

Ref. No.CO:CS:HVB:2017-18:045

April 29, 2017

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.

Dear Sirs,

Re: Press release

Sub: DCB Bank Announcement on Tier I Capital Raising

BSE Scrip Code No.: 532772

NSE SYMBOL: DCBBANK

In the attachment please find the press release captioned "DCB Bank Announcement on Tier I Capital Raising".

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For DCB Bank Limited



H.V. Barve
Company Secretary &
Compliance Officer

Encl: As above.



DCB Bank Limited

Corporate & Registered Office: 6th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013, Maharashtra
CIN: L99999MH1995PLC089008 Tel: +91 22 66187000 Fax: +91 22 66589970 Website: www.dcbbank.com

DCB BANK

Press Release for Immediate Circulation

DCB Bank Announcement on Tier I Capital Raising.

Mumbai April 29, 2017: DCB Bank Ltd. (BSE: 532772; NSE: DCB) is pleased to announce that it has successfully concluded Tier I Capital raising of approximately INR 379 crore through Qualified Institutional Placement (QIP).

As of March 31, 2017, DCB Bank's Capital Adequacy Ratio (CAR) was 13.76% (of which Tier I capital was 11.87% and Tier II was 1.89%) as per Basel III norms, that is, before the above said Capital Raising.

The promoter holding in the enhanced capital base of the Bank now stands at approximately 15.04%.

Speaking on the occasion **Mr. Murali M. Natrajan, Managing Director & CEO of DCB Bank** said, "We sincerely thank our investors for their continued support. The Capital Raising is in line with our business plans. We are confident of achieving steady growth in the coming years."

Key Parameters as on March 31, 2017

INR Rs. Cr.	March 31, 2017	March 31, 2016
Total Assets	24,046	19,119
Deposits	19,289	14,926
Net Advances	15,818	12,921
Investments	5,818	4,333
Shareholders Equity	2,205	1,792
Gross NPA Ratio	1.59%	1.51%
Net NPA Ratio	0.79%	0.75%
Coverage Ratio	73.80%	77.55%
CASA Ratio	24.31%	23.38%
Credit Deposit Ratio	82.00%	86.57%

About DCB Bank Ltd.

DCB Bank Limited is a new generation private sector bank with 262 branches across 18 states and 2 union territories. It is a scheduled commercial bank regulated by the Reserve Bank of India. It is professionally managed and governed. DCB Bank has contemporary technology and infrastructure, including state-of-the-art and internet banking for personal as well as business banking

DCB BANK

customers and has launched India's first Aadhaar number and fingerprint based biometric ATMs.

For more details please visit www.dcbbank.com & <http://www.akdn.org/akfed>

Kindly direct your enquiries to:

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