HYD/CS/2014/

Date: 30.05.2014

To

National Stock Exchange of India Limited,
5th Floor, Exchange Plaza,
Bandra (East),
Mumbai- 400 051.

Fax: 022-26598237/38

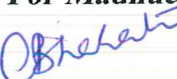
Dear Sir,

Sub: Press Release – Reg.

Please find herein enclosed Press Release, content of which is self-explanatory.

Thanking you,

For Madhucon Projects Limited


C. Bharathi
Company Secretary



Encl.: As above



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Press Release

Madhucon's Turnover of 2014 at Rs.897.80 Crores, EBITDA at Rs. 223.18 Crores and Net Profit at Rs.31.72 Crores.

Madhucon Projects Limited: A premier Infrastructure Development Company specialised in construction of National Highways, BOT Toll Roads, Dams, Canals, Aqueducts, Workshops, Power Projects, Coal Mines and Residential cum Commercial Ventures has achieved a **Turnover of Rs.897.80 Crores during the year ended on 31.03.2014. Company has achieved EBITDA of Rs.223.18 Crores and Net Profit of Rs.31.72 Crores during the year 2013-14. The Last Quarter clocked a Turnover of Rs.357.18 Crores, EBITDA of Rs.68.21 Crores and Net Profit of Rs.18.71 Crores.**

The Board of Directors have recommended a Dividend of 20% as against the Previous Year of 10% subject to approval the Shareholders at the ensuing Annual General Meeting. Madhucon has been declaring dividend continuously during the last 11 years since 2002-03.

The Company has been participating in International Tenders recently and is confident of winning International Projects shortly in Roads & Infrastructure. During the year it has added Rs.462.40 Crores of works on a National Level and presently the Order Book is in the tune of Rs.7200 Crores.

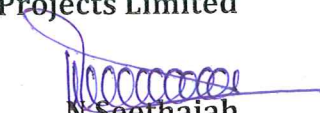
Madhucon Infra Limited: A Subsidiary of Madhucon Projects Limited has under its Road Vertical 9 Road Projects of which 4 Toll Roads were completed. Other 3 Road Projects are under execution and 2 more Road Projects are nearing Financial Closure. One of the Road Projects nearing completion should declare the COD in the Second Quarter of 2014-15.

Simhapuri Energy Limited: A Subsidiary of Madhucon Infra Limited – a Step down Subsidiary of Madhucon - has completed its Phase-I of 300 MW power generation in 2012-13. It's Phase - II of 300MW has also started Commercial Production except the last unit of 150 MW which is scheduled to be declaring the COD in the First Quarter of 2014-15. Phase-III of Simhapuri envisages a capacity of 1320 MW.

The Turnover of "Simhapuri Energy Limited" for the Financial Year ended on 31.03.2014 was Rs. 1102.65 Crores with a Net Profit of Rs. 141.15 Crores.

For Madhucon Projects Limited




N. Seethaiah

Managing Director