



DATE : 7th August, 2018
REF. : PIL/DVN/L163/2018-19

Security Code No.: 522205	Company Code- PRAJIND
BOMBAY STOCK EXCHANGE LIMITED PHIROZE JEEJEEBHOY TOWERS, 25TH FLOOR, DALAL STREET, MUMBAI - 400 001 Fax: 022- 22723121/3719/2037/2039/2041/2061	NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, 5TH FLOOR, PLOT NO. C/1, G BLOCK, BANDRA-KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051 Fax: 022-66418124/25/26, 2659 8237 / 38

Dear Sir / Madam,

Kindly put the enclosed " Presentation on Results for quarter ended 30th June, 2018 " on your bulletin board for sharing with Investors.

Thanking you,

Yours faithfully,

For PRAJ INDUSTRIES LIMITED


ANANT BAVARE
JOINT GENERAL MANAGER &
ASST. COMPANY SECRETARY



Praj Industries Limited

Q1 and FY19 Results



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Safe Harbor



Certain statements in this communication concerning our future growth prospects are forward-looking statements, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition in our industry of operations including those factors which may affect our cost advantage, wage increases, our ability to attract and retain highly skilled professionals, cost overruns on contracts, client concentration, our ability to manage our international operations, our ability to successfully complete and integrate potential acquisitions, liability for damages on our contracts, the success of the companies in which Praj Industries Ltd. has made strategic investments, withdrawal of governmental fiscal incentives, political instability, legal restrictions on raising capital or acquiring companies outside India and unauthorized use of our intellectual property and general economic conditions affecting our industry. Praj Industries Ltd. may, from time to time, make additional written and oral forward-looking statements, including our reports to shareholders. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.

Key Developments



- Hindustan Petroleum Corporation Limited (HPCL), a Navratna Company has issued a Letter of Acceptance (LOA) to Praj for the upcoming 2nd generation biorefinery project located in Badaun, UP
- Praj's scope comprises license of proprietary technology and basic engineering design package
- Production capacity - 100 kilo liter per day of ethanol, feedstock - rice straw
- The National Policy on Biofuels - 2018 encourages build-up of 2nd generation ethanol capacity, expands the scope of raw material by allowing use of sugarcane juice, damaged food grains, rotten potatoes, corn and sugar beet

Key Developments



- The recently released sugar bailout package aims to help improve liquidity of Indian sugar industry through interest subvention on soft loans for augmenting ethanol production capacity and zero liquid discharge solutions
- The Cabinet Committee on Economic Affairs (CCEA) hiked price of ethanol, used for blending in petrol to Rs 43.70 per litre as against the current Rs 40.85 per litre
- The CCEA also fixed ex-mill price of ethanol derived from B-heavy molasses and sugarcane juice at Rs 47.49 per litre

At a glance



Financials : Figures in Rs cr

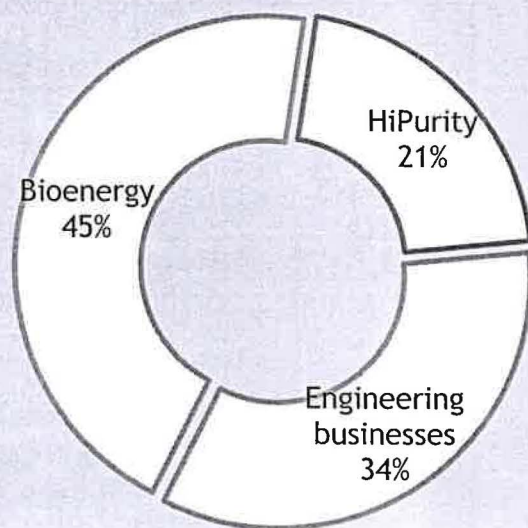
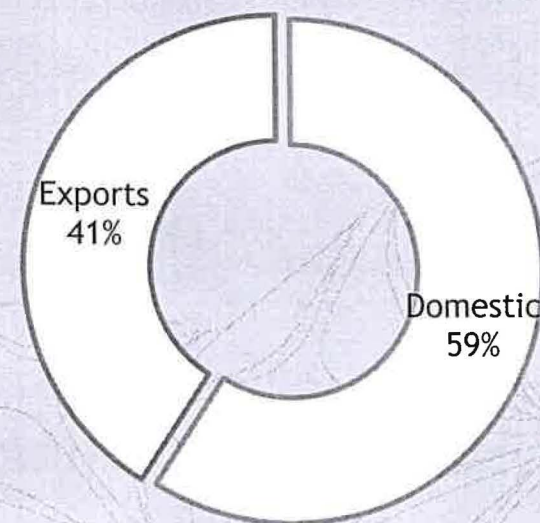
	Q1 FY 19	Q4 FY 18	Q1 FY 18
Operating income (net of excise duty)	191.60	274.53	185.91
EBITDA (excl other income)	7.23	31.08	3.43
PBT	4.48	34.82	0.49
PAT (after minority interest)	3.49	26.81	0.41
Order Intake	328	375	165

Note - all figures on consolidated basis, i.e. Praj Industries India, its local execution companies and subsidiaries

Revenue Split

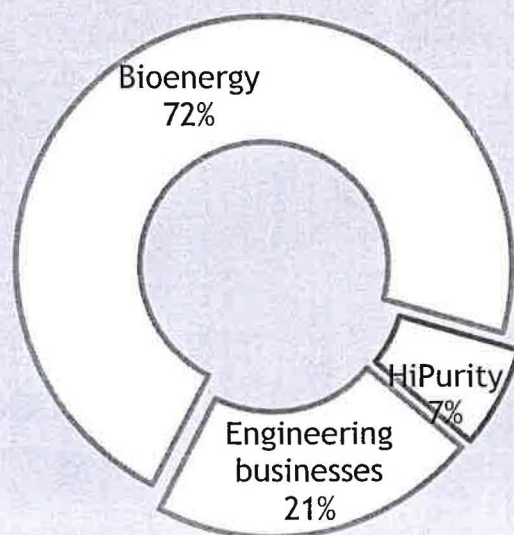
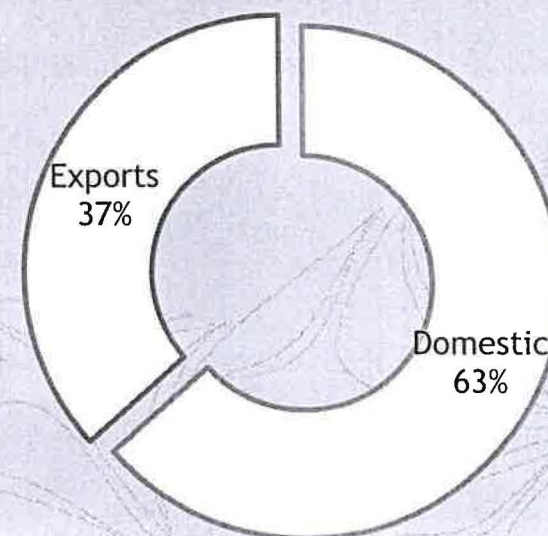


Q1 FY19 : Rs 195.60 cr



Note - Engineering businesses include critical process equipment & systems, brewery and water & wastewater treatment segments.

Q1 FY19 : Rs 328 cr



Note - Engineering businesses include critical process equipment & systems, brewery and water & wastewater treatment segments.

Order backlog (at the end of each quarter, values in Rs cr)

