

January 30, 2018

**Bombay Stock Exchange Limited**  
P J Towers, Dalal Street, Fort  
Mumbai-400001  
Scrip Code: 533309

**National Stock Exchange of India Limited**  
"Exchange Plaza", Plot No. C-1, Block G  
Bandra – Kurla Complex, Bandra (East),  
Mumbai – 400 051  
Symbol: DALMIABHA

Dear Sirs/Madam,

**Sub: Media /Press release**

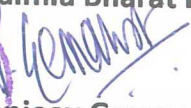
Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed the press release with respect to the resolution plan submitted by Dalmia Cement (Bharat) Limited ("DCBL"), a subsidiary of Dalmia Bharat Limited ("Company"), in connection with revival of Kalyanpur Cements Limited ("KCL") under the Insolvency and Bankruptcy Code, 2016.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

**For Dalmia Bharat Limited**



**Dr. Sanjeev Gemawat**  
Company Secretary

**Dalmia Bharat Limited**

11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi - 110 001, India.  
t 91 11 23465100 f 91 11 23313303, w [www.dalmiabharat.com](http://www.dalmiabharat.com), CIN : L40109TN2006PLC058818  
Registered Office : Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu - 621 651, India  
A **Dalmia Bharat Group** company, [www.dalmiabharat.com](http://www.dalmiabharat.com)

**Press Release**

New Delhi

January 30, 2018

**Committee of Creditors ("CoC") of Kalyanpur Cements Limited ("KCL") approves the Resolution Plan ("RP"), for revival of KCL, submitted by our subsidiary Dalmia Cement (Bharat) Limited ("DCBL").**

We wish to inform that the CoC of KCL, constituted in accordance with the provisions of the Insolvency and Bankruptcy Code 2016 ("Code"), has approved the proposed RP submitted by our subsidiary, DCBL, and recommended the same to National Company Law Tribunal for its approval in relation to revival of KCL. Following receipt of requisite approvals, the RP provides for a payment of Rs. 353 crore.

KCL, the only integrated cement manufacturing plant in Bihar (Distt. Rohtas) has an installed cement capacity 1.1 MnT. The plant has been operational till August, 2017 and temporarily discontinued operations thereafter due to working capital constraints. KCL was referred to the corporate insolvency resolution process by one of its operational creditor in May, 2017 under the provisions of the Code.

This acquisition would help us to further consolidate our cement footprint in Eastern region and provide us enhanced synergy benefits.

**For Dalmia Bharat Limited**



Himmi Gupta

Investor Relations

**Dalmia Bharat Limited**

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