

Date: 19th April 2018

The Secretary,
Bombay Stock Exchange Limited,
New Trading Wing,
Rotunda Building,
P J Tower, Dalal Street,
Mumbai-400001

The Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block "G",
5th floor, Bandra Kurla Complex,
Bandra East,
Mumbai-400051

Sir

Press Release

Please find enclosed Press Release relating to approval of the Resolution Plan of the Company,
for your information and records.

Thanking you
For MBL Infrastructures Ltd


(Anubhav Maheshwari)
Company Secretary

Encl: a/a

Date: 19th April 2018

Press Release

Hon'ble NCLT approves Resolution Plan of MBL Infra

The Hon'ble NCLT, Kolkata by order dated 18th April 2018 has approved Resolution Plan of MBL Infrastructures Ltd submitted by its Promoter, Mr A. K. Lakhotia.

The powers of the Board of Directors and Committees of the Board have been reinstated with immediate effect. The management and control of the business of the Company during the term of the Resolution Plan will be with the Board of Directors of the Company.

Mr A. K. Lakhotia shall act as Chairman and Managing Director of the Company. The operations of the Company would be managed by professional Key Managerial Personnel. There will be strengthening of the management of the Company by inducting more experienced professionals. There would be strengthening of the Board of Directors of the Company.

Various means have been stated in the Resolution Plan for supervising the implementation and safeguards on the resolution plan. The Registered Office of the Company will be shifted from Kolkata to New Delhi.

Upon implementation of the Resolution Plan, the equity shareholding of the Promoters would increase from 21.73% to 80.88%.

"We have learnt from our mistakes. With better professional management, we shall take the Company forward as per Vision & Mission Statement. We have huge opportunities available in the core competency area of the Company. We shall capitalize on the same for the benefit of all stakeholders." said Mr A. K. Lakhotia after the Board meeting.

About MBL Infrastructures Ltd:

MBL is engaged in the execution of civil engineering projects. The Company is managed by an qualified and experienced team. It owns a large fleet of sophisticated construction Equipment. It engages in its own mechanized stone aggregating quarrying and crushing to ensure economic and timely supply of bulk raw material of stone aggregates. MBL executes Construction and O & M Projects of Roads & Highways, Buildings and other civil engineering projects PAN India.



MBL Infrastructures Ltd.

CIN-L27109WB1995PLC073700

Corporate Office : Baani Corporate One, 303&308, 3rd Floor, Plot No. 5, Commercial Centre, Jasola, New Delhi-110025 Tel. : +91-11-49593300 - 10, Fax : +91-11-49593320 Email : delhi@mblinfra.com
Regd. Office : "Divine Bliss", 2/3, Judges Court Road, 1st Floor, Kolkata - 700 027. Tel. : +91-33-33411800, Fax : +91-33-33411801, Website : www.mblinfra.com

Safe Harbor statement

Statement in this document relating to future status, events, or circumstances, including but not limited to statement about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issue are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statement. The company assumes no obligation to update forward-looking statement to reflect actual results, changed assumptions or other factors.

For more information, please contact:

MBL Infrastructures Limited

CIN: L27109WB1995PLC073700

For MBL Infrastructures Ltd



Anubhav Maheshwari

Company Secretary

Email: cs@mblinfra.com