



**SOLAR
INDUSTRIES
INDIA
LIMITED**

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17th May, 2016

To,
The Executive Director
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai
Trading Symbol: "SOLARINDS EQ"

To,
The Executive Director
Listing Department
Bombay Stock Exchange Limited
Floor no.25, PJ Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 532725

Sub: Fact sheet- Presentation on Financial Results.

Dear Sir,

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 we are enclosing herewith a copy of the presentation to analysts/investors on financial results of Company for the quarter and year ended on 31st March, 2016.

The above information is also available on the website of the Company i.e. www.solargroup.com.

This is for your information and record.

Thanking You

Yours truly,
For Solar Industries India Limited


(Khushboo Pasari)
Company Secretary &
Compliance Officer





**Creating New Synergies.
Carving New Strategies.**

Financial Results - Q4 - 2016

16th May, 2016

Highlights of Q4FY16 Quarter Results

- Gross Sales of 465.53 Crs. as compared to 418.88 Crs. in Q4 FY15
A growth of 11.14%
- EBIDTA at 87.28 Crs. as compared to 70.23 Crs. in Q4 FY15
Increase of 24.28%
- PBT of 72.89 Crs. as compared to 53.05 Crs. in Q4 FY15
Rise of 37.40%
- Income Tax Rate at 22.35% compared to 11.07% in Q4 FY15
- Profit after minority tax of 48.22 Crs. as compared to 40.10 Crs. in Q4 FY15 a growth of 20.25%.





Quarterly Financials

Consolidated	Quarterly comparison (Rs. In Crs).				Margins (%)			
	Q3FY16	Q4FY16	Q4FY15	% YoY Change	Q3FY16	Q4FY16	Q4FY15	% Change
Gross Sales	416.44	465.53	418.88	11.14				
Net Sales	384.50	428.84	386.90	10.84				
EBIDTA	78.85	87.28	70.23	24.28	20.51	20.35	18.15	2.20
Interest/ Fin	4.72	5.85	3.27	78.90	1.23	1.36	0.85	0.51
Depreciation	7.94	8.54	11.41	-25.15	2.07	1.99	2.95	-0.96
Exceptional	0.00	0.00	2.50	-100.00	0.00	0.00	0.65	-0.65
PBT	66.19	72.89	53.05	37.40	17.21	17.00	13.71	3.29
Tax	22.01	22.35	11.06	102.08	33.25	30.66	20.85	9.81
MI	3.01	2.32	1.89	22.75	0.78	0.54	0.49	0.05
PAT after MI	41.17	48.22	40.10	20.25	10.71	11.24	10.36	0.88



FY16 Financials

Consolidated	YOY Comparison			Margins		
Rs in Crs.	FY16	FY15	Change	FY16	FY15	% Change
Gross Sales	1658.23	1456.47	13.85			
Net Sales	1532.84	1345.51	13.92			
EBIDTA	309.89	261.92	18.31	20.22	19.47	0.75
Interest/ Fin	20.70	17.85	15.97	1.35	1.33	0.02
Depreciation	32.82	31.45	4.36	2.14	2.34	-0.20
Exceptional	0.00	10.00	-100.00	0.00	0.74	-0.74
PBT	256.37	202.62	26.53	16.73	15.06	1.67
Tax	76.39	46.28	65.06	29.80	22.84	6.96
MI	13.84	8.93	54.98	0.90	0.66	0.24
PAT after MI	166.14	147.41	12.71	10.84	10.96	-0.12

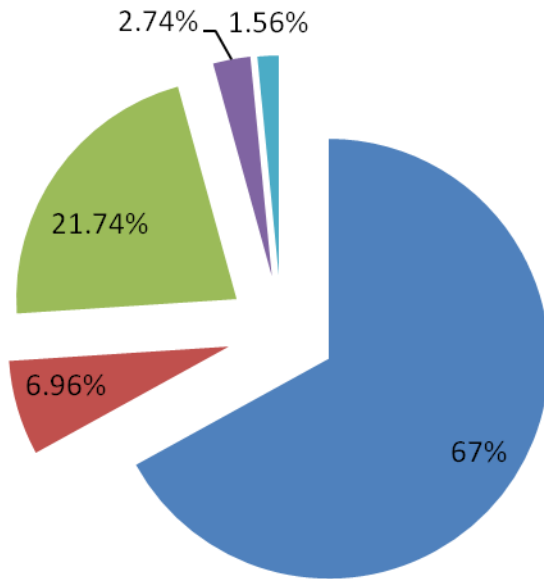


FY16 Financials

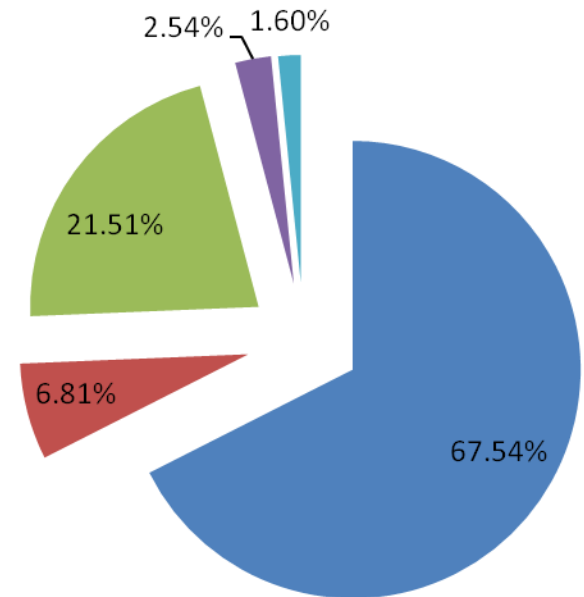
		(Rs in Crs)
Particulars	FY 16	FY 15
Net Fixed Assets	749	646
Capital Employed	1170	1064
ROCE on EBIDTA (%)	26.5	24.6
RONW on EBIDTA (%)	35.7	33.8
Inventory Days	68	78
Creditor Days	39	30
Debtor Days	58	48
EPS	91.8	81.5



Cost Break Up FY16



FY16



FY15

Particulars	YoY % change
Material Consumed	-0.54%
Employee Cost	0.15%
Other Expenses	0.23%
Depreciation	0.20
Interest & Financial Cost	-0.04

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Thank You