SAKSOFT
Information Management Specialist

SP Infocity, Module 1, 2nd Floor,
40, Dr. M.G.R. Salai, Kandanchavadi,
Perungudi, Chennai - 600 096.
Phone : +91-44-2454 3500
Fax : +91-44-2454 3510
Web : www.saksoft.com

31st January 2014

To

The Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza"
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

Dear Sir,

Sub: Regarding intimation about Press Release

We wish to inform the Exchange that the Company is making the press releases as enclosed with this letter today.

We request you take note of the same for your records.

Thanking You

Yours truly,
For **SAKSOFT LIMITED**

COMPANY SECRETARY

SAKSOFT LIMITED CHENNAI 600 096

Noida Office : B-35/36, Sector 80, Phase II, Noida - 201 305
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Q3-FY 13-14 RevenuesatRs.58.03 crore up 52%

Impressive growth in PBT and EBITDA with PBT increasing by 40% y-o-y

Chennai, 31 January, 2014: Saksoft Limited (BSE: 590051) (NSE: SAKSOFT), an Information Management Specialist company, announced its thirdquarter results ended on 31stDecember2013 at its Board Meeting held today.The results are available on the company's website,www.saksoft.com

Review of financial performance for the third quarter ended 31st December, 2013

Consolidated Quarter Review (Y-o-Y) (Q32013-14 vs. Q3 2012-13)

- Operating revenue was Rs.58.03 crore during the quarter under review as compared to Rs. 38.14 croreduring the same quarter in the previous year; an increase of 52%.
- EBITDA stood at Rs. 5.89crore for the quarter under review as compared to Rs. 4.69crore in Q3FY12-13 up by 26%.
- Net profit before taxes was Rs. 4.62 crore in the current quarter as against Rs. 3.30 crore inQ3 FY12-13, up by 40%.
- Basic EPS for the quarter stood at Rs. 3.73as against Rs.3.08 in Q3FY12-13.

Consolidated 9 Month YTD Review (YTD 31 Dec 2013vs. YTD 31 Dec 2012)

- Operating revenue was Rs.170.56 crore during the period under review as compared to Rs. 108.95 crore during the same period in the previous year; an increase of 57%.
- EBITDA stood at Rs. 18.52 crore for the period under review as compared to Rs. 13.04 crore up by 42%.
- Net profit before taxes was Rs. 14.54 crore as against Rs. 8.75 crore in corresponding period in previous year; up by 66%.
- Basic EPS was Rs. 11.83 during the nine month period as against Rs.7.91 during the 9 month period in the preceding year.

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Commenting on the results, Mr. Aditya Krishna, Managing Director, Saksoft Limited, said

"Our performance continues to meet expectations and we are happy with this. We have lot more work to do to meet the aspirations of our stakeholders. We are gearing the company for some exciting time and expect to maintain our performance levels in the coming years"

About Saksoft Limited

Saksoft is a leading provider of Information Management Solutions to successful companies around the world. We deliver success to the enterprise by helping consolidate, organize and manage large volumes of data collected by businesses. Working with data sources that are often disparate and complex, we make accurate, high quality, relevant information readily available to the people that need it. By being better informed, these companies are empowered to make key decisions and implement strategies for making their enterprises successful. Visit www.saksoft.com.

For further information, please contact:

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BSE: 590051 | NSE: SAKSOFT | Bloomberg: SAK:IN | Reuters: SAKS.NS

Saksoft Ltd.

Earnings Presentation

Q3 FY 2013-14

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Please note that this presentation is based on the publicly available information on Saksoft including but not limited to Company's website and Annual Reports.

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Particulars

- Performance Review
- Consolidated Financial Summary
- Key Business Highlights
- Consolidated Quarterly P & L

Performance Review

Consolidated Quarter Review (Y-o-Y) (Q3 2013-14 vs. Q3 2012-13)

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- Net profit before taxes was Rs.14.54 crore as against Rs.8.75 crore in corresponding period in previous year; witnessing an increase of 66%.
- Basic EPS was Rs.11.83 during the nine month period as against Rs.7.91 during the 9 month period in the preceding year.

