

Ref. No.CO:CS:HVB:2017-18:193

November 20, 2017

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.

Dear Sirs,

Re: Press release

Sub: DCB Bank Announcement on Capital Raising

BSE Scrip Code No.: 532772

NSE SYMBOL: DCBBANK

In the attachment please find the press release captioned "DCB Bank Announcement on Capital Raising".

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For DCB Bank Limited


H.V. Barve
Company Secretary &
Compliance Officer

Encl: As above.



DCB Bank Limited

Corporate & Registered Office: 6th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013, Maharashtra
CIN: L99999MH1995PLC089008 Tel: +91 22 66187000 Fax: +91 22 66589970 Website: www.dccbanc.com

DCB BANK

Press Release for Immediate Circulation

DCB Bank Announcement on Capital Raising.

Mumbai 20 November, 2017: DCB Bank Ltd. (BSE: 532772; NSE: DCB) is pleased to announce that it has successfully concluded a Capital raise of INR 300 Crore from the recent Tier II issue.

The Bank's Tier II Capital now stands at INR 536.6 Crore.

Prior to this Tier II issue, as of September 30, 2017, DCB Bank's Capital Adequacy Ratio (CAR) was 14.65% (of which Tier I Capital was 12.90% and Tier II was 1.75%) as per Basel III norms.

While commenting on the capital raising **Mr. Murali M Natrajan, Managing Director and CEO of DCB Bank** said, "As planned, we have raised Tier II Capital. This will further help us to pursue our growth journey for Retail and SME & MSME Banking."

About DCB Bank Ltd.

DCB Bank Limited is a new generation private sector bank with 310 branches across 19 states and 3 union territories. It is a scheduled commercial bank regulated by the Reserve Bank of India. It is professionally managed and governed. DCB Bank has contemporary technology and infrastructure, including state-of-the-art India's first Aadhaar number & fingerprint based biometric ATMs, and internet banking for personal as well as business banking customers.

The Bank has deep roots in India since its inception in 1930s. Its promoter and promoter group hold around 15% stake. The Bank's business segments are Retail, micro-SMEs, SMEs, mid- Corporate, Microfinance Institutions (MFI), Agriculture, Commodities, Government, Public Sector, Indian Banks, Co-operative Banks and Non Banking Finance Companies (NBFC). DCB Bank has more than 6,00,000 active customers.

For more details please visit www.dcbbank.com & <http://www.akdn.org/akfed>

Media enquiries may please be directed to:

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