Consolidated Financial Summary

Particulars	Metrics	31-Dec-13 Q3 FY13-14	31-Dec-12 Q3 FY12-13	YoY Growth	YTD 31-Dec-13	YTD 31-Dec-12	YTD Growth
Revenue	Total Revenue (INR Crore)	57.98	38.45	51%	171.56	109.44	57%
	Net Revenue (INR Crore)	58.03	38.14	52%	170.56	108.95	57%
Profit	EBITDA (INR Crore)	5.89	4.69	26%	18.52	13.04	42%
	PBT (INR Crore)	4.62	3.30	40%	14.54	8.75	66%
	PAT (INR Crore)	3.59	2.96	21%	11.37	7.60	50%
Margin	EBITDA	10.1%	12.3%		10.9%	12.0%	
	PBT	8.0%	8.7%		8.5%	8.0%	
	PAT	6.2%	7.8%		6.7%	7.0%	
EPS	Basic (Rs.)	3.73	3.08	21%	11.83	7.91	50%
	Diluted (Rs.)	3.50	2.89	21%	11.16	7.42	50%
ShareHolding	Promoters (%)	74.9%	74.8%		74.9%	74.8%	
	Public (%)	25.1%	25.2%		25.1%	25.2%	

Key Business Highlights

- The company added 7 new clients to its customer list during the third quarter ending 31st December 2013.
- Two of the Top five customers extended their multi-year contracts
- Successful completion of the First enterprise mobility project happened during the quarter and more orders are seen;
- Competency building in Open Source BI and Analytics are also in progress

Consolidated Quarterly P & L

S. No.	Consolidated Unaudited Results for the Quarter ended (All figures in INR Crore except EPS)	31-Dec-13 Q3 FY13-14	31-Dec-12 Q3 FY12-13	YoY Growth	YTD 31-Dec-13	YTD 31-Dec-12	YTD Growth
	Net Sales / Income from Operation						
1	**Income**	58.03	38.14	52.15%	170.56	108.95	56.55%
2	**Expenditure**						
(a)	Employee Cost	24.53	16.24	51.05%	72.90	48.86	49.20%
(b)	Depreciation	0.33	0.34	-2.94%	0.95	1.07	-11.21%
(c)	Other Expenditure	27.56	17.52	57.31%	80.14	47.54	68.57%
(d)	**Total Expenditure**	52.42	34.10	53.72%	153.99	97.47	57.99%
3	**Profit from Operations before Other Income, Interest & Exceptional Items (1-2)**	5.61	4.04	38.86%	16.57	11.48	44.34%
4	Other Income	(0.05)	0.31	-116.13%	1.00	0.49	104.08%
5	**Profit before Interest and Exceptional Items (3+4)**	5.56	4.35	27.82%	17.57	11.97	46.78%
6	Interest	0.94	1.05	-10.48%	3.03	3.22	-5.90%
7	**Profit after Interest but before Exceptional Items (5-6)**	4.62	3.30	40.00%	14.54	8.75	66.17%
8	Exceptional Items	-	-		-	-	
9	**Profit(+)/ Loss (-) from Ordinary Activities before Tax (7+8)**	4.62	3.30	40.00%	14.54	8.75	66.17%
10	Tax Expenses	1.03	0.34		3.17	1.15	175.65%
11	**Net Profit(+)/ Loss (-) from Ordinary Activities after Tax (9-10)**	3.59	2.96	21.28%	11.37	7.60	49.61%
12	Extraordinary Items (net of tax expense Rs.)	-	-		-	-	
13	**Net Profit(+)/ Loss (-) for the Period (11-12)**	3.59	2.96	21.28%	11.37	7.60	49.61%
14	Paid-up Equity Share Capital of Rs10/- each	10.16	10.16		10.16	10.16	
15	**Earnings Per Share (EPS) in Rs.**						
(a)	Basic EPS before Extraordinary items	3.73	3.08	21.10%	11.83	7.91	49.56%
(b)	Diluted EPS after Extraordinary items	3.50	2.89	21.11%	11.16	7.42	50.40%

For more information, please contact:

